

Loan Repayment Program User Guide

June 09, 2022



NIH National Institutes of Health

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TTY: 301-451-5939

Web: https://grants.nih.gov/support (Preferred method of contact)

Hours: Mon-Fri, 7:00 a.m. to 8:00 p.m. Eastern Time

For eligibility questions or general information about the LRP, contact the LRP Information Center:

Toll-free: 1-866-849-4047

Web: <u>https://www.lrp.nih.gov/contact-engage</u>

Email: lrp@nih.gov

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1 Latest Updates

1.1 March 30, 2022

Added directions for uploading financial documents via Status module in response being selected by an IC (financial vetting); see *Financial Documents for LRP- Uploading and Viewing*.

1.2 February 3, 2022

New language was added to the description of roles, emphasizing that LRP applicants and institutional business officials need Commons roles to successfully participate in the Loan Repayment Program (LRP). See *Who Participates in the Extramural LRP Application Process?* and *Who Participates in the Intramural LRP Application Process?*

1.3 January 12, 2022

A new section and link were added to the Personal Profile in eRA Commons to enable submission of banking information. This new Secure Payee Registration link is visible only for LRP applicants who were initially selected for LRP funding and for LRP participants eligible for reimbursement. See *Submitting Banking Information*.

Descriptions were added for the calculations methods for contract dates for intramural¹ applicants; see *Contract Date Calculations* (new applications) and *Contract Date Calculations* (renewal applications).

1.4 December 15, 2021

LRP help has been updated with separate instructions for intramural² vs extramural³ LPR applicants (previously, LRP help contained extramural⁴ instructions only.) Also, there is a new section for IC Coordinators, who perform certifications for intramural LRP applicants. See *Who Participates in the Intramural LRP Application Process*?

1.5 August 25, 2021

Initial LRP User Help Released.

¹Employed inside NIH

²Employed inside NIH

³employed outside NIH

⁴employed outside NIH

2 Overview of Loan Repayment Program Help

The NIH Loan Repayment Programs (LRP) are a set of programs designed to recruit and retain highly qualified health professionals into biomedical or biobehavioral research careers. The escalating costs of advanced education and training in medicine and clinical specialties are forcing some scientists to abandon their research careers for higher-paying private industry or private practice careers. The LRPs counteract that financial pressure by repaying up to \$50,000 annually of a researcher's qualified educational debt in return for a commitment to engage in NIH mission-relevant research.

This guide contains instructions for completing and submitting a Loan Repayment Program (LRP) application. Because the intramural (researchers employed by NIH) and extramural (researchers not employed by NIH) LRP programs are different, there are sections for both types of help.

Extramural¹ help provides instructions for:

- The non-NIH applicant to use ASSIST to complete and submit an LRP application.
- The applicant's institutional business official (IBO) to use the IBO Portal to certify and verify the applicant.
- Mentors and referees to submit reference letters on the applicant's behalf.

See Who Participates in the Extramural LRP Application Process?

Intramural² help provides instructions for:

- The NIH-employed applicant to use ASSIST to complete and submit an LRP application.
- The applicant's IC Coordinator to use the IC Coordinator Portal to certify and verify the applicant.
- Mentors and referees to submit reference letters on the applicant's behalf.

See Who Participates in the Intramural LRP Application Process?

This guide does NOT provide policy guidance or details regarding data-entry fields on the LRP application screens; for that type of guidance, see the intramural and extramural guides, which can be downloaded from this page: <u>LRP Application Instruction Guide</u>. (https://www.lrp.nih.gov/lrp-application-instruction-guide)

¹employed outside NIH ²Employed inside NIH The <u>LRP website</u> is an excellent source of information about all aspects of the LRP program. If you are a first time visitor to the site, see <u>First Time Visitors</u> (https://www.lrp.nih.gov/first-time-visitors) for a guide to relevant sections of the website based on your role.

2.1 Who Participates in the Extramural LRP Application Process?

The persons listed below use ASSIST or eRA Commons to participate in the process for submitting an LRP application. Persons with the following roles have other responsibilities outside the submission process, but this guide deals only with tasks that these persons perform within eRA Commons and ASSIST. The persons involved in the eRA Commons and ASSIST LRP application process are:

LRP applicant. Person who applies for an extramural¹ LRP award using ASSIST. This person must have an eRA Commons account and be assigned a PD/PI (program director/principal investigator) role. See the <u>eligibility information on the LRP website</u>. (https://www.lrp.nih.gov/eligibility-programs/)

NOTE: There has been some reluctance in applicant organizations to create eRA Commons accounts with the PI role for research fellows or LRP applicants. We would like to clarify that designating the PI role in the eRA Commons for an individual does not bestow on them any special status. It is merely the name of the role within the electronic system that provides the administrative authority needed to see pertinent information regarding an application (e.g., status of supporting documents, IC assignment, etc.).

Referees. Persons who submit a reference letter in support of the LRP applicant; see <u>Referees/Recommenders</u>. No Commons account required. (https://www.lrp.nih.gov/referees-recommenders)

Mentor (for mentored research scientists only). Person who submits a reference letter and provides a NIH-formatted biosketch to the applicant; see <u>Research Supervisors / Mentors</u>. (https://www.lrp.nih.gov/research-supervisors-mentors) No Commons account required.

Institutional business official (IBO). Person from the LRP applicant's research institution who uses the IBO Portal to certify key facts about the applicant in an official capacity; see <u>Institutional Business Officials</u>. (https://www.lrp.nih.gov/institutional-business-officials) This person must have an eRA Commons account and be assigned the role of business official (BO).

NOTE: There has been some reluctance in applicant organizations to create eRA Commons accounts with the BO role for actions associated with LRP. We would like to clarify that designating the BO role in the eRA Commons for an individual does not bestow on them any special status. It is merely the name of the role within the electronic system that provides them with

¹employed outside NIH

the administrative authority needed to certify key facts about the applicant in an official capacity (e.g., the applicant's salary, U.S. citizenship, etc.).

2.1.1 How the Participants Use eRA Commons and ASSIST

Once an application is in progress, some participants below receive timely reminder emails. For instance, the IBO gets reminder emails to certify the initial application as well as later reminders to verify salary. The LRP applicant gets reminder emails if the referees or IBO has not submitted required documents or certifications.

1. Extramural¹ LRP applicant uses ASSIST to <u>initiate an LRP application</u>, which is a series of forms that collect information upon which the application can be evaluated. Information collected includes the contact information for the applicant's mentor (if the applicant is a mentored research scientist) and institutional business official (IBO); see *Colleague Information*.

2. For mentored applicants, the mentor receives an email from NIH LRP program requesting submission of a reference letter; see *Mentor - Submitting a Reference Letter for LRP Applicant*. Before the application submission deadline, the mentor must submit a reference letter using eRA Commons (mentor does not need to log in to eRA Commons). The mentor should also send an NIH-formatted biosketch to the applicant, as the applicant must upload it to the application.

3. The IBO receives an email from the LRP program requesting certification of applicant information; see *Overview of LRP IBO Portal*. Before the application submission deadline, the IBO must complete the certification.

4. After initiating, but before submitting, the application, the LRP applicant should contact their referees and ask them to submit reference letters; see *For Extramural LRP Applicant: Reference Letters and Monitoring Submissions*.

5. The applicant uses ASSIST to complete and submit the LRP application, which includes uploading the biosketch that their mentor provided; see *Validating and Submitting an LRP Application*.

6. After submission, the applicant can monitor the application status through eRA Commons *Application Information* screen; see *Monitoring LRP Application Status and Submissions Through Status*.

2.2 Who Participates in the Intramural LRP Application Process?

The persons listed below use ASSIST or eRA Commons to participate in the process for submitting an LRP application. Persons with the following roles have other responsibilities outside the submission process, but this guide deals only with tasks that these persons perform within eRA

¹employed outside NIH

Commons and ASSIST. The persons involved in the eRA Commons and ASSIST LRP application process are:

LRP applicant. Person who applies for an intramural¹ LRP award. This person must have an eRA Commons account and be assigned a PD/PI (program director/principal investigator) role. See the <u>eligibility information on the LRP website</u>. (https://www.lrp.nih.gov/eligibility-programs/)

NOTE: There has been some reluctance in applicant organizations to create eRA Commons accounts with the PI role for research fellows or LRP applicants. We would like to clarify that designating the PI role in the eRA Commons for an individual does not bestow on them any special status. It is merely the name of the role within the electronic system that provides the administrative authority needed to see pertinent information regarding an application (e.g., status of supporting documents, IC assignment, etc.).

Referees. Persons who submit a reference letter in support of the LRP applicant; see <u>Referees/Recommenders</u>. No Commons account required. (https://www.lrp.nih.gov/referees-recommenders)

Mentor (for mentored research scientists only). Person who submits a reference letter and provides a NIH-formatted biosketch to the applicant; see <u>Research Supervisors / Mentors</u>. (https://www.lrp.nih.gov/research-supervisors-mentors) No Commons account required.

IC Coordinator. Person from the LRP applicant's NIH research institution (employer of applicant) who certifies key facts about the applicant in an official capacity. This person must have an eRA Commons account and be assigned the role of SPONSOR.

IMPORTANT: Accreditation Council for Graduate Medical Education (ACGME) applicants: If you are applying to the General Research LRP for ACGME Fellows, DLR will receive your reference letters through the NIH ACGME fellowship office - ASSIST will not require or accept reference letters for ACGME applications.

2.2.1 How the Participants Use eRA Commons and ASSIST

Once an application is in progress, some participants below receive timely reminder emails. For instance, the IC Coordinator gets reminder emails to certify the initial application. The LRP applicant gets reminder emails if the referees or IC Coordinator has not submitted required documents or certifications.

1. LRP applicant uses ASSIST to <u>initiate an LRP application</u>, which is a series of forms that collect information upon which the application can be evaluated. Information collected includes the contact information for the applicant's mentor and IC Coordinator; see *Colleague Information*.

¹Employed by NIH

2. The mentor receives an email from NIH LRP program requesting submission of a reference letter; see *Mentor - Submitting a Reference Letter for LRP Applicant*. Before the application submission deadline, the mentor must submit a reference letter using eRA Commons (mentor does not need to log in to eRA Commons). The mentor should also send an NIH-formatted biosketch to the applicant, as the applicant must upload it to the application.

3. The IC Coordinator receives an email from the LRP program requesting certification of applicant information; see *Overview of LRP IC Coordinator Portal*. Before the application submission deadline, the IBO must complete the certification.

4. After initiating, but before submitting, the application, the LRP applicant should contact their referees and ask them to submit reference letters; see *For Extramural LRP Applicant: Reference Letters and Monitoring Submissions*.

5. The applicant uses ASSIST to complete and submit the LRP application, which includes uploading the biosketch that their mentor provided; see *Validating and Submitting an LRP Application*.

6. After submission, the applicant can monitor the application status through eRA Commons *Application Information* screen; see *Monitoring LRP Application Status and Submissions Through Status*.

2 Using ASSIST to Complete an LRP Application

For Intramural or Extramural LRP Applicants

To apply for a Loan Repayment Program (LRP) award, you must complete an application in ASSIST. You will first initiate your LRP application. Once initiated, it usually takes several days to prepare, complete, and submit your LRP application because multiple individuals participate in the process. You cannot delete an application once it is initiated, however, if you possess the PI/PD (principal investigator/program director) role, you can update it's submission status to 'Abandoned'.

