

eRA Program Module (PGM) e-PUG Meeting

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Business Analysts: Cathy Walker & Mark Siegert

Requirements Analyst: Chanath Ratnanather

Agenda

- ◆ eRA and Roadmap
- ◆ Updated Portfolio-At-A-Glance front page for PGM
- ◆ New user settings/preferences page
- ◆ The new PGM Task Order

Roadmap Announcements

- ◆ Roadmap opportunities announced via announcement number beginning with the characters "RM". E.g. RM04-018
- ◆ Each Initiative may have one or more announcements. As a result, the title of an announcement may differ from the Initiative

Roadmap Receipt & PO Assignments

- ◆ A "virtual" IC called RM created for the NIH Roadmap
 - All Roadmap applications will have primary assignment to a lead IC and secondary to RM IC
 - May also have additional secondary assignment(s)
 - Lead IC will have standard lead PO assignment
 - The RM secondary IC will have a Project Team Lead assignment
 - Non-RM dual ICs: standard secondary assignment(s)
 - Within eRA/QVR systems, RM Project Team Lead assignment treated as a RM PO dual-assignment
 - ◆ That is, the RM Project Team Lead will appear as a RM PO in all screens, web pages, and reports

Roadmap PCC Assignments

- ◆ Lead IC and non-RM IC assignments will be made via an IC's PCC
- ◆ The RM secondary assignment will be made via new PCCs created for the RM IC
- ◆ Format of the RM IC PCC is as follows:
 - 1st character: Theme
 - 2nd and 3rd characters: Implementation Group
 - 4th character: Initiative
 - 5th & 6th characters: Sub-initiative (defined as RFA in IMPACII)

Roadmap PCC – An Example

Roadmap Hierarchy	Name	PCC char. position	PCC Components
Theme	New Pathways of Discovery	1st	1
Implementation Group	M olecular L ibraries and Imaging	1 st + (2 nd and 3 rd)	1ML
Initiative	Creation of NIH Bioactive Small Molecule Library & Screening Centers	1 st , 2 nd , 3 rd + 4 th	1ML1
RFA or sub-initiative	Molecular Libraries Small Molecule Repository	1 st , 2 nd , 3 rd , 4 th + (5 th and 6 th)	1ML101

Roadmap Review and Council

- ◆ SEPs in CSR are reviewing some Roadmap applications, some being reviewed in SEPs established by review staff from the lead IC
- ◆ Project Team members responsible for helping the SRA with reviewer recommendations
- ◆ Only the lead and dual-interest IC will be taking Roadmap applications to council
 - RM IC will not have Council, but Project Team Lead from RM IC may attend council
- ◆ If funded with Roadmap funds, the lead IC PO will participate in award approval activities

Roadmap Funding

- ◆ Funding accomplished via unique set of CANs (policy may change in FY2005)
- ◆ Each IC assigned minimum of three CANs, for intramural & extramural grants, and contracts
- ◆ If not funded with Roadmap funds-
 - Secondary assignment means one or more ICs can consider funding the application with IC funds
 - ◆ If this occurs, project will take on the status of "Roadmap Affiliated"
 - ◆ Still tracked through Roadmap evaluation measures

Roadmap in eRA - Phases

- ◆ Implementation of Roadmap will be conducted in two phases
 - In Phase 1, modification required to process and award Roadmap applications will be implemented
 - ◆ Completed, except in PGM!
 - In Phase 2, the ability to query and report on Roadmap applications will be implemented via Web QT
 - QVR has also implemented Roadmap features

Internal to IMPACII

◆ RFA Announcements:

- An "enterprise program code" added to denote a Roadmap RFA notice

◆ Funding/Grants Management:

- An "enterprise program code" added to denote a Roadmap CAN
 - ◆ Each IC provided a minimum of three (3) new CANS for Extramural, Intramural/IRP, and Contracts funding
- e-NGA modified to denote Roadmap and Roadmap Affiliated awards
 - ◆ Roadmap: THIS AWARD IS FUNDED AS AN NIH ROADMAP INITIATIVE
 - ◆ Roadmap Affiliated: THIS AWARD IS ISSUED IN RESPONSE TO AN NIH ROADMAP APPLICATION

