

---

# iEdison

## Version 4.14.3.1

### Release Notes

#### New Features

##### ***iEdison Screens Modified for new Account Management System (AMS)***

The new Account Management System (AMS) facilitates user and system account administration based on assigned user roles. Users with the following roles can search, create, or modify an iEdison user account and reset passwords:

- Extramural Technology Transfer Official Administrator (Extramural TTO Admin)
- Invention Disclosure Official (IDO) Agency Administrator
- NIH Accounts Administrator
- Program Official/Grants Management Specialist/Contract Management Specialist (CPO/GMS/CMS) Administrator

For more information on the new AMS, please refer to the new [AMS](#) online help.

#### **New Wording on iEdison Login Screen**

On the iEdison *Login* screen the labels under the **Forgot Password/Unlock Account** hyperlinks have been modified as follows:

- For External Users → For External and Non-NIH Federal Users
- For Federal Users → For NIH Federal Users

#### **Forgot Password/Unlock Account Hyperlink Connects to New Reset Password Screen**

For external and non-NIH Federal iEdison users the **Forgot Password/Unlock Account** hyperlink on the iEdison *Login* screen now connects to the new *Reset Password* screen.

---

**NOTE:** The Reset Password functionality remains the same.

---

U.S. Department of Health & Human Services | NIH | National Institutes of Health

**eRA** Electronic Research Administration  
A program of the National Institutes of Health

### Reset Password ?

**User ID:**

**Email:**

**Save** **Cancel**

Figure 1: Reset Password Screen

U.S. Department of Health & Human Services | NIH | National Institutes of Health | Office of Extramural Research

**eRA** Electronic Research Administration  
A program of the National Institutes of Health

### Reset Password ?

**✓ SUCCESS**

Password has been reset. An email containing the new password has been sent to the following email address: **eRATest@mail.nih.gov**.

**User ID:**

**Email:**

**Save** **Cancel**

Figure 2: Reset Password Screen Displaying Success Message

---

**NOTE:** The *Reset Password* screen is also accessible from the *Manage Account* screen.

---

## Search iEdison Account Tab Links to New AMS Search Account Screen

For external and Agency iEdison users the **Search iEdison Account** tab on the iEdison *Main Menu* screen now connects to the new *AMS Search Accounts* screen.

For external iEdison users the **User Type** is *Commons*.

AMS

Manage Accounts

### Search Accounts

Search Criteria

Search within my organization

**NOTE!** You must enter at least one search field, besides User Type and Account Status.

**User Type**  
Commons

**Account Status**  
All

**User ID**

**Last Name**

**First Name**

**Middle Name**

**Email**

**Roles**

Search Clear

[Back to top](#)

Figure 3: Search Accounts Screen for External iEdison Users

For iEdison Agency and iEdison Report Lite (ERL) users the **User Type** is *Agency*.

Figure 4: Search Accounts Screen for iEdison Agency/ERL Users

## Search for an iEdison Account to Modify Hyperlink Connects to Search Accounts Screen

The **Search for an iEdison Account to Modify** hyperlink on the iEdison and ERL *Main Menu* screen now connects to the new AMS *Search Accounts* screen.

Please refer to the previous *Search Accounts* screen prints.

## Create an iEdison Account Hyperlink Connects to New Create Account Screen

The **Create an iEdison Account** hyperlink on the iEdison and ERL *Main Menu* screens now connect to the new AMS *Create Account* screen.

For external iEdison users the **User Type** is *Commons*.

U.S. Department of Health & Human Services | National Institutes of Health | Office of Extramural Research

Shorts, Jim | Help | Contact Us | Log

**eRA** Electronic Research Administration  
A program of the National Institutes of Health

AMS

Manage Accounts

### Create Account [?](#) [Go Back](#)

All fields are required unless they're marked *(Optional)*

#### User Information

**User Type**  
Commons

**User ID** [?](#)

**Primary Organization**  
Northwestern University

#### Contact Information

**Last Name**  **First Name**  **Middle Name** *(Optional)*

**Email**  **Confirm Email**

#### Roles [?](#)

Figure 5: Create Account Screen for External iEdison Users

For iEdison Agency and iEdison Report Lite (ERL) users the **User Type** is Agency.

U.S. Department of Health & Human Services | National Institutes of Health | Office of Extramural Research | Guest User | Help | Contact Us | Log Out

**eRA** Electronic Research Administration  
A program of the National Institutes of Health

AMS  
Manage Accounts

### Create Account [?](#) [Go Back](#)

All fields are required unless they're marked *(Optional)*

#### User Information

**User Type**  
Agency

**User ID** [?](#)

**Primary Organization**  
NH - National Institutes of Health

**Secondary Org. Text** *(Optional)*

#### Contact Information

**Last Name**  **First Name**  **Middle Name** *(Optional)*

**Email**  **Confirm Email**

#### Roles

[+ Add Roles](#)

[Create](#) [Clear](#)

Figure 6: Create Accounts Screen for iEdison Agency/ERL Users

## Change Your Password Hyperlink Connects to New Change Password Screen

The **Change Your Password** hyperlink on the iEdison *Main Menu* screen now connects to the new AMS *Change Password* screen.