Follow the directions below to initiate an LRP application. See *Overview of Loan Repayment Program Help* for general tasks and a list of participants who must act in support of the application.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms: Instruction Guide for Extramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf) Instruction Guide for Intramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide_Intramural.pdf) Also see the LRP website. (https://www.lrp.nih.gov/)

Initiating a LRP Application

1. Log into ASSIST; see <u>Logging into ASSIST</u>. (https://era.nih.gov/erahelp/ASSIST/Default.htm)

The Welcome screen appears.

Loan Repayment Program (LRP)



The top part of the Welcome screen is intended for grant applicants. LRP applicants use only the bottom option, titled INITIATE OR ACCESS LOAN REPAYMENT APPLICATION.

NOTE: If you have previously initiated a LRP application, clicking the **Go** button takes you to your work-in-progress application. In that case, see *Filling Out LRP Application Forms* for directions for completing the application.

2. If you have not previously initiated a LRP application, click the **Go** button in the LRP section of the Welcome screen.

The Initiate Loan Repayment Program Application screen appears.

*Award Type	● New ○ Renewal
*LRP Subcategory	Clinical Research LRP
*Are you an Independent Researcher or has a Mentor	● I am an independent reseacher ○ I am a mentored research so
*Organization	UNIVERSITY OF CALIFORNIA LOS ANGELES V

3. Select options that describe the award you are applying for, and click the **Initiate Application** button. See the <u>LRP website</u> for details on each subcategory.

IMPORTANT: For intramural applications, the **I am a mentored research scientist** option is selected by default and disabled, as mentoring is required for intramural LRP awardees.

If you need to make a change on this screen after initiating your application, you can come back to these options later (except for **Organization**) by clicking the **Change LRP Subcategory** button to the left of your application forms.

NOTE: You must have a prior award to initiate a "Renewal" type application. If you attempt to initiate a "Renewal", and there is no prior LRP award associated with your Commons account, you will receive an error, "Our system does not show a prior LRP award associated with this Commons ID..."

4. Select your organization; only those organizations to which your eRA Commons profile is associated appear in the dropdown. You cannot change your organization after initiating the application.

After you initiate the application, you are shown a series of ten tabs, each of which opens a form. See the next section.

Application Information 🧑									
Summary Application Data	Personal Information	Employment and Affiliation	Education and Training	Research Information	Colleague Information	Loan Information	Funding Information	Certify & Submit	

Filling Out LRP Application Forms

The basic steps you take to complete the application are:

- 1. Navigate to each form by clicking its tab.
- 2. Click the form's **Edit** button to make the form editable.

Summary	Appli Di	cation ata	Personal Information	Employment and Affiliation	Educ and Tr					
LRP Application Data v1.0 🔗										
Edit		View	View Burden Statement							
Application	n Data	NIH 2	NIH 2674-1							

- 3. Fill out forms, taking care to complete required fields, marked with a red asterisk. For details on individual fields and what they mean, see the <u>Instruction Guides for LRP Applicants</u> (<u>Intramural and Extramural</u>). For general steps for using a form, see the following topics:
- Summary
- <u>Application Data (Extramural)</u> or <u>Application Data (Intramural)</u>
- Personal InformationPersonal Information
- *Employment and Affiliation (Extramural)* or *Employment and Affiliation (Intramural)*
- Education and Training
- <u>Research Information (Extramural)</u> or <u>Research Information (Intramural)</u>
- <u>Colleague Information (Extramural)</u> or <u>Colleague Information (Intramural)</u>
- Loan Information

- *Funding Information (Extramural)* or *Funding Information (Intramural)*
- Certify & Submit
- 4. Before leaving each form, click the Save button at the bottom of the form. The Save button performs basic validations to ensure that all required elements of the form have been filled out. If required fields are incomplete, a message lists incomplete fields and incomplete fields are also highlighted in red.
- 5. Validate and submit the application for review by the Division of Loan Repayment (DLR); see *Validating and Submitting an LRP Application* for details.
- After submitting the application, monitor the submission of reference letters (see *Monitoring Reference Letters Submission Through Personal Profile*) and institutional business official (IBO) or IC Coordinator certification via the *Status Information* screen (see *Monitoring LRP Application Status and Submissions Through Status*).

2.3 Summary

For Intramural or Extramural LRP Applicants

After initiating an LRP application, you see the application, which consists of ten forms. The first form you see is the Summary form, which contains information about your application. Initially you do not do anything on this form, but after you complete all the forms, you will come back to the *Summary* form to submit.

Note the **Application Close Date**; this is the date by which you must submit your application. All reference letters must be submitted by this date. Your institutional business official or IC Coordinator must have completed your initial certification by this date. Application deadlines are located on the home page of the LRP website at <u>https://www.lrp.nih.gov/</u>.

For information on filling out forms, see Using ASSIST to Complete an LRP Application.

For more information on submitting, see Validating and Submitting an LRP Application.

<u>Contact the LRP Information Center</u> (https://www.lrp.nih.gov/contact-engage) if you have questions or receive a warning that you are applying for an incorrect award type (new or renewal).

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms:

Instruction Guide for Extramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf)

Instruction Guide for Intramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide_Intramural.pdf) Also see the LRP website. (https://www.lrp.nih.gov/)

Application Information Affiliation Affiliation Affiliation Affiliation Affiliation Affiliation Application Information Application Information Application Information Application Project Title: Application Close Date: 08/30/2021 Application: UNIVERSITY OF CALIFORNIA LOS ANGELES Status: Work in Progress	Applicat	ion Personal	Employment	Education	Research	Colleague	Loan	Funding	Certify &	
LRP Application Information Application Identifier: 64209 Application Project Title: Application Close Date: 08/30/2021 Application Close Date: 08/30/2021 Applicant Name: Achiro, Jennifer McGrady Organization: UNIVERSITY OF CALIFORNIA LOS ANGELES Status: Work in Progress	Data	information	Affiliation	and training	information	information	information	information	Submit	
Application Project Title: Application Close Date: 08/30/2021 Applicant Name: Achiro, Jennifer McGrady Organization: UNIVERSITY OF CALIFORNIA LOS ANGELES Status: Work in Progress	LRP Ap	oplication In	formation 642	09						
Application Close Date: 08/30/2021 Applicant Name: Achiro, Jennifer McGrady Organization: UNIVERSITY OF CALIFORNIA LOS ANGELES Status: Work in Progress Submit Application	Applicat	ion Project Title:								
Applicant Name: Achiro, Jennifer McGrady Organization: UNIVERSITY OF CALIFORNIA LOS ANGELES Status: Work in Progress Submit Application	Applicat	ion Close Date:	08/	08/30/2021						
Organization: UNIVERSITY OF CALIFORNIA LOS ANGELES Status: Work in Progress Submit Application	Applicar	t Name:	Achi	Achiro, Jennifer McGrady						
Status: Work in Progress Submit Application	Organiza	tion:	UNI	VERSITY OF CA	LIFORNIA LOS	ANGELES				
	Status:		Wor	k in Progress	Submit App	lication				

2.4 Application Data

For Intramural LRP Applicants

The *Application Data* form contains information about your application that you selected when initiating your application. It also contains other selections and questions that help determine your eligibility.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms: <u>Instruction Guide for Intramural LRP Applicants</u> (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_Instruction_Guide.pdf) Also see the <u>LRP website</u>. (https://www.lrp.nih.gov/)

Summary Application Data	Personal En Information	nployment and Affiliation	Education and Training	Research Information	Colleague Information	Loan Information	Funding Information	Certify Submit
LRP Application	Data v1.0 🕖					E	OMB Number: xpiration Date: 1	0925-0361
Edit View	Burden Statemer	it				Expand	All * Require	ed field(s)
Application Data NIH 2	674-1	_						
Award Type	NEW							
LRP	INTRAMUR	AL						
LRP Subcategory	General R	esearch						
*Award Length	o One Ye	ar o Two	Years 🔹 Th	ree Years				
Are you an independent researcher or a mentored research scientist?	l am a me	ntored resea	arch scientist					
* Your Position Title	Research	Associate;						
*Your Anticipated Start Date for Employment a the NIH	11/01/202 at	21						
*Name of Hiring Institut or Center (IC)	ie NATIONAL	. INSTITUTE	OF ALLERGY A	AND INFECTIOU	S DISEASES ;			
Eligibility Questions								
1) Are you a U.S. citizen citizen, U.S. national, or	, U.S. national, o permanent reside	r permanent nt of the U.S	resident of t 5. by the cont	he U.S.? (if no) tract start date	Will you be a	U.S.	• Yes No	0
 Do you possess an M.I. doctoral degree from an a)., Ph.D., D.O., D.	D.S., D.M.D	., D.P.M., D.V.	.M., A.D.N., B.	S.N., or equiva	alent	 Yes 	0
3) Will you conduct full-	time qualifying re	search over	the entire co	ntract period?			• Yes	0
⁺ 4) Do you or did you eve	r have a judgmen	t lien arising	; from a feder	ral debt?			o Yes	•
							No	
 Do you owe a service 	obligation to anot	ther progran	that cannot	be deferred?			o Yes No	•
6) Do you have total qua institutional base salary?	lifying educationa (e.g., more than !	al debt equa \$10,000 deb	l to, or in exc t with \$50,000	ess of, 20 pero 0 annual salary	ent of your)		• Yes No	0
 Are all of the loans yo U.S. academic institution 	ou will be entering , and/or qualified	on your ap U.S. comm	olication from ercial educati	n a U.S. govern onal lender?	ment entity, a	ccredited	• Yes No	0
8) Have you ever default past due) on an education	ted on an educational loan?	onal loan or	are you curre	ently delinquen	t (more than 9	0 days	o Yes No	•
9) Are your loans consoli	idated with anoth	er individual	, such as a sp	ouse?			o Yes No	•
10) Are you an NIH empl official of the NIH?	oyee or do you ha	we a firm co	mmitment of	NIH employme	ent from an au	thorized	• Yes No	0
 * I understand that co will be further asses * I understand that the guarantee an award. Services/National Ins 	mpleting this que sed throughout t e NIH Loan Repay I understand tha stitutes of Health	estionnaire i he process. ment Progra at only desig can make o	s not a guara ams are comp nated agents commitments	ntee of eligibi petitive and th s of the U.S. D for the LRP a	ility for the pr ne submission epartment of wards.	ogram and tha of an LRP app Health and Hu	at my eligibility lication does n man	ot
By checking this box can significantly incr you should contract	, you acknowledg rease your taxabl your loan service	e that LRP e income. If er to discuss	loan repayme you are or p the implicat	ents and tax p blan to particip ions of LRP los	ayments are o pate in an inco an repayment	considered tax ome-based rep s/higher incom	able income ar ayment progra ne on your	nd m,

To complete the *Application Data* form:

- 1. Click the **Edit** button to enable editing the form.
- 2. Read and make selections for each field. Required fields are marked with red asterisks (*).

NOTE: The Award Length is constrained by rules of the subcategory.