Roadmap Code - Logic

Roadmap Code	Description	Logic
<i>Yes</i>	It is a Roadmap application. It may or may not be funded.	Roadmap RFA Roadmap dual assignment If awarded, must have a Roadmap-coded CAN
<i>No</i>	It is not a Roadmap application.	Not a Roadmap RFA
<i>Affiliated</i>	It is a Roadmap application but it is funded from a non-Roadmap CAN.	Roadmap RFA Must be funded with a CAN where not exists Roadmap code
<i>Related</i>	TBD	TBD

Roadmap and Grant Snapshot

◆ Modified to denote Roadmap

- ◆ A new section will indicate the Roadmap Code, Theme, Implementation Group, and Initiative

eRA **Grant Snapshot**

PROJECT INFORMATION

Grant # 1 R01 AG023363-01	Project Start: 09/30/2003	Project End: 08/31/2007
PCC: 2CECNPA	Last Encumbered : 09/25/2003	FY: 2003
Status: Awarded. Non-fellowships only	Sum.Strmnt. Avail.: Y	NGA Avail.: Y
PI: SMITH, JAMES	Former Grant #:	
Title: Education , Self-Management and Adherence		

ROADMAP

Roadmap Project:	Yes/No/Affiliated
Theme:	New Pathways to Discovery
Implementation Group:	Molecular Libraries and Imaging Implementation Group
Initiative:	Development of High Specificity/High Sensitivity Probes to Improve Detection

Roadmap Example

- ◆ Fiscal Yr in 2004, 2005
- ◆ Admin IC = GM
- ◆ Type = 1
- ◆ Activity = P20
- ◆ Support Yr = 1

PGM and Roadmap

- ◆ Roadmap PO from the lead administering IC
 - Grants assigned as any other in a portfolio
- ◆ Roadmap Project Team Leads from the RM IC
 - RM would act as a secondary IC
 - Grants assigned as a dual interest application:
 - ◆ Once logged in to My Portfolio in PGM, select the “Include Duals” checkbox and click the Search button
 - ◆ Using the IMPAC-II ICO module, change the default IC RM as the primary. Then re-log in to PGM.
- ◆ POs from any non-RM secondary ICs
 - Grants assigned as any non-RM secondary ICs as a dual interest application
 - ◆ Once logged in to My Portfolio in PGM, select the “Include Duals” checkbox and click the Search button

Querying Roadmap Projects

- ◆ Coming soon to Web QT:
 - For reporting and tracking Roadmap projects, users will be able to query on
 - ◆ Roadmap Themes
 - ◆ Implementation Groups
 - ◆ Initiatives
 - ◆ Roadmap Code
 - ◆ Roadmap CAN
 - ◆ Roadmap PCC



NATIONAL INSTITUTES OF HEALTH
Program Module



Welcome MKOSHY
02/27/2003 04:29:43 PM EST
[Logout](#)

Portfolio At-A-Glance ?

