eRA Program Module (PGM)
e-PUG Meeting

**Advocates:** Drs. Janna Wehrle & Carlos Caban
**Business Analysts:** Cathy Walker & Mark Siegert
**Requirements Analyst:** Chanath Ratnanather
Agenda

- eRA and Roadmap
- Updated Portfolio-At-A-Glance front page for PGM
- New user settings/preferences page
- The new PGM Task Order
Roadmap Announcements

Roadmap opportunities announced via announcement number beginning with the characters "RM". E.g. RM04-018

Each Initiative may have one or more announcements. As a result, the title of an announcement may differ from the Initiative
Roadmap Receipt & PO Assignments

A "virtual" IC called RM created for the NIH Roadmap

- All Roadmap applications will have primary assignment to a lead IC and secondary to RM IC
- May also have additional secondary assignment(s)
- Lead IC will have standard lead PO assignment
- The RM secondary IC will have a Project Team Lead assignment
- Non-RM dual ICs: standard secondary assignment(s)
- Within eRA/QVR systems, RM Project Team Lead assignment treated as a RM PO dual-assignment
  - That is, the RM Project Team Lead will appear as a RM PO in all screens, web pages, and reports
Roadmap PCC Assignments

- Lead IC and non-RM IC assignments will be made via an IC’s PCC.
- The RM secondary assignment will be made via new PCCs created for the RM IC.
- Format of the RM IC PCC is as follows:
  - 1st character: Theme
  - 2nd and 3rd characters: Implementation Group
  - 4th character: Initiative
  - 5th & 6th characters: Sub-initiative (defined as RFA in IMPACII)
## Roadmap PCC – An Example

<table>
<thead>
<tr>
<th>Roadmap Hierarchy</th>
<th>Name</th>
<th>PCC char. position</th>
<th>PCC Components</th>
</tr>
</thead>
<tbody>
<tr>
<td>Theme</td>
<td>New Pathways of Discovery</td>
<td>1st</td>
<td>1</td>
</tr>
<tr>
<td>Implementation Group</td>
<td>Molecular Libraries and Imaging</td>
<td>1st + (2nd and 3rd)</td>
<td>1ML</td>
</tr>
<tr>
<td>Initiative</td>
<td>Creation of NIH Bioactive Small Molecule Library &amp; Screening Centers</td>
<td>1st, 2nd, 3rd + 4th</td>
<td>1ML1</td>
</tr>
<tr>
<td>RFA or sub-initiative</td>
<td>Molecular Libraries Small Molecule Repository</td>
<td>1st, 2nd, 3rd, 4th + (5th and 6th)</td>
<td>1ML101</td>
</tr>
</tbody>
</table>
Roadmap Review and Council

- SEPs in CSR are reviewing some Roadmap applications, some being reviewed in SEPs established by review staff from the lead IC.

- Project Team members responsible for helping the SRA with reviewer recommendations.

- Only the lead and dual-interest IC will be taking Roadmap applications to council.
  - RM IC will not have Council, but Project Team Lead from RM IC may attend council.

- If funded with Roadmap funds, the lead IC PO will participate in award approval activities.
Roadmap Funding

Funding accomplished via unique set of CANs (policy may change in FY2005)
Each IC assigned minimum of three CANs, for intramural & extramural grants, and contracts
If not funded with Roadmap funds-
- Secondary assignment means one or more ICs can consider funding the application with IC funds
  - If this occurs, project will take on the status of "Roadmap Affiliated"
  - Still tracked through Roadmap evaluation measures
Implementation of Roadmap will be conducted in two phases:

- In Phase 1, modification required to process and award Roadmap applications will be implemented:
  - Completed, except in PGM!
- In Phase 2, the ability to query and report on Roadmap applications will be implemented via Web QT.
- QVR has also implemented Roadmap features.
Internal to IMPACCI

◆ RFA Announcements:
  - An "enterprise program code" added to denote a Roadmap RFA notice

◆ Funding/Grants Management:
  - An "enterprise program code" added to denote a Roadmap CAN
    - Each IC provided a minimum of three (3) new CANS for Extramural, Intramural/IRP, and Contracts funding
  - e-NGA modified to denote Roadmap and Roadmap Affiliated awards
    - Roadmap: THIS AWARD IS FUNDED AS AN NIH ROADMAP INITIATIVE
    - Roadmap Affiliated: THIS AWARD IS ISSUED IN RESPONSE TO AN NIH ROADMAP APPLICATION
# Roadmap Code - Logic

<table>
<thead>
<tr>
<th>Roadmap Code</th>
<th>Description</th>
<th>Logic</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
<td>It is a Roadmap application. It may or may not be funded.</td>
<td>Roadmap RFA</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Roadmap dual assignment</td>
</tr>
<tr>
<td></td>
<td></td>
<td>If awarded, must have a Roadmap-coded CAN</td>
</tr>
<tr>
<td>No</td>
<td>It is not a Roadmap application.</td>
<td>Not a Roadmap RFA</td>
</tr>
<tr>
<td>Affiliated</td>
<td>It is a Roadmap application but it is funded from a non-Roadmap CAN.</td>
<td>Roadmap RFA</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Must be funded with a CAN where not exists Roadmap code</td>
</tr>
<tr>
<td>Related</td>
<td>TBD</td>
<td>TBD</td>
</tr>
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</table>
Roadmap and Grant Snapshot