3. Click the **Save** button when finished. The form will be validated and alert you about any potential errors.

2.5 Personal Information

For Intramural or Extramural LRP Applicants

The *Personal Information* form collects personal information for important administrative purposes. Additional information, such as gender, race, ethnicity, and disability status are also collected here. The information on this form is prepopulated from your eRA Commons personal profile where possible.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms:

Instruction Guide for Extramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf)

Instruction Guide for Intramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide Intramural.pdf)

Also see the <u>LRP website</u>. (https://www.lrp.nih.gov/)

Application Inform	nation 🥝
Summany Application P	ersonal Employment Education Recearch Collegans Lean Europian Cortify &
Data Inf	Affiliation Affiliation Affiliation
LRP Personal Inform	TATION V1.0 🤣 Expiration Date: 10/21/2022
Edit View Bur	den Statement Expand All * Required field(s)
Personal Information NIH 2	674-1
*NIH Commons ID	SLARKINS
ORCID	
*First Name (Legal)	Sherry
Middle Name (Legal)	
*Last Name (Legal)	Larkins
Suffix (Legal)	Select Suffix 🗸
First Name (Other)	
Middle Name (Other)	
Last Name (Other)	
Suffix (Other)	Select Suffix V
* Work E-Mail	
Confirm Work F-Mail	
Other F-Mail	ekkresternalt.nin.gov
* Home Address Line 1	3404 N. Prinsettia Ave
Home Address Line 2	
* City	Nanhattan REach
* State	
* Zin Code	
• Country	90266
* Country	USA: UNITED STATES
* work Phone	323-828-8850 Ext.
Home Phone	
Cell Phone	
* Preferred Contact	Select Preferred Contact 💙
* Date of Birth	
Gender	○ Male ○ Female ○ Other ○ Prefer not to answer
What is your race?	American Indian, Native American, or Alaska Native
chock an that approv	Asian Black or African American
	Native Hawaiian or other Pacific Islander
	Other - Please specify
	Prefer Not to Answer
Are you Hispanic, Latino/a, or of Spanish origin?	○ Yes ○ No ○ Prefer not to answer
if Hispanic, check all that apply.	 Mexican, Mexican American, Chicano/a Central American (Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama) Ruarta Biana

To complete the Personal Information form:

- 1. Click the **Edit** button to enable editing the form.
- 2. Read and make selections for each field. Required fields are marked with red asterisks (*).
- 3. Click the **Save** button when finished. The form will be validated and alert you about any potential errors.

2.6 Employment and Affiliation

For Intramural LRP Applicants

The Employment and Affiliation form contains information about the NIH institute or center (IC) that employs you.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms: Instruction Guide for Intramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_Instruction_Guide.pdf) Also see the LRP website. (https://www.lrp.nih.gov/)

LRP Application In	nformation 🧑	
Summary Application Pe Data Info	rsonal Employment Education Research Colleague rmation Affiliation and Training Information Information	Loan Funding Certify & Information Information Submit
LRP Employment an	d Affiliation v1.0 🥥	OMB Number: 0925-0361 Expiration Date: 10/31/2022 Expand All * Required field(s)
Employment Organization N	H 2674-1	
* NIH Institute or Center	Select Institute or Center(IC)	~
Department		
Additional Information(e Center, Division, Branch, etc)		
* Position Title	Select Position Title 🗸	
* Annual Salary		
* Start Date		
	Save Cancel	

To complete the Employment and Affiliation form:

- 1. Click the **Edit** button to enable editing the form.
- 2. Select the NIH Institute or Center that employs you.
- 3. Optionally: enter the **Department** or any other **Additional Information**.
- 4. Required: select your **Title**, enter your **Salary**, and specify your **Start Date** by clicking the calendar icon or typing. Required fields are marked with red asterisks (*).
- 5. Click the **Save** button when finished. The form will be validated and alert you about any potential errors.

2.7 Education and Training

For Intramural or Extramural LRP Applicants

The Education and Training form collects information about your academic and training history, including conferred degrees and postdoctoral fellowships. Most extramural¹ LRP subcategories require applicants to hold an M.D., Ph.D., or equivalent doctoral-level degree to qualify for an award.

You must enter at least one qualifying degree. Review the <u>LRP website</u> for degree requirements for the subcategory to which you are applying. If you do not currently hold a qualifying degree, but anticipate it to be conferred before the start of your LRP award, you may still be eligible to apply. In this case, add a new entry for education, and enter your expected degree year in the appropriate field.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms:

Instruction Guide for Extramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf)

Instruction Guide for Intramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide_Intramural.pdf)

Also see the <u>LRP website</u>. (https://www.lrp.nih.gov/)

¹employed outside NIH

LRP Application Inf	formation	0							
Summary Application Perso Data Inform	onal Employmen ation and Affiliation	Education and Training	Research Information	Colleague	Loan Information	Funding Information	Certify & Submit		
Education and Trainin	ig v1.0 ⊘							C	DMB Number: 0925-0361 ation Date: 10/31/2022
Edit View Burden Statement Expand All * Required field(s)									
Education Information NIH 267	74-1								*
Entry # Degree		onferring Institut	ion	Year		Specialty	Subst	ecialty Residence	Add New Entry
1 MD	University of Mic	higan		2019		specially	54655	Y	Edit View
Postdoctoral Fellowship Informat	ion NIH 2674-1								Add New Entry
Conferring Institution	Start Date	End date	Percent Of Time Spent	s	pecialty		Subspeci	alty	Action
University of Dearborn	08/01/2017	08/01/2018	100	pediatrics					Edit Remove
			Save		Cancel				

There are two main sections on the *Education and Training* form: the top section for *Education Information*, and the bottom section for *Postdoctoral Fellowships*.

2.7.1 Adding a New Education Record

To complete the *Education Information* (top) section of the *Education and Training* form:

- 1. Click the **Edit** button to enable editing the form.
- 2. To add an education entry, click the **Add New Entry** for the *Education Information* (top) section.

Edu	cation and Trainir	ng v1.0 ⊘						ON Expirat	IB Number: 0925-0361 tion Date: 10/31/2022
	Edit View Burde	n Statement					Z Expan	d All	* Required field(s)
Educa	tion Information NIH 26	74-1	-						
									Add New Entry
Entry #	Degree	(Conferring Inst	titution	Year	Special	ty Subspecialty Res	idency	Action
1	MD PhD Combined Program	Univ of Ham	oshire, Univ of	f Hampshire	2019 2020		Y		Edit View
2	Doctor of Chiropractic	Univ of Midla	nd		2011		N		Edit View
Postdo	octoral Fellowship Informa	tion NIH 26	74-1						
									Add New Entry
Co	onferring Institution	Start Date	End date	Percent Of Time Spent	Spec	tialty	Subspecialty		Action
Postd	loctoral Fellowship inform	ation is not pr	ovided						

The Education screen appears where you can specify the degree and one or more residencies. This screen displays different fields depending on which degree you choose.

Edit	Expand All * Required field(s
Jegree Detail	
*Education	O M.D.(terminal degree program)
	O Ph.D(terminal degree program)
	M.DPh.D
	O Other Doctoral Degree
	O Non Doctoral Degree
44D Conforming Institution	
MD Conterring institution	
*MD Year Degree Conferred	Select Conferred Year 🗸
MD Specialty	
no oposially	
MD Subspecialty	
*PhD Conferring Institution	
*PhD Year Degree	Select Conferred Year 🗸
Conferred	
PhD Specialty	
PhD Subspecialty	
Decidency	
lesidency	
	Of
	Time
Institution	Start Date Find date (0-100) Specialty Subspecialty Action
Add New Residency	

3. Specify a degree, which causes several other fields to appear, which you must fill out.

For some degrees (M.D., M.D.-Ph.D or Doctor of Osteopathy), you must add a residency associated with the education.

- 4. Click the **Add New Residency** button as many times as necessary to record your residencies and fill out the fields that appear. Click the **Delete** button if you make a mistake.
- 5. When finished, click the **Save** button.

NOTE: After you **Save**, you can delete an education entry. Make sure the form is editable before you click the **Edit** button on the row you wish to remove.

Entry #	Degree	Conferring Institution	Year	Specialty	Subspecialty	Residency	Action
1	MD PhD Combined Program	sdf, dfg	2019 2020			Y	Edit View
2	Doctor of Chiropractic	asdf	2011			Ν	Edit View

Then click the **Remove Education** button at the bottom of the screen.

Save	Save and Add	Cancel	Remove Education

2.7.2 Adding a New Postdoctoral Record

To complete the Postdoctoral Fellowship (bottom) section of the Education and Training form:

- 1. Click the **Edit** button to enable editing the form.
- 2. To add a postdoctoral fellowship, click the **Add New Entry** for the *Postdoctoral Fellowship* (bottom) section.

Edu	ication and Trainii	ng v1.0 🕖						0/ Expira	WB Number: 0925-0361 tion Date: 10/31/2022
	Edit View Burde	n Statement					🗹 Exp	pand All	* Required field(s)
Educa	tion Information NIH 26	74-1							
									Add New Entry
Entry #	Degree	0	onferring Ins	titution	Year	Special	ty Subspecialty	Residency	Action
1	MD PhD Combined Program	Univ of Hamp	shire, Univ o	f Hampshire	2019 2020			Y	Edit View
2	Doctor of Chiropractic	Univ of Midla	nd		2011			N	Edit View
Postde	octoral Fellowship Informa	ition NIH 267	4-1						
								C	Add New Entry
C	onferring Institution	Start Date	End date	Percent Of Time Spent	Spec	cialty	Subspecialty		Action
Posto	doctoral Fellowship inform	ation is not pro	wided						

A popup appears where you enter postdoctoral fellowship details.

		×
* Conferring Institution		
* Start Date		
* End Date		
* Percent Of Time Spent	Enter whole numbers only	
Specialty		
Subspecialty		
	Submit Cancel	

- 3. Fill out the fields in the popup and click **Submit**.
- 4. When finished, click the **Save** button. The form will be validated and alert you about any potential errors.

If you notice a red exclamation point next to an education entry, it means the entry is not complete. Click the entry's **Edit** button to complete it.

Entry #	Degree	2 C
	MD	Univ of Hampshire
Po Ed	ucation inform	nation is incomplete

2.8 Research Information

For Intramural LRP Applicants

The *Research Information* form of the LRP Application requires you to develop and submit several research-related PDFs related to your LRP application. For formatting instructions, such as page limits, format requirements, filenames, file size, citation information, and more, refer to the *Research Information* section of the instruction guide referenced below:

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms: <u>Instruction Guide for Intramural LRP Applicants</u> (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf) Also see the <u>LRP website</u>. (https://www.lrp.nih.gov/)

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ummary Application F Data Inf	Personal Employm formation and Affiliati	ent Education and Training on	Research Information	Colleague Information	Loan Information	Funding Information	Certify Submit
LRP Research Infor	mation v1.0 ဈ				Đ	OMB Number: piration Date: 1	: 0925-0361 10/31/2022
Edit. View Bur	den Statement				M Expand	All - Keguin	ea freta(s)
Research Project/Activities	NIH 2674-6						
* Research Project Title							
* Project Abstract 🥹	Enter up to 200	0 characters					
				Characters Rem	aining: 2000		
* Research Project/Activitie	25	Add Atta	chment Dele	ete Attachment	View Attack	hment	
Research Environment NIH	2674-6						
* Research Environment		Add Atta	chment Dele	ete Attachment	View Attack	hment	
Training and Mentoring plan	NIH 2674-6						
* Training and Mentoring		Add Atta	chment Dele	ete Attachment	View Attack	hment	
Applicant's NIH Biosketch							
* NIH Blosketch		Add Atta	chment Dele	ete Attachment	View Attack	hment	
Personal Statement NIH 26	74-2						
* Personal Statement		Add Atta	chment Dele	ete Attachment	View Attack	hment	
	_	6	C -1	neel			

To complete the *Research Information* form:

1. Click the **Edit** button to enable editing the form.

NOTE: The title you enter in the **Research Project Title** field will also be used in the IC Coordinator Portal to identify your application title. Enter a **Project Abstract** (2000 character limit).

- 2. For each required attachment, click the Add Attachment button, select a file, and click the Submit button.
- 3. Optionally, after adding an attachment, you can click View Attachment to view it with your browser's PDF viewer, click Delete Attachment to remove the file, or click Replace Attachment to replace the file with another. When replacing a file, you should give the new file a file name that is different than the file name given to the previously uploaded document

(e.g., Personal Statement Version2) as this would allow you to ensure that the new/replacement document was successfully uploaded.