<p>My Pending SRG</p> <p>Meetings next 30 days: 3</p> <table border="1"> <thead> <tr> <th>Date</th> <th>My Grants</th> <th>Study Section</th> </tr> </thead> <tbody> <tr> <td>11/02/03</td> <td>34</td> <td>ZZZZ</td> </tr> <tr> <td>11/09/03</td> <td>21</td> <td>YYYY</td> </tr> <tr> <td>11/23/03</td> <td>39</td> <td>XXXX</td> </tr> </tbody> </table> <p>Meetings next 30-60 days: 2</p> <table border="1"> <thead> <tr> <th>Date</th> <th>My Grants</th> <th>Study Section</th> </tr> </thead> <tbody> <tr> <td>11/02/03</td> <td>34</td> <td>ZZZZ</td> </tr> <tr> <td>11/09/03</td> <td>21</td> <td>YYYY</td> </tr> </tbody> </table>	Date	My Grants	Study Section	11/02/03	34	ZZZZ	11/09/03	21	YYYY	11/23/03	39	XXXX	Date	My Grants	Study Section	11/02/03	34	ZZZZ	11/09/03	21	YYYY	<p>My Pre-Council</p> <p>Council Round: 200401</p> <p>Unscored Grants: 23 30% Grants: 93 30%-50% Grants: 49 Human Concerns: 99 Animal Concerns: 99</p> <p>Council Round: 200405</p> <p>Unscored Grants: 23 30% Grants: 93 30%-50% Grants: 49 Human Concerns: 99 Animal Concerns: 99</p> <p>Council Round: 200410</p> <p>Unscored Grants: 23 30% Grants: 93 30%-50% Grants: 49 Human Concerns: 99 Animal Concerns: 99</p>	<p>My Post Council</p> <p>Council Round: 200405</p> <p># of grants considered for funding: 99 Grants with Human Concerns: 93 Grants with Animal Concerns: 49</p> <p>Council Round: 200405</p> <p># of grants considered for funding: 99 Grants with Human Concerns: 93 Grants with Animal Concerns: 49</p>
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<p>My Pending T5's</p> <p>Progress reports due next 30 days: 99 e-SNAP's due next 30 days: 99 Progress reports received past 30 days: 99 e-SNAP's received past 30 days: 99 Type 5's awaiting PO Checklist completion: 99 Type 5's awaiting PO Approval: 99 Type 5's awaiting GMB Checklist completion: 99 Type 5's awaiting GMB Approval: 99 Un-awarded Type 5's past the start date: 99 Un-received Type 5's past the due date: 99</p>	<p>My Active Grants</p> <p>Active Projects ending next 30 days: 12 No-Cost Extensions: 10</p>	<p>My Withdrawn/Other</p> <p>Grants Withdrawn in last 30 days: 23 Grants Terminated in last 30 days: 93 Grants Cancelled in last 30 days: 49</p>																					



User Settings ?

My Pending SRG

Include Duals
 Include Co-funded
 Include all subprojects

FY		Council Date
2005	AND OR	200510
2004		200508
2003		200505
2002		200501
		200410

One character per box. Tab to next field.

PCC							
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Main Program Class Codes Only All Program Class Codes

Sort By: Council Meeting Date Then By: Then By: Then By: Then By:

ASC DESC ASC DESC ASC DESC ASC DESC ASC DESC

My Pre-Council

Include Duals
 Include Co-funded
 Include all subprojects
 Include "Pending Council Review" grants
 Include "IRG NRFC - Not considered by Council" grants
 Include "No IRG Recommendation" grants
 Include "Unscored - Application judged non-competitive" grants
 Include "Bottom Tier - Not considered by Council" grants
 Include "Not considered for funding by IC for next four review cycles"

FY		Council Date
2005	AND OR	200510
2004		200508
2003		200505
2002		200501
		200410

One character per box. Tab to next field.

PCC							
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- Include "No IRG Recommendation" grants
- Include "Unscored - Application judged non-competitive" grants
- Include "Bottom Tier - Not considered by Council" grants
- Include "Not considered-Appl. designated by IC for excl. from review" grants
- Include "IRG NRFC - Pending Council Review" grants

FY		Council Date
2005	AND OR	200510
2004		200508
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One character per box. Tab to next field.

PCC									
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Main Program Class Codes Only All Program Class Codes

Sort By: Council Meeting Date

Then By: [] Then By: [] Then By: [] Then By: []