---

**NOTE:** The Change Password functionality remains the same and is for external iEdison users only.

---

Figure 7: Change Password Screen

## Other New Features

### ***Message 200/5210 Non-Provisional Patent Record Must be Filed in a Timely Manner***

If an Invention Report's status is Elect Title, but no Patent Report has been filed, or all associated Patent statuses are void, or the filed Patents' Non-Provisional Patent Application Date is blank, then the following messages display:

- Message 200 for external users – *An initial non-provisional patent application must be timely filed. (e.g. 37 CFR 401.14(c)(3)).*
- Message 5210 for Agency users – *Title to this invention has been elected but an initial non-provisional application is past due.*

### ***National Science Foundation (NSF) Waive Invention Report Compliance***

If an attempt is made to change a NSF Invention Report's status to *Not Elect Title*, the system verifies that any Patents derived from the Invention Report are in a *Waived* or *Voided* status.

If there are any Patents that are NOT in a *Waived* or *Voided* status, the system displays the following message: *This invention record cannot be waived until associated Patents are waived.*

If there are Patents in a *Waived* or *Voided* status, the system verifies that the following notifications do not exist or are deactivated:

- For the Invention: 120/5120, 5125, and 130

- For the associated Patents: 220/5220, 221/5221, 240/5240, 5243, 223, 5244, and 234

If these notification exist, the system displays the following error messages:

- Extramural Notification: *The following notifications must be cleared before you may Not Elect Title to this invention: <EXTRAMURAL NOTIFICATION NUMBER>. Also, any messages suppressed by the institution also require resolution.*
- Agency Notification: *The following notification messages must be cleared by the Agency before you may Not Elect Title to this invention <AGENCY NOTIFICATION NUMBER>.*

If none of these notifications exist, then the system verifies that a new Invention Disclosure for the Invention Report has not been uploaded and previously accepted.

If there is an Invention Disclosure document has been uploaded, but it has not been accepted, then the following error message is displayed: *This invention record cannot be waived until the disclosure documents is accepted by the Government.*

### ***NSF Waive Patent Compliance on NSF Invention Report***

If a NSF Patent Report is a Patent Cooperation Treaty (PCT) type patent, the Confirmatory License (CL) and Government Support Clause (GSC) are not required to be provided. If the CL and the GSC are provided, then they need to be accepted before the Patent Report can be waived.

If an attempt is made to change a NSF Patent Report's status to *Waive*, the system verifies that the following notifications do not exist or are deactivated: 220/5220, 221/5221, 240/5240, 5243, 223, 5244, and 234.

If these notification exist, the system displays the following error messages:

- Extramural Notification: *The following notifications must be cleared before this Patent may be Waived: <EXTRAMURAL NOTIFICATION NUMBER>. Also, any messages suppressed by the institution also require resolution.*
- Agency Notification: *The following notification messages must be cleared by the Agency before this Patent may be Waived: <AGENCY NOTIFICATION NUMBER>.*

If none of these notifications exist, then the system verifies that a new document has NOT been uploaded and previously accepted.

If a new document has been uploaded, but it has not been accepted, then the following error messages are displayed:

- For CL: *This patent record may not be waived until it is covered by a Confirmatory License citing the Federal Funding Agreement(s) under which it was made that is accepted by the Government.*
- For GSC: *This patent record may not be waived until the Government Support clause is added to the Patent and attached to the patent record and accepted by the Government.*



## ***Patent Number Required when Patent Date is Provided***

Previously when a date was entered in one of the following Patent date fields the corresponding Patent number was not required:

- **Filing Date of Provisional Patent Application**
- **Filing Date of Non-Provisional Patent Application**
- **Filing Date of PCT Patent Application**
- **Patent Issue Date**

Now the appropriate Patent number is required when a date is entered in any one of the Patent date fields.

If a Patent Report currently exists without the appropriate Patent numbers, the system displays the following **warning** messages when the Patent Report is being submitted:

- *No Provisional Application Number is provided.*
- *Non-Provisional Date is provided, but no Non-Provisional Application Number is provided.*
- *PCT Date is provided, but no PCT Application Number is provided.*
- *Issue Date is provided, but no Issue Application Number is provided.*

For new created Patent Reports, the system displays the following **error** messages when the Patent Report is being submitted:

- *If the Provisional Patent Application date is provided the Provisional Patent Application Number is required.*
- *If the Non-Provisional Patent Application date is provided the Non-Provisional Patent Application Number is required.*
- *If the PCT Patent Application date is provided the PCT Patent Application Number is required.*
- *If the Issued Patent Application date is provided the Issued Patent Application Number is required.*