4. Click the **Save** button when finished. The form will be validated and alert you about any potential errors.

2.9 Colleague Information

For Intramural LRP Applicants

The Colleague Information form collects information about your <u>research supervisor</u>, <u>mentor</u>, and IC Coordinator. You should complete the *Colleague Information* form of the application at least two weeks before the submission deadline to give your referees, mentor, and IC Coordinator time to submit documents in support of your application by the deadline. The IC Coordinator you enter must possess a SPONSOR Commons role and be at the same organization that you specified when you initiated the LRP application.

To find your IC Coordinator, see the section titled Intramural IC Coordinators Contact List on this page: <u>https://www.lrp.nih.gov/contact-engage</u>

Once the colleague information is entered and the form saved, an email is automatically sent to the mentor and to the IC Coordinator with instructions to submit their documents. The NIH does not contact your referees, you must reach out to them individually; see *For Intramural LRP Applicant: Reference Letters and Monitoring Submissions*.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms: <u>Instruction Guide for Intramural LRP Applicants</u> (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf) Also see the <u>LRP website</u>. (https://www.lrp.nih.gov/)

mary Application P Data Infi	ormation and Affiliation	and Training	Information	Information	Information	Information	Submit
RP Colleague Infor	rmation v1.0 🔗					OMB Number	: 0925-0361
Edita Maru Dura	den Cheberret				Expand /	piration Date:	10/31/2022
Edit View Bur	den statement						
earch Supervisor NIH 26				_			-
irst Name							
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rganization							
osition Title							
nary Mentor NIH 2674-1							
Check here if the person	you have entered as y	our Research S	upervisor is	also your Prima	ry Mentor		
irst Name							
Niddle Name				-			
ast Name							
mail							
onfirm Email							
rganization							
osition Title							
IIH Biosketch (5 page		Add Attac	hment Dele	ete Attachment	View Attach	nent	
iit)							
dditional NIH Biosketch ou may upload the NIH bi ity	osketch of an additiona	Add Attac	ified in your	ete Attachment mentoring plan	View Attach	nent nue to serve	in this
Coordinator							•
ommons ID				Populate	fields from Cre	dentials	
rganization	UNIVERSITY OF CALL	FORNIA, SAN DI	EGO				
irst Name							
liddle Name							
ast Name							
mail							
onfirm Email							
	_		_	_			
		ave		incel			

To complete the Colleague Information form:

- 1. Click the **Edit** button to enable editing the form.
- 2. Read and make selections for each field. Required fields are marked with red asterisks (*).
- 3. To copy *Research Supervisor* information to the fields in the *Primary Mentor* section, click the checkbox at the top of the *Primary Mentor* section.
- 4. In the *IC Coordinator Official* section, to save time, you can enter the NIH Commons ID and click the **Populate fields from Credentials** button. This populates the fields according to the personal profile associated with the eRA Commons ID entered.
- 5. Click the **Save** button when finished. The form will be validated and alert you about any potential errors.

2.10 Loan Information

For Intramural or Extramural LRP Applicants

New applicants must list their educational loans on the *Loan Information* form. If the LRP application's **Award Type** is **Renewal**, this form is blank and you do not need to complete it. Loans from the same loan servicing agent and of the same loan type should be combined into a single entry (e.g., MOHELA, Stafford).

Not all educational loans are eligible for repayment by the NIH LRPs. For example, foreign loans are not eligible for repayment. Refer to the LRP website for specific information regarding loan eligibility. If you enter a loan in this section that is ineligible, it will be removed from your loan portfolio. All the information necessary to complete this section should be available on your student loan account statement(s). At least one loan must be entered, but you should enter all the loans you wish to be considered for repayment by the LRP.

See the guide linked below for eligibility details on loans.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms: Instruction Guide for Extramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf) Instruction Guide for Intramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide_Intramural.pdf)

Also see the <u>LRP website</u>. (https://www.lrp.nih.gov/)

ummary Application Personal Employment Educa Data Information and and Tra Affiliation	tion Research Co ining Information Info	Loan Information	Funding Certify Information Subm	y 8± nit	
LRP Loan Information v1.0 🔗				OMB Nu Expiration E	mber: 0925-03 Date: 10/31/20
Edit View Burden Statement				Expand All * Rec	quired field(s
.oan Information NIH 2674-4					
				A	dd New Entry
Lending Institution/Servicing Agent	Loan Type	Original Loan Amount	Current Balance	Loan Status	Action
Loan information is not provided					
• By checking this box, I confirm that I have entered info	mation for all loans that	I wish to be considered	in this application		
	Save	Cancel			

To complete the *Loan Information* form:

- 1. Click the **Edit** button to enable editing the form.
- 2. Click the Add New Entry button, which opens a popup where you can enter loan details.

 Name or Lenging institution/Servicing Agent 	FedLoan Servicing (PHEAA)	~	
* Loan Type	Academic Institutional Loan	~	
* Loan Origin	® U.S. ○ Non-U.S.		
* Original Loan Amount	50000		
Current Balance	45000		
* Loan Status	Repayment 🗸		

3. Enter loan details and click the **Update** button. Required fields are marked with red asterisks (*).

4. Click the **Save** button on the *Loan Information* form when finished. The form will be validated and alert you about any potential errors.

2.11 Funding Information

For Intramural LRP Applicants

Intramural (employed by NIH) applicants can disregard the Funding Information form as it is not needed for intramural LRP applicants.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms: <u>Instruction Guide for Intramural LRP Applicants</u> (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf) Also see the <u>LRP website</u>. (https://www.lrp.nih.gov/)

2.12 Certify & Submit

For Intramural or Extramural LRP Applicants

On the *Certify & Submit* screen, complete the checkboxes to indicate that you have read the Certifications for Online Applications and your NIH Loan Repayment Program Contract. Completing these checkboxes and entering your name serves as your signature on these documents.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms: <u>Instruction Guide for Extramural LRP Applicants</u> (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction Guide.pdf)

Instruction Guide for Intramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide_Intramural.pdf)

Also see the <u>LRP website</u>. (https://www.lrp.nih.gov/)

To complete the *Certify & Submit* form:

- 1. Click the **Edit** button to enable editing the form.
- 2. Read each section and mark its checkbox. Required fields are marked with red asterisks (*).
- 3. Complete the first signed certification by entering your name and clicking the accompanying certification checkbox. This serves as a legal signature.

Summary	Application Data	Personal Information	Employment and Affiliation	Education and Training	Research Information	Colleague Information	Loan Information	Funding Information	Certity & Submit
Certify	y and Subr	mit v1.0 🌘						OMB Nur Expiration D	nber: 0925-0361
Edit	t Viev	v Burden State	ment				🗹 Ехр	and All * Re	quired field(s)
Certificati	ions for Online	Applications	NIH 2674-9						
Certifica	tion by Appl	icant/Borrov	wer						
listed educa to the fictitio invest that I be pur civil p	in my applicati tion, including best of my kno bus, or fraudulo igated and thai am liable for m nishable as a fe enalties under	ion. I hereby c reasonable liv owledge and d ent as a result t any false rep eturn of all aw clony under 18 the Program F	ertify that: (1) ing expenses, (oes not omit ar of the omissior resentation is s rarded funds plu U.S.C. § 1001, raud Civil Reme	all loans listed 2) all informat 19 material fac 1, (3) I underst ufficient cause 25 potential pe and in additio edies Act of 19	d in this applic tion provided in tts that would and that any in e for rejection enalties and, (4 n to other rem 86.	ation were incu n this applicati render any por nformation pro of the applicat 4) any false, fra addies available	Irred solely for on is true, com tion of this app vided in my ap tion, or, if awa audulent, or fice to the Govern	the costs of aplete, and accollication false, plication false, plication may l rded loan repa ctitious statem ment, subject	urate be yment, ent may me to
Authoriz	ation for Dis	closure of F	inancial Info	rmation					
I herel inform admin author any LF	by authorize the nation about my istrator to the rization shall re RP contracted s	e lending insti y loan or any l administrators emain in effect ervice,	itution, servicin oan owned, ser s of the NIH Loa t during my app	g agent, and/ viced, or admi n Repayment dication and p	or institutiona inistered by m Programs (LRP articipation in	l program name y lending instit) and other aut the NIH LRP ar	ed in my applic ution, servicing horized Govern nd for 120 days	ation to releas g agent, or pro nment officials after complet	e gram . This ion of
Research	Certificatio	on and Relea	se of Service	• Obligation	Informatior	n			
I certi protec which author	fy that the nan tion regulation I owe a service rized Governme	ned research p ns) and is not r e obligation to ent officials.	roject complie esearch for wh release inform	s with applical ich funding is p ation about th	ble Federal, st prohibited by F at obligation t	ate and local la Federal law, I fi o administrato	aws (e.g., appl urther authoriz rs of the NIH LI	icable human s e any program RP and other	ubject to
Confiden	tiality Agree	ement and R	equest for S	upporting A	pplication M	aterials			
By che submit mater inform eligibi Goven inform other the NI	ecking this box, tted by my men ials provided b nation and mat lity/suitability nment officials nation that may persons in supp H LRP accordin	, I understand ntor or recomm y these individ erials submitte for participati s to contact the y be needed to port of my app ng to Privacy Ar	that I voluntari menders in supp luals to be inclu ed by my recom ion in an NIH LF e individual(s) v o provide an app lication shall be ct System of Re	ly waive my rij vort of my NIH ided as compo menders and i IP. I authorize vho have subm propriate revie a held in confi cords #09-25-0	ght to inspect, LRP application nents of my Ni mentor, will be administrators nitted informal ev of my applion dence and pro 2165 (see Confi	view or other on. I certify tha IH LRP applicat e used by NIH o s of the NIH LRF tion on my beh cation. I unders tected from un identiality and	vise obtain any t I am request ion. My applica fficials to dete P and other aut alf to request a stand that all n authorized diss Privacy Act No	r letters of refe ing information ation, including rmine my chorized U.S. F any additional naterials submi closure by offici tice).	erence and ederal itted by cials of
						-haaddaa abia haaa	an posiding	-1	
	Loostify that the	wa raad the show	a statements is th	ALL ARRESPONDED FOR	Appland that here	Contraction of the second s			1100.00
•	I certify that I ha these certificatio	we read the abow ons and it is inten	e statements in th ded to be the lega	eir entirety. I und Ily binding equiva	alent of my hand	written signature.	and providing my	electronic signat	ure on

4. Read the contract, and then complete the second certification by entering your name and clicking the accompanying certification checkbox. This serves as a legal signature.
| The NIH Director may
Contract was entered int | terminate this Contract if, not later t
to, the individual: | than 45 days before the end of the fisca | al year in which the |
|--|---|---|----------------------------------|
| a. submits a written | request for such termination; and | | |
| b. repays all amount | ts paid on behalf of the individual und | der Paragraphs 1, 2 and 3 of Section A o | f this Contract. |
| | | | |
| * I certify that I have re
these certifications ar * Legal Name | ead the above statements in their entirety. I
nd it is intended to be the legally binding equ
First Name | understand that by checking this box I am prov
uivalent of my handwritten signature. | iding my electronic signature on |
| • I certify that I have re
these certifications ar
*Legal Name | ead the above statements in their entirety. I
nd it is intended to be the legally binding equ
First Name
Last Name | understand that by checking this box I am prov
uivalent of my handwritten signature.
Middle Name
Select Suffix V | iding my electronic signature on |

5. Click the **Save** button when finished. The form will be validated and alert you about any potential errors.

2.13 Validating and Submitting an LRP Application

For Extramural or Intramural LRP Applicants

After you have filled out all required information, you can validate and submit your application. To submit, it is required that you possess a PI/PD role (principal investigator/program director) with the organization specified during LRP initiation. Validating the application ensures it is complete and error-free. If errors are found, the forms where they were found are listed. Before submitting, you should also verify that your referees (and mentor if you are a mentored research scientist) and IBO have submitted their required documents.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms: Instruction Guide for Extramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf) Instruction Guide for Intramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide_Intramural.pdf) Also see the LRP website. (https://www.lrp.nih.gov/)

Each time you save changes on a form, a validation occurs to make sure you completed required fields. For instance, if you leave required fields blank you might see something like the following upon saving the form.