ASC DESC ASC DESC ASC DESC ASC DESC ASC DESC

Save

My Post Council

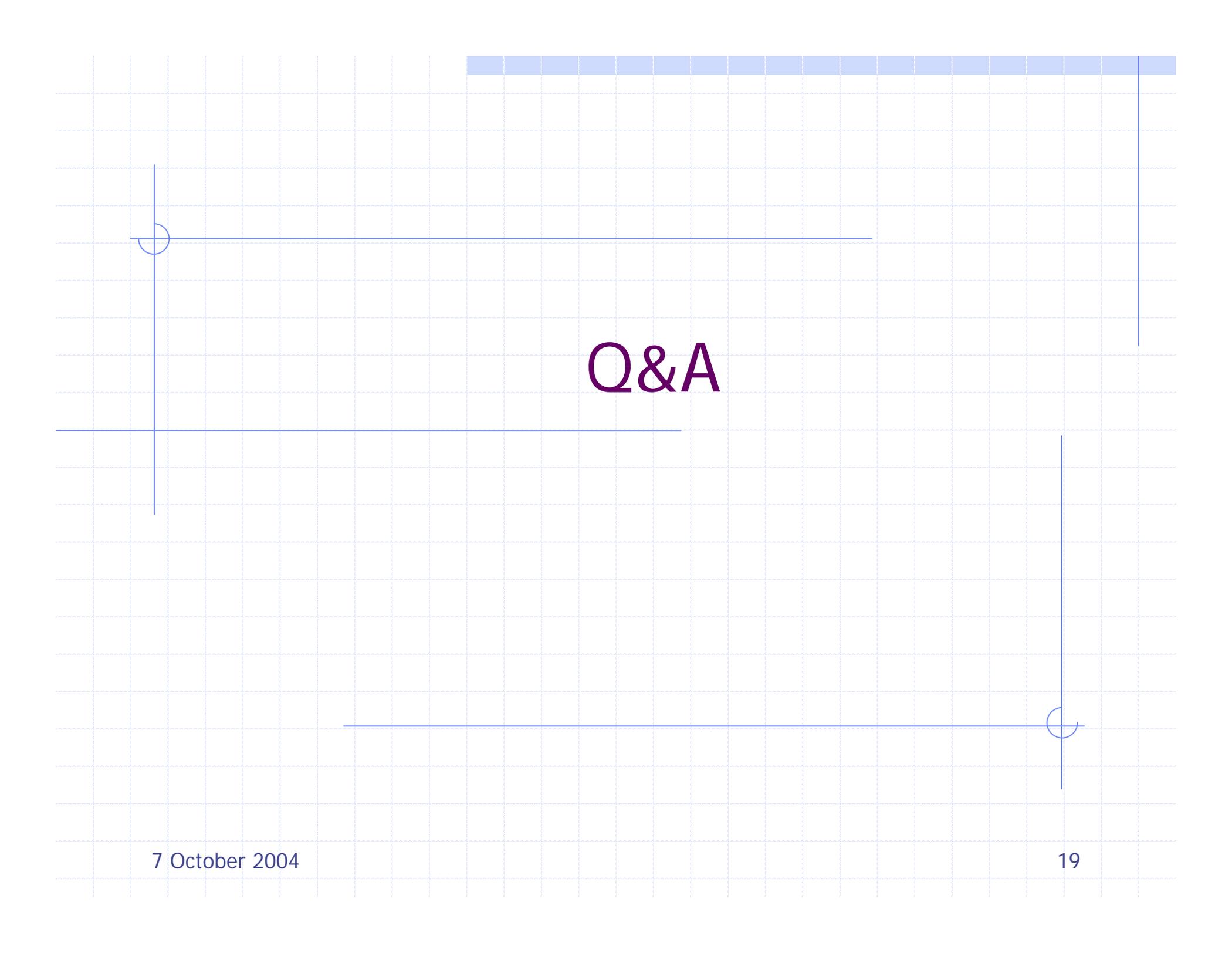
- Include Duals
- Include Co-funded
- Include all subprojects
- Include "Pending Award. Non-fellowships" grants
- Include "Council - not recommended for consideration" grants
- Include "Council deferred" grants
- Include "Pending Award. Fellowships only" grants
- Include "Pending Award (non-competing) " grants
- Include "To be Paid (competing only) " grants

FY		Council Date
2005	AND OR	200510
2004		200508
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One character per box. Tab to next field.

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Main Program Class Codes Only All Program Class Codes



Q&A