- Modified to denote Roadmap
- A new section will indicate the Roadmap Code, Theme, Implementation Group, and Initiative

Grant Snapshot

- **Grant #:** R01 AG023363-01
- **Project Start:** 08/30/2003
- **Project End:** 08/31/2007
- **PCC:** 2CECNPA
- **Last Encumbered:** 09/25/2003
- **Fy:** 2003
- **Status:** Awarded. Non-fellowships only
- **Sum.Stmnt. Avail.:** Y
- **NGA Avail.:** Y
- **Pl:** SMITH, JAMES
- **Title:** Education, Self-Management and Adherence

Roadmap

- **Roadmap Project:** Yes/No/Affiliated
- **Theme:** New Pathways to Discovery
- **Implementation Group:** Molecular Libraries and Imaging Implementation Group
- **Initiative:** Development of High Specificity/High Sensitivity Probes to Improve Detection
Roadmap Example

- Fiscal Yr in 2004, 2005
- Admin IC = GM
- Type = 1
- Activity = P20
- Support Yr = 1
PGM and Roadmap

- Roadmap PO from the lead administering IC
  - Grants assigned as any other in a portfolio
- Roadmap Project Team Leads from the RM IC
  - RM would act as a secondary IC
  - Grants assigned as a dual interest application:
    - Once logged in to My Portfolio in PGM, select the “Include Duals” checkbox and click the Search button
    - Using the IMPAC-II ICO module, change the default IC RM as the primary. Then re-log in to PGM.
- POs from any non-RM secondary ICs
  - Grants assigned as any non-RM secondary ICs as a dual interest application
    - Once logged in to My Portfolio in PGM, select the “Include Duals” checkbox and click the Search button
Querying Roadmap Projects

Coming soon to Web QT:

- For reporting and tracking Roadmap projects, users will be able to query on
  - Roadmap Themes
  - Implementation Groups
  - Initiatives
  - Roadmap Code
  - Roadmap CAN
  - Roadmap PCC
### Portfolio At-A-Glance

#### My Pending SRG

<table>
<thead>
<tr>
<th>Date</th>
<th>My Grants</th>
<th>Study Section</th>
</tr>
</thead>
<tbody>
<tr>
<td>11/02/03</td>
<td>34</td>
<td>ZZZZ</td>
</tr>
<tr>
<td>11/09/03</td>
<td>21</td>
<td>YYYY</td>
</tr>
<tr>
<td>11/23/03</td>
<td>39</td>
<td>XXXX</td>
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</table>

#### Meetings next 30 days: 3

<table>
<thead>
<tr>
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</tr>
</thead>
<tbody>
<tr>
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</tr>
<tr>
<td>11/09/03</td>
<td>21</td>
<td>YYYY</td>
</tr>
</tbody>
</table>

#### Meetings next 30-60 days: 2

<table>
<thead>
<tr>
<th>Date</th>
<th>My Grants</th>
<th>Study Section</th>
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<tbody>
<tr>
<td>11/02/03</td>
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<tr>
<td>11/09/03</td>
<td>21</td>
<td>YYYY</td>
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#### My Pre-Council

<table>
<thead>
<tr>
<th>Council Round: 200401</th>
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<tbody>
<tr>
<td>Unscored Grants: 23</td>
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<tr>
<td>30% Grants: 33</td>
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<tr>
<td>30%-50% Grants: 49</td>
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<tr>
<td>Human Concerns: 99</td>
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<tr>
<td>Animal Concerns: 99</td>
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#### My Post Council

<table>
<thead>
<tr>
<th>Council Round: 200405</th>
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</thead>
<tbody>
<tr>
<td># of grants considered for funding: 99</td>
</tr>
<tr>
<td>Grants with Human Concerns: 93</td>
</tr>
<tr>
<td>Grants with Animal Concerns: 49</td>
</tr>
</tbody>
</table>

#### My Pending 15+'s

- Progress reports due next 30 days: 99
- e-SNAP's due next 30 days: 99
- Progress reports received past 30 days: 99
- e-SNAP's received past 30 days: 99
- Type 5's awaiting PO Checklist completion: 99
- Type 5's awaiting PO Approval: 99
- Type 5's awaiting GMB Checklist completion: 99
- Type 5's awaiting GMB Approval: 99
- Un-awarded Type 6's past the start date: 99
- Un-received Type 6's past the due date: 99

#### My Active Grants

- Active Projects ending next 30 days: 12
- No-Cost Extensions: 10

#### My Withdrawn/Others

- Grants Withdrawn in last 30 days: 23
- Grants Terminated in last 30 days: 83
- Grants Cancelled in last 30 days: 49

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http://era.nih.gov/
### My Pre-Council

<table>
<thead>
<tr>
<th>FY</th>
<th>Council Date</th>
<th>One character per box. Tab to next field.</th>
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<tbody>
<tr>
<td>2005</td>
<td>AND</td>
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</tr>
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<td>2004</td>
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<tr>
<td>2002</td>
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Sort By: Council Meeting Date

Save

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Sort By: Council Meeting Date

Save
Q&A