Cell Phone	
* Preferred Contact	Select Preferred Contact 🗸
	Preferred Contact is required
* Date of Birth	
	Date of Birth is required

However the **VALIDATE APPLICATION** button does a more thorough and detailed validation than the **Save** button validation.

2.13.1 Validating Your Application

After filling out all required fields, click the **VALIDATE APPLICATION** button on the left, which examines the application for completeness and errors. If errors are identified, you must fix them before you can submit your application.

	Actions 🥝
	PREVIEW APPLICATION
	VALIDATE APPLICATION
I	VIEW STATUS HISTORY
	UPDATE SUBMISSION STATUS
_	
	CHANGE LRP SUBCATEGORY

You either see a screen listing errors and the form where they were found:

plication Er	rors and War	mings Results 🤨
Applicatio	on Information	
Application In	lentifier:	64209
FOA Number:		NOT-OD-21-012
Application P	roject Title:	Covid Detection Training
PD/PI Name:		Achiro, Jennifer McGrady
Organization:		
3 Errors	ted before the applicatio	in can be submitted: 2
Form Name	TI 40004 DI 1	Error Message
Research Information	on the LRP_Research	gham.pdf attachment has been uploaded multiple times on the LKP_Kesearcn_Information. Please make sure all files uploade _Information have unique file names. (000.25)
	The ACOCA Directo	when pdf attachment has been uploaded multiple times on the LRD. Research Information. Please make sure all files uploads

Or you see a screen that indicates no errors:

Application Information		
Application Identifier:	64209	
FOA Number:	NOT-0D-21-012	
Application Project Title:	Covid Detection Training	
PD/PI Name:	Achiro, Jennifer McGrady	
Organization:		

If you see errors, go to the screens where errors were found and correct them.

If you see a message that "All Validations Passed", you are ready to submit your application, which is detailed in the next section.

2.13.2 Submitting Your Application

The **Submit Application** button is on the *Summary* form but initially, it is disabled. To enable the **Submit Application** button, you must update submission status. Once you submit, you cannot make changes to an application.

IMPORTANT: Once you update the submission status, you can no longer go to forms and click **Edit** to make changes. Do not update submission status until you are sure the information you entered is correct. If form errors are found, such as duplicate files or incomplete fields, clicking **Update Submission Status** will prompt you to fix the errors before continuing.

To submit your application:

1. After validation errors are fixed, click the **UPDATE SUBMISSION STATUS** button.

	Home > Search f	or Applications	S > Application	Information						
Actions 👹	 Hide Naviga 	tion								Show Help
PREVIEW APPLICATION	I RP Ar	nlicatio	n Inforn	nation @						
VALIDATE APPLICATION	LICI MP	pheatio	ii iiioi ii							
VIEW STATUS HISTORY	Summary	Application Data	Personal Information	Employment and	Education and Training	Research Information	Colleague Information	Loan Information	Funding Information	Certify & Submit
UPDATE SUBMISSION STATUS				Affiliation						
CHANGE LRP SUBCATEGORY		LRP Appli Application I	ication Inf	ormation 6	3094					
		Application F	Project Title:	Τ	eresa Research	Project				
		Application (Close Date:	0	8/30/2021					
		Applicant Na	me:	L	arkins, Sherry					
		Organization	:	U	INIVERSITY OF C	CALIFORNIA LO	S ANGELES			
		Status:		W	/ork in Progress	Submit A	pplication			

The Update Submission Status popup appears.

	×
Update Submission Status Select the new status Ready for Submission V Enter a comment on the status of this submission or continue without adding a comment.	
© 2021 NIH. All Rights Reserved. Screen Rendered: 08/10/2021 08:29:10 EDT Screen Id: ASSIST0034@3693	
Version: 2.49.00.054	

- 2. Select Ready for Submission in the Select the new status dropdown, then either:
 - Click the or continue without adding a comment link, outlined in red above, or
 - Type a comment and click the **Add comment** button.

The **Submit Application** button on the *Summary* form should now be enabled. The **Edit** buttons on all forms are now absent.

- 3. Click the Submit Application button on the Summary form.
- 4. Click **Yes** in the confirmation message that appears.

After a pause, the application is submitted and the following messages appear on the Summary form (outlined in red below):

_									
	Application Data	Personal Information	Employment and Affiliation	Education and Training	Research Information	Colleague Information	Loan Information	Funding Information	Certify & Submit
	- co suppo		onnacion						
	Application I	dentifier:	6	3094					
	Application I Application F	Identifier: Project Title:	6 T	i3094 Teresa Research	h Project				
	Application I Application F Application (Identifier: Project Title: Close Date:	6 T 0	53094 Feresa Research 18/30/2021	h Project				
	Application I Application I Application (Applicant Na	Identifier: Project Title: Close Date: Ime:	6 T 0 L	53094 Feresa Research 18/30/2021 .arkins, Sherry	h Project				
	Application I Application F Application (Applicant Na Organization	Identifier: Project Title: Close Date: Ime:	6 7 0 L	53094 Feresa Researcl 18/30/2021 .arkins, Sherry JNIVERSITY OF	h Project CALIFORNIA LC	DS ANGELES			

- 5. You can click the **View Submission Status Details** link, outlined in red above, to see the *Application Information* popup, which shows pertinent information relating to your application, including the FOA number under which it was submitted.
- 6. In the *Application Information* popup, shown below, you can click the **Check for Status Updates** button. When available, certain Agency tracking information becomes available. "*Agency*" refers to the federal agency who is processing your award.

		×			
pplication Information	1 🤣		Application Information	0	
Application Identifier:	63094		Application Identifier:	63094	
FOA Number:	NOT-OD-21-012		FOA Number:	NOT-OD-21-012	
Project Title:	Teresa Research Project		Project Title:	Teresa Research Project	
PD/PI Name:	Larkins, Sherry		PD/PI Name:	Larkins, Sherry	
Organization:		5	Organization:		\square
Submission Tracking #:	LRP0000008310		Submission Tracking #:	LRP0000008310	
Last Status Check:			Last Status Check:		
	Check for Status Updates			Check for Status Updates	
SSIST			ASSIST		
Submission Date:	2021-08-10 09:03:30 PM		Submission Date:	2021-08-10 09:03:30 PM	
Submitting AOR:	SLARKINS		Submitting AOR:	SLARKINS	
ASSIST Submission Status:	Submitted		ASSIST Submission Status:	Submitted	
Submission Status Date:	2021-08-10 09:03:30 PM		Submission Status Date:	2021-08-10 09:03:30 PM	
gency			Agency		
Agency Tracking #:			View Agency Submission Errors	and Warnings	
Agency Status:			Agency Tracking #:	4555311 (To View Commons Status and Application Details)	
Agency Status Date:			Agency Status:	PROCESSED	
			Agency Status Date:	2021-08-10 09:03:40 PM	
	Close				
Seroon Do	© 2021 NIH. All Rights Reserved.	(0)		Close	
DGreen Ner	Version:	543	Screen Ren	© 2021 NIH. All Rights Reserved. dered: 08/10/2021 09:08:12 PM Screen Id: ASSIST0095@3693	
	2.49.00.054			Version:	
				2.49.00.054	

7. Once agency information appears, you can click the **Agency Tracking** # in the above popup to view the <u>Status Information screen</u> for the application.

After submitting the application, you can monitor it via the <u>Status Information screen</u> in eRA Commons.

2.14 Change LRP Subcategory

You can update the **Award Type**, **LRP Subcategory**, or researcher status (independent researcher vs. mentored research scientist), after starting the LRP application. When you started a new LRP application, you set these values.

If you find that you need to make changes after initially setting those values, you can click the **CHANGE LRP SUBCATEGORY** button on your existing application to revisit these three fields and change them if necessary.

NOTE: If you entered information on the *Loan Information* tab while **Award Type** is set to **New**, and you then change to a **Renewal** type, the information on the *Loan Information* tab will be lost, as the Loan Information form is not part of a Renewal application.

The Update Loan Repayment Program Application screen is shown below.

Award Type	○ New ○ Renewal
LRP Subcategory	···· Select LRP Subcategory···· 🗸
Are you an independent researcher or a mentored research scientist?	\bigcirc I am an independent researcher \bigcirc I am a mentored research scientist
_	

2.15 ASSIST Features

This topic gives you tips on using ASSIST features.

Viewing/Hiding Sections of Forms

LRP Research Information v1.0 🔗	OMB Number: 0925-0361 Expiration Date: 10/31/2022
View Burden Statement	Expand All Required field(s)
Research Project/Activities NIH 2674-6	
Research Environment NIH 2674-6	*
Training and Mentoring plan NIH 2674-6	*
Applicant's NIH Biosketch	•
Personal Statement NIH 2674-2	*

On any given screen, you can:

- Toggle the **Expand All** checkbox, outlined in red above, to expand or collapse all sections on the form.
- Individually expand sections by clicking their down arrow button, outlined in red above at right.
- Click View Burden Statement to view the paperwork burden statement.

Previewing an Application

You can generate a preview of the application, which includes all files you submitted along with the application.

To preview an application:

1. Click the **PREVIEW APPLICATION** button at left.



The Preview Application screen appears.

 Fellowship applicants:Make sure all required attachments marked with '*' are uploaded to the Fellowship Supplement form prior to previewing application. ASSIST allows one application preview request to be active at a time. The Status shown does not automatically update - use the Refresh Status button to get current status. Previewing a large application image can take several minutes. You may want to view the last one available. 	 Fellowship applicants:Make sure all required attachments marked with '*' are uploaded to the Fellowship Supplement form prior to previewing application. ASSIST allows one application preview request to be active at a time. The Status shown does not automatically update - use the Refresh Status button to get current status. Previewing a large application image can take several minutes. You may want to view the last one available. 	 Fellowship applicants:Make sure all required attachments marked with ^(**) are uploaded to the Fellowship Supplement form prior to previewing t application. ASSIST allows one application preview request to be active at a time. The Status shown does not automatically update - use the Refresh Status button to get current status. Previewing a large application image can take several minutes. You may want to view the last one available. 	ips:						
 ASSIST allows one application preview request to be active at a time. The Status shown does not automatically update - use the Refresh Status button to get current status. Previewing a large application image can take several minutes. You may want to view the last one available. 	 ASSIST allows one application preview request to be active at a time. The Status shown does not automatically update - use the Refresh Status button to get current status. Previewing a large application image can take several minutes. You may want to view the last one available. 	 ASSIST allows one application preview request to be active at a time. The Status shown does not automatically update - use the Refresh Status button to get current status. Previewing a large application image can take several minutes. You may want to view the last one available. User Status Date Status Action Nothing found to display. Generate Preview	 <u>Fellowship applicants</u>:Make su application. 	ire all required atta	chments marked with '*' are	uploaded to th	ne Fellowship Supp	lement form	prior to previewing th
 The status shown does not automatically update - use the kerresh status button to get current status. Previewing a large application image can take several minutes. You may want to view the last one available. User	The Status shown does not automatically update - use the kerresh Status button to get current status. Previewing a large application image can take several minutes. You may want to view the last one available. User Status Date Status Date Status Generate Preview	 The Status shown does not automatically update - use the kerresh Status button to get current status. Previewing a large application image can take several minutes. You may want to view the last one available. User Status Date Status Action Nothing found to display. Generate Preview	 ASSIST allows one application 	preview request to	be active at a time.				
Previewing a targe application image can take several minutes. You may want to view the tast one available. User Status Date Status Date Status Action	Previewing a targe application image can take several minutes. You may want to view the tast one available. User Status Date Status Date Status Action Generate Preview	Previewing a targe application image can take several minutes. You may want to view the tast one available. User Status Date Status Date Status Action Mothing found to display. Generate Preview	Ine Status snown does not aut Dreviewing a large application	tomatically update	- use the Refresh Status Dutte	on to get curre	ent status.		
User \Leftrightarrow Status Date \Leftrightarrow Status \Leftrightarrow Action Action	User \Leftrightarrow Status Date \Leftrightarrow Status \Leftrightarrow Action Nothing found to display.	User Status Date Status Action Nothing found to display. Generate Preview Image: Constant of the status of the statu	 Previewing a targe application 	i image can take sev	verat minutes. Tou may want	to view the ta	ist one avaitable.		
User \Leftrightarrow Status Date \Leftrightarrow Status \Leftrightarrow Action Action	User \Leftrightarrow Status Date \Leftrightarrow Status \Leftrightarrow Action Nothing found to display.	User Status Date Status Action Nothing found to display. Generate Preview Status Status Status							
User \Leftrightarrow Status Date \Leftrightarrow Status \Leftrightarrow Action Nothing found to display.	User	User Status Date Status Action Nothing found to display. Generate Preview							
Nothing found to display.	Nothing found to display.	Nothing found to display. Generate Preview							
	Generate Preview	Generate Preview	User	\$	Status Date	¢	Status	÷	Action
	Generate Preview	Generate Preview	User Nothing found to display.	¢	Status Date	¢	Status	¢	Action
Concents Devident	Generate Preview	Generate Preview	User Nothing found to display.	¢	Status Date	\$	Status	¢	Action

- 2. Click the **Generate Preview** button. The **Status** field might display "**Waiting to Process**" initially.
- 3. Click the **Refresh Status** button to update the **Status** field. When the **Refresh** button causes a **View** button to appear, the preview is ready.
- 4. Click the **View** button to see a PDF of the files submitted with the application.

Preview Ap	plication ⊘						
Tips:							
 <u>Fellowship ap</u> application. ASSIST allows The Status sho Previewing a l 	<u>olicants</u> :Make sure all one application previe wyn does not automati arge application image	required att ew request to ically update e can take so	achments marked with '*' are u o be active at a time. e - use the Refresh Status buttor everal minutes. You may want t	ploaded to th n to get curre to view the la	e Fellowship Suppl nt status. st one available.	ement form	prior to previewing the
	User	¢	Status Date	¢	Status	¢	Action
Larkins, Sherry		Tue A	Aug 10 22:39:32 EDT 2021	Pre	view Available		View
			Generate Preview				

The preview might look something like this in a PDF viewer:

Loan Repayment Program	
Table Of Contents	
Applicant Blosketch	
Personal Statement	
Research Activities	
Research Accomplishments	
Primary Mentor Blosketch	

Viewing Application Status History

You can view a listing of all changes and saves of the application.

Click the **VIEW STATUS HISTORY** button at left.



A screen appears with a record of changes and saves to the application.

					1 - 9 of 9	records, Page 1 of 1
Status Date	¢	Status	÷	Status Comment 🛛 🗢	Status Type	🗢 Update User 🗧
2021-06-15 04:10:29 PM		Work in Progress		Application initiated	ASSIST	LARKINS, SHERRY
2021-06-15 04:22:09 PM		Work in Progress		LRP subcategory changed from: REACH, IndependentResearcher, NEW	ASSIST	LARKINS, SHERRY
2021-06-15 04:23:17 PM		Work in Progress		LRP subcategory changed from: CR, IndependentResearcher, NEW	ASSIST	LARKINS, SHERRY
2021-06-15 04:23:39 PM		Work in Progress		LRP subcategory changed from: HDR, IndependentResearcher, NEW	ASSIST	LARKINS, SHERRY
2021-06-15 04:24:15 PM		Work in Progress		LRP subcategory changed from: REACH, IndependentResearcher, RENEWAL	ASSIST	LARKINS, SHERRY
2021-08-10 08:22:39 PM		Work in Progress		LRP subcategory changed from: HDR, MentoredResearchScientist, RENEWAL	ASSIST	LARKINS, SHERRY
2021-08-10 08:29:31 PM		Ready for Submission			ASSIST	LARKINS, SHERRY
2021-08-10 09:03:30 PM		Submitted		Submitted to Grants.gov with Tracking Num: LRP0000008310	ASSIST	LARKINS, SHERRY
2021-08-10 09:08:12 PM		PROCESSED			Agency	Agency

For information about the VALIDATION APPLICATION and UPDATE SUBMISSION STATUS buttons, see *Validating and Submitting an LRP Application*.

For information on the **CHANGE LRP SUBCATEGORY** button, see *Change LRP Subcategory*.

2 For Intramural LRP Applicant: Reference Letters and Monitoring Submissions

As an intramural¹ LRP applicant, in addition to filling out an application, you must also have colleagues/mentors submit reference letters in support of your application, and your IC coordinator must attest to certain certifications about you.

NOTE: In addition to submitting a reference letter, the mentor should also provide an NIH-formatted biosketch to the applicant, as the applicant must upload it to the application.

Read below for:

About Reference Letters

When you apply for an NIH Loan Repayment Program (LRP) award, you (the applicant) are required to have colleagues submit reference letters on your behalf. Persons who submit a reference letter on your behalf are *referees*. For intramural LRP applicants, one of the submitted reference letters must be from your mentor.

After you initiate an application with LRP, you receive an email titled "Welcome to the NIH Loan Repayment Programs" from the Division of Loan Repayment (DLR). This email contains instructions on filling out the *Colleague Information* section of the ASSIST LRP application. It also contains the link that you can send to NON-mentor referees to submit reference letters on your behalf. See *Information You Should Send to Your Referees (not to Mentors)*.

Mentors *only* are specified on the *Colleague Information* section, and mentors only receive their own email from LRP describing reference letter submission. The email to mentors contains a different link, so do not send the referee link to your mentor.

IMPORTANT: Your referees and mentor should **not** use the "Submit a Reference Letter" link on the <u>main eRA Commons home page</u>; instead they should use these links: Montor link for reference letters:

Mentor link for reference letters:

https://public.era.nih.gov/commonsplus/public/lrpreference/referenceLetter.era?mode=mentor Referee (NON-mentor) link for reference letters:

https://public.era.nih.gov/commonsplus/public/lrpreference/referenceLetter.era?mode=referee

2.16 LRP Intramural Applicant Reference Letter Requirements

Below are the mentor and referee requirements for intramural LRP applicants:

¹Employed inside NIH

Reference Letter Requirements

Intramural LRP Program	Mentor Reference	New/Renewal Award	Refe Refe Let	eree rence ters
	Letter		Min	Max
	New	Yes	2	4
AIDS Research	Renewal	Yes	Not req.	Not req.
Clinical Research for Individuals	New	Yes	2	4
from Disadvantaged Backgrounds	Renewal	Yes	Not req.	Not req.
	New	Yes	2	4
General Research	Renewal	Yes	Not req.	Not req.
General Research for ACGME (Non-competitive)	New	Not req.	Not req.	Not req.

2.16.1 Information You Should Send to Your Referees (not to Mentors)

- Your NIH Commons ID
- The link where the NON-mentor referee can submit a letter: <u>https://public.era.nih.gov/commonsplus/public/lrpreference/referenceLetter.era?mode=refere</u>
 <u>e</u>
- A deadline (date) by which the LRP application must be submitted. (Preferably, ask your referees to submit the letter at least a week before your submission deadline.)

Monitoring Submissions by Referees/IC Coordinator for Your Application

You can monitor submissions for your application on both the Personal Profile and Status Information screens of eRA Commons. In addition, you receive regular reminder emails from the LRP program if submissions that are required by your referees or IC Coordinator are not made in a timely manner.

See:

Monitoring Reference Letters Submission Through Personal Profile

Monitoring LRP Application Status and Submissions Through Status

2.17 Monitoring Reference Letters Submission Through Personal Profile

You can access your personal profile in eRA Commons to monitor the submission of reference letters. You cannot view and read the submitted letters, but you can see who submitted letters and when.

To check who has submitted reference letters in support of your LRP application:

- Log into eRA Commons (see Logging Into eRA Commons: https://era.nih.gov/erahelp/commons/#Commons/access/login.htm for help.)
- 2. Click the Personal Profile button on the eRA Commons home page.



3. Scroll to the *Reference Letters* section on the personal profile and expand it, as shown here.

Home Admin Institution Profile Perso	nal Profile Status ASSIST Prior Approval RPPR xTrain xTRACT Admin Supp eRA Partners Non-Research
Personal Profile	Personal Profile Summary 😧
Dr Sherin Lark Roles: PI - Principal Investigator	IMPORTANT: Changes to your Personal Profile will NOT save if there is any missing data in the required fields. Before navigating away from or closing the Personal Profile, review and enter missing information. PLEASE NOTE: After creating or connecting your ORCID iD please close all tabs and windows of the browser you have been working with to ensure a full logout of the system.
Person ID: 14972439 ORCID ID:	+ View All
Unavailable ?	Name and ID 🛛 Ldit
iD Create or Connect your ORCID iD	Demographics 🛛 🖉 Edit
Personal Profile Summary 🗸	Employment 🛛 🖉 Edit
Name and ID	Reviewer Information
Employment	Education @
Q Reviewer Information	Reference Letters @
Reference Letters	These entries will stay on this page beyond the award for which they were received.
Publications	
■ xTRACT Information ✓	Date Received Reference Letter From Supporting Application July 29, 2021 TOTH, TERESA Department: Award:
Information	NIH FOA: LRP-00-007 teresa@nih.gov
Profile updated: 07/29/2021 Change your password ^[2] by: 10/20/2021	Publications
PPF Privacy Act Notification Statement 2	TRACT Information @

2.18 Monitoring LRP Application Status and Submissions Through Status

You can view the status, activity, and submissions for your LRP application. View the Status Information screen, which is within the Status module, to monitor your submission. Reference letter information, such as submitter name and submission date, is available in the Status Information screen.

-	L. U.S. Department of Health & Human Services NIH) National Institutes of Heal	lth 🔪 🎯 Offic	e of Extramural Research					
	Electronic Research Administration							
ŀ		Otatua Infe						
	Contacts	Status Inio						
	Administration:	Filter		×				
	Email:	2 L30						
		Status: Applic	ation entered into system		Project Title: My Study			
	Latest Update	PI Name: MED	, HAFAH		NIH Appl. ID: 10365638			
	Notice: test	 Status 						
	eRA Service Desk	PI Name: MED), HAFAH					
	Hours: Mon-Fri, 7AM-8PM EDIT/EST	LRP Type: Ext	ramural		Primary Preferred IC: NIAAA			
	Web: http://grants.nih.gov/support Toll-free: 866-504-9552	Award Type:	Renewal		Secondary Preferred IC: ORIP			
	Phone: 301-402-7469 Control initiated outside of husiness hours via Web or voice mail	Type: Mentore	d		Not Preferred IC: EIC			
	will be returned the next business day.	eApplication	Statue: Submitted to Arience		Application Submission Date: (07/22/2021		
		Nation	Status. Submitted to Agene	y	Application Submission Date.	0112212021		
		Notice. test						
		Other Rele	evant Documents					
		Doc #	Group 🗢	Document Name		¢	Document Details	
		1	Main	Electronic Cover Sheet				
		2	Main	e-Application				
		3	Main	Loan Information				
		4	Main	Eligibility Questions				
		5	Main	Certifications for Online Appl	ication			
		6	Main	Certifications for Online Appl	ication			
		7	Main	LRP Contracts				
		8	Main	LRP Contracts				
		 Correspor 	idence					
		General Correr Welcome Pack Application Su Application Su 07/28/2021 - F 07/22/2021 - F	spondence lage - 07/02/2021 omission Confirmation Lette bmission Confirmation Lette deference Letter Submited b deference Letter Submited b deference Letter Submited b deference Letter Submited b deference Letter Submited beference Letter Submited deference Letter resubmited deference Letter resubmited deference Letter resubmited letterence Letter resubmited letterence Letter resubmited beference Letter resubmited beference Letter resubmited lentor/Referee letter not sub	r - 07/22/2021 r - 07/22/2021 y Referee - To Applicant y Referee - To Applicant y Referee - To Applicant y Referee - To Applicant y Referee - To Applicant by Referee - To Applicant by Referee - To Applicant y Mentor - To Applicant				
		Institute/C	enter Assignment					
		No data availa	ble.					
		 Status His 	tory					
		Effect Date			Status Messa	age		
		Reference	Letter(s)					
		This list shows	Reference Letters associat	ed with this particular Applicat	ion. Principal Investigator can see a	a list of all Ref	erence Letters within Personal Profile	- Reference L
		Referee Nan	ie	Organization/Affiliation		EMail		
		Fredon, Pier	S	Lido		piers@nih.g	ov	
		Veni, Phamu	ri	NIH		Phamuri@N	IIH.GOV	
1								

To access the Status Information screen:

- 1. Log into eRA Commons (see Logging Into eRA Commons: https://era.nih.gov/erahelp/commons/#Commons/access/login.htm for help.)
- 2. Click the Status button on the eRA Commons home page.



The Status: PI Search screen appears.

Home	Admin	Institution Profile	Personal Profile	Status	ASSIST	Prior Approval	RPPR	xTrain	XTRACT	Admin Supp	eRA Partners	Non-Research		
Sta	tus: F	PI Search												
The	Status so	creens have been	updated. If you h	ave any o	questions	about the new	Commo	ons State	us look an	d feel please o	contact the eR/	A Service Desk .		
The f eSub	ollowing missions	list of applications i , please click Rece	represents a result nt/Pending eSub	of the se missions	arch by G menu tab	rants.gov Tracki) again.	ng # or a	list of al	Recent/Pe	ending eSubmi	ssions. If you do	o not see a complete list of ye	our Recent/Pending	9
Re	ecent/Pe	ending eSubmiss	ions											
	AppliAppliAppliAppli	cations that require cations that are av cations that have b	e action (e.g., to vie ailable to view (dur een rejected by Si	ew errors/ ing two b gning Offi	warnings) usiness da cial	prior to submiss ay correction wir	sion com ndow) pri	pletion or to sub	mission co	mpletion				
Lis	st of App	plications/Awards	;											
	FundSuccRevieOther	ed Awards essfully submitted ew assignment stat r Commons feature	applications, both us, review results, ss (e.g., Just In Tim	paper and summary ne, eSNAI	l electroni statemer P, Closeou	c its, and Notices it, Financial Stat	of Award us Repo	rt) for pre	eviously sul	omitted applica	tions/awards			
Se	arch by	Grants dov Trac	sking Num											
	uron by	-oranio.gov rrac												
En	ter the G	rants.gov Tracking	Number into the fo	blowing b	ox for eas	y access to a sp	ecific aw	ard appl	ication					
	racking Nu	umber	Search											

3. Under List of Applications/Awards, click the arrow button, outlined in red above.

The Status Result - List of Applications/Awards screen appears.

U.S. Department of Healt	h & Human Services	NIH National Institutes of	f Health 🔰 🎯 Office of E	extramural Research		💄 Sherry La	rkins 🗸 🔞 Help 🔍 Co	ntact Us 🕞 Logou
Electro A progra	onic Research Ad	ministration es of Health				1		
Home Admin Institution	Profile Personal Profile	e Status ASSIST P	rior Approval RPPR xTr	ain xTRACT Admin Su	upp eRA Partners I	Non-Research		
Notes & Tips:	H provides the UT (lust	in Time) link in the Con	more for scored applicatio	ns. Ploaso await instructio	one from the NIH on u	whether to complete t	« Retu	irn to PI Search
The following list of applic applications/grants, pleas Status Result -	ations/grants represents e click List of Application	a result of the search to ons/Grants menu tab a ations/Awards	oy Grants.gov Tracking # or gain.	a complete list of all your	r applications/grants. I	If you do not see a co	omplete list of your ✓ Grouped View	Flat View
Application ID Not Yet Assigned	 TBD (Proje 	ct Period) LA (PE	ARKINS, SHERRY	Teresa Research I	Project (Title)	Application h	as been entered into	computer 🗕
Application/Award ID	Grants.gov Tracking#	Proposal Title	PD/PI Name	eSubmission Status 0	Current Application 9	Status	Status Availa Date Actio	able ns
1L70 000000-00	LRP0000008310	Teresa Research Project	LARKINS, SHERRY (PI)	Submission A Complete c	Application has been e computer	entered into	08/10/2021	

- 4. Click the [+] icon (outlined above at right), which opens the listing.
- 5. Click the Application/Award ID number, outlined in red above.

This opens the *Status Information* screen for the LRP application, where you can monitor your application for required inputs from other participants, such as your referees, mentor, and institutional business official (IBO) or IC Coordinator.

3 Using ASSIST to Complete an LRP Application

For Intramural or Extramural LRP Applicants

To apply for a Loan Repayment Program (LRP) award, you must complete an application in ASSIST. You will first initiate your LRP application. Once initiated, it usually takes several days to prepare, complete, and submit your LRP application because multiple individuals participate in the process. You cannot delete an application once it is initiated, however, if you possess the PI/PD (principal investigator/program director) role, you can update it's submission status to 'Abandoned'.

Follow the directions below to initiate an LRP application. See *Overview of Loan Repayment Program Help* for general tasks and a list of participants who must act in support of the application.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms: Instruction Guide for Extramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf) Instruction Guide for Intramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide_Intramural.pdf) Also see the LRP website. (https://www.lrp.nih.gov/)

Initiating a LRP Application

1. Log into ASSIST; see <u>Logging into ASSIST</u>. (https://era.nih.gov/erahelp/ASSIST/Default.htm)

The Welcome screen appears.

Loan Repayment Program (LRP)



The top part of the Welcome screen is intended for grant applicants. LRP applicants use only the bottom option, titled INITIATE OR ACCESS LOAN REPAYMENT APPLICATION.

NOTE: If you have previously initiated a LRP application, clicking the **Go** button takes you to your work-in-progress application. In that case, see *Filling Out LRP Application Forms* for directions for completing the application.

2. If you have not previously initiated a LRP application, click the **Go** button in the LRP section of the Welcome screen.

The Initiate Loan Repayment Program Application screen appears.

*Award Type	● New ○ Renewal
*LRP Subcategory	Clinical Research LRP
*Are you an Independent Researcher or has a Mentor	● I am an independent reseacher ○ I am a mentored research so
*Organization	UNIVERSITY OF CALIFORNIA LOS ANGELES V

3. Select options that describe the award you are applying for, and click the **Initiate Application** button. See the <u>LRP website</u> for details on each subcategory.

IMPORTANT: For intramural applications, the **I am a mentored research scientist** option is selected by default and disabled, as mentoring is required for intramural LRP awardees.

If you need to make a change on this screen after initiating your application, you can come back to these options later (except for **Organization**) by clicking the **Change LRP Subcategory** button to the left of your application forms.

NOTE: You must have a prior award to initiate a "Renewal" type application. If you attempt to initiate a "Renewal", and there is no prior LRP award associated with your Commons account, you will receive an error, "Our system does not show a prior LRP award associated with this Commons ID..."

4. Select your organization; only those organizations to which your eRA Commons profile is associated appear in the dropdown. You cannot change your organization after initiating the application.

After you initiate the application, you are shown a series of ten tabs, each of which opens a form. See the next section.

Application Inf	ormatio	n ⊘							
Summary Application Data	Personal Information	Employment and Affiliation	Education and Training	Research Information	Colleague Information	Loan Information	Funding Information	Certify & Submit	

Filling Out LRP Application Forms

The basic steps you take to complete the application are:

- 1. Navigate to each form by clicking its tab.
- 2. Click the form's **Edit** button to make the form editable.

Summary	Appli Di	cation ata	Personal Information	Employment and Affiliation	Educ and Tr
LRP Ap	plica	ation	Data v1.0	0	
Edit		View	/ Burden State	ment	
Application	n Data	NIH 2	674-1		

- 3. Fill out forms, taking care to complete required fields, marked with a red asterisk. For details on individual fields and what they mean, see the <u>Instruction Guides for LRP Applicants</u> (<u>Intramural and Extramural</u>). For general steps for using a form, see the following topics:
- Summary
- <u>Application Data (Extramural)</u> or <u>Application Data (Intramural)</u>
- Personal InformationPersonal Information
- *Employment and Affiliation (Extramural)* or *Employment and Affiliation (Intramural)*
- Education and Training
- <u>Research Information (Extramural)</u> or <u>Research Information (Intramural)</u>
- <u>Colleague Information (Extramural)</u> or <u>Colleague Information (Intramural)</u>
- Loan Information

- *Funding Information (Extramural)* or *Funding Information (Intramural)*
- Certify & Submit
- 4. Before leaving each form, click the **Save** button at the bottom of the form. The **Save** button performs basic validations to ensure that all required elements of the form have been filled out. If required fields are incomplete, a message lists incomplete fields and incomplete fields are also highlighted in red.
- 5. Validate and submit the application for review by the Division of Loan Repayment (DLR); see *Validating and Submitting an LRP Application* for details.
- After submitting the application, monitor the submission of reference letters (see *Monitoring Reference Letters Submission Through Personal Profile*) and institutional business official (IBO) or IC Coordinator certification via the *Status Information* screen (see *Monitoring LRP Application Status and Submissions Through Status*).

3.1 Summary

For Intramural or Extramural LRP Applicants

After initiating an LRP application, you see the application, which consists of ten forms. The first form you see is the Summary form, which contains information about your application. Initially you do not do anything on this form, but after you complete all the forms, you will come back to the *Summary* form to submit.

Note the **Application Close Date**; this is the date by which you must submit your application. All reference letters must be submitted by this date. Your institutional business official or IC Coordinator must have completed your initial certification by this date. Application deadlines are located on the home page of the LRP website at <u>https://www.lrp.nih.gov/</u>.

For information on filling out forms, see Using ASSIST to Complete an LRP Application.

For more information on submitting, see Validating and Submitting an LRP Application.

<u>Contact the LRP Information Center</u> (https://www.lrp.nih.gov/contact-engage) if you have questions or receive a warning that you are applying for an incorrect award type (new or renewal).

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms:

Instruction Guide for Extramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf)

Instruction Guide for Intramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide_Intramural.pdf) Also see the LRP website. (https://www.lrp.nih.gov/)

Application Information Affiliation Affiliation Affiliation Affiliation Affiliation Affiliation Application Information Application Information Application Information Application Project Title: Application Close Date: 08/30/2021 Application: UNIVERSITY OF CALIFORNIA LOS ANGELES Status: Work in Progress	Applicat	ion Personal	Employment	Education	Research	Colleague	Loan	Funding	Certify &
LRP Application Information Application Identifier: 64209 Application Project Title: Application Close Date: 08/30/2021 Application Close Date: 08/30/2021 Applicant Name: Achiro, Jennifer McGrady Organization: UNIVERSITY OF CALIFORNIA LOS ANGELES Status: Work in Progress	Data	information	Affiliation	and training	information	information	information	information	Submit
Application Project Title: Application Close Date: 08/30/2021 Applicant Name: Achiro, Jennifer McGrady Organization: UNIVERSITY OF CALIFORNIA LOS ANGELES Status: Work in Progress	LRP Ap	oplication In	formation 642	09					
Application Close Date: 08/30/2021 Applicant Name: Achiro, Jennifer McGrady Organization: UNIVERSITY OF CALIFORNIA LOS ANGELES Status: Work in Progress Submit Application	Applicat	ion Project Title:							
Applicant Name: Achiro, Jennifer McGrady Organization: UNIVERSITY OF CALIFORNIA LOS ANGELES Status: Work in Progress Submit Application	Applicat	ion Close Date:	08/	30/2021					
Organization: UNIVERSITY OF CALIFORNIA LOS ANGELES Status: Work in Progress Submit Application	Applicar	Applicant Name: Organization:		Achiro, Jennifer McGrady					
Status: Work in Progress Submit Application	Organiza			VERSITY OF CA	LIFORNIA LOS	ANGELES			
	Status:		Wor	k in Progress	Submit App	lication			

3.2 Application Data

For Extramural LRP Applicants

The *Application Data* form contains information about your application that you selected when initiating your application. It also contains other selections and questions that help determine your preferences and eligibility.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms:

Instruction Guide for Extramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf)

Instruction Guide for Intramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide_Intramural.pdf)

Also see the <u>LRP website</u>. (https://www.lrp.nih.gov/)

Application Inform	nation 🤣						
Summary Application Per Data Info	rrsonal rrmation Employment and Affiliation	Education and Training	Research Information	Colleague Information	Loan Information	Funding Information	Certify & Submit
LRP Application Data	a v1.0 🕜					(Expir	OMB Number: 0925-0361 ration Date: 10/21/2022
Edit View Burd	len Statement					Z Expand All	* Required field(s)
Application Data NIH 2674-1							
Award Type	RENEWAL						
Are you Applying for an Intramural or Extramural Loan Repayment Program?	EXTRAMURAL						
LRP Subcategory you are applying for	Health Disparities Re	esearch					
*Award Length	🔿 One Year 🔘 Two	o Years 🔘 Thre	e Years				
Are you an Independent Researcher or has a Mentor?	I am a mentored res	earch scientist					
Preferred IC	Select Institute	or Center (IC)				~	•
Preferred IC (secondary choice)	Select Institute	or Center (IC)				~	·
Not Preferred IC	Select Institute	or Center (IC)				~	•
Eligibility Questions							
* 1) Do you receive any researc	:h funding support or sa	alary from a for-	-profit institut	ion or organiza:	ation?		○ Yes ○ No
* 2) During the LRP award, will does not include NIH fellowship	you be participating ir ps or grants.	n a Federal Gove	ernment fellov	wship (i.e., VA,	CDC, DOD)? T	his	○ Yes ○ No
* 3) Are you a full-time (5/8 or Administration)? Please note, r equate employment by the Fer	greater) employee of a receiving research or sa deral government.	a U.S. Governme alary support fro	ent agency (CI om Federal gra	DC, DOD, or the ants or fellowsh	e Veteran's hips does not		⊖ Yes ⊖ No
* 4) Do you or did you ever have	e a judgment lien arisi	ng from a federa	al debt?				○ Yes ○ No
* 5) Do you owe a service obliga	ation to another progra	am that cannot t	be deferred?				⊖ Yes ⊖ No
* 6) Have you ever defaulted or on an educational loan?	n an educational loan c	or are you currer	ntly delinquen	it (more than 9	0 days past du	ie)	O Yes O No
* 7) Will you have at least \$2,00	00 of eligible education	nal debt on the o	contract start	date?			⊖ Yes ⊖ No
* 8) Will you conduct qualifying quarter (3 months) for the enti-	g research for an avera ire contract period?	ge of at least 20) hours per we	ek over the co	urse of each		O Yes ○ No
* 9) Are you an individual from include Blacks/African America Hawaiians and other Pacific Isla and sexual and gender minoriti apply to the HD Research LRP.	a health disparity (HD) ans, Hispanics/Latinos, anders, socioeconomic ies. Please note: An ap) population? NIH American Indiar ally disadvantag plicant is not re	H-designated l ns/Alaska Nati ged population equired to be f	J.S. health disp ives, Asian Ame is, underserved from an HD pop	parity populati ericans, Native I rural populat pulation in orde	ions ions, er to	○ Yes ○ No
• I understand that complet further assessed through	ting this questionnaire out the process.	is not a guarar	ntee of eligibi	ility for the pro	ogram and tha	it my eligibility	will be

To complete the *Application Data* form:

- 1. Click the **Edit** button to enable editing the form.
- 2. Read and make selections for each field. Required fields are marked with red asterisks (*).

NOTE: The Award Length is constrained by rules of the subcategory.

3. Click the **Save** button when finished. The form will be validated and alert you about any potential errors.

3.3 Personal Information

For Intramural or Extramural LRP Applicants

The *Personal Information* form collects personal information for important administrative purposes. Additional information, such as gender, race, ethnicity, and disability status are also collected here. The information on this form is prepopulated from your eRA Commons personal profile where possible.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms:

Instruction Guide for Extramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf)

Instruction Guide for Intramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide Intramural.pdf)

Also see the <u>LRP website</u>. (https://www.lrp.nih.gov/)

Application Inform	nation 🤣
Summary Application Data	ersonal ormation Employment and Affiliation Education and Training Research Information Information Information Information Submit
LRP Personal Inform	nation v1.0 🕜 OMB Number: 0925-0361
Edit More Pur	Expiration Date: 10/21/2022
Personal Information NIH 20	574-1 -
* NIH Commons ID	SLARKINS
ORCID	
* First Name (Legal)	Sherry
Middle Name (Legal)	
*Last Name (Legal)	Larkins
Suffix (Legal)	Select Suffix 🗸
First Name (Other)	
Middle Name (Other)	
Last Name (Other)	
Suffix (Other)	
Work E Mail	
- WORK E-Mail	eRATest@mail.nih.gov
* Confirm Work E-Mail	eRATest@mail.nih.gov
Other E-Mail	
*U.S./Non-U.S.	O U.S. O Non-U.S.
* Home Address Line 1	3404 N. Poinsettia Ave
Home Address Line 2	
* City	Manhattan BEach
* State	CA: California 🗸
* Zip Code	90266
* Country	USA: UNITED STATES
* Work Phone	323-828-8850 Ext.
Home Phone	
Cell Phone	
* Preferred Contact	Select Desfamed Contact
* Date of Pirth	
Date of birth	
Gender	○ Male ○ Female ○ Other ○ Prefer not to answer
What is your race? Check all that apply.	American Indian, Native American, or Alaska Native
	Asian Black or African American
	Native Hawaiian or other Pacific Islander
	U White
	Other - Please specify
Are you Hispanic, Latino/a, or of Spanish	 ○ Yes ○ No ○ Prefer not to answer
if Hispanic, check all	Unicon Mayion American Chicans's
that apply.	 Mexican, Mexican American, Chicano/a Central American (Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama)

To complete the Personal Information form:

- 1. Click the **Edit** button to enable editing the form.
- 2. Read and make selections for each field. Required fields are marked with red asterisks (*).
- 3. Click the **Save** button when finished. The form will be validated and alert you about any potential errors.

3.4 Employment and Affiliation

For Extramural LRP Applicants

The Employment and Affiliation form contains information about your employer (required) and your academic affiliation (optional).

You must list the organization you will be conducting research for during the LRP contract period, starting next July 1. If there is a change in your employment after you submit your application, you can submit a change of institution (COI) during the application cycle up until January 31.

NOTE: your employer/organization must be a domestic, nonprofit organization to meet NIH LRP eligibility requirements. If you are employed by or receive support from a for-profit organization, you are not eligible for NIH LRP awards.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms: Instruction Guide for Extramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf) Instruction Guide for Intramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide_Intramural.pdf) Also see the LRP website. (https://www.lrp.nih.gov/)

pplication Inforr	nation 🤣						
ummary Application P Data Info	ersonal Employment and Affiliation	Education Research and Training Information	Colleague Information	Loan Information	Funding Information	Certify & Submit	
LRP Employment ar	d Affiliation v1.(0 🕜			Exp	OMB Number: 09 piration Date: 10/2	25-036 21/202
Edit View Bur	den Statement			C	Expand All	* Required fie	eld(s)
Employment Organization	VIH 2674-1						
Organization Type	○ University ○ Hos	pital, Clinic, or Other Type	of Organization	1			
Academic Affiliation NIH 26	74-1						
State	Select State		~				
Zip/Postal Code							
University	Select University	v					
Campus/Subunit							
College/School							
Department							
Additional Information(e. Center, Division,							
Position Title	Select Position Ti	tle 🗸					
Start Date							
		Save	Cancel				

There are two sections on this form: your *Employment Organization*, and your *Academic Affiliation*, the former of which is required, and the latter of which is not optional.

To complete the Employment and Affiliation form:

- 1. Click the **Edit** button to enable editing the form.
- 2. Select an **Organization Type**, whereupon a set of fields appears where you can further identify the organization.

NOTE: After you choose a state, the **University** or **Hospital/Clinic/Other Organization** dropdown filters to employers in that state only, of the type you chose. Before you select a state, the **University** or **Hospital/Clinic/Other Organization** dropdowns are empty.

- 3. Make selections for each field taking special care to complete required fields, which are marked with red asterisks (*).
- 4. Click the **Save** button when finished. The form will be validated and alert you about any potential errors.

3.5 Education and Training

For Intramural or Extramural LRP Applicants

The Education and Training form collects information about your academic and training history, including conferred degrees and postdoctoral fellowships. Most extramural¹ LRP subcategories require applicants to hold an M.D., Ph.D., or equivalent doctoral-level degree to qualify for an award.

You must enter at least one qualifying degree. Review the <u>LRP website</u> for degree requirements for the subcategory to which you are applying. If you do not currently hold a qualifying degree, but anticipate it to be conferred before the start of your LRP award, you may still be eligible to apply. In this case, add a new entry for education, and enter your expected degree year in the appropriate field.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms:

Instruction Guide for Extramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf)

Instruction Guide for Intramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide_Intramural.pdf)

Also see the <u>LRP website</u>. (https://www.lrp.nih.gov/)

¹employed outside NIH

LRP Application Information 🧑									
Summary Application Pers Data Inform	onal Employmen ation and Affiliation	Education and Training	Research Information	Colleague	Loan Information	Funding Information	Certify & Submit		
Education and Trainin	ng v1.0 ⊘							(Expir	DMB Number: 0925-0361 ation Date: 10/31/2022
Edit View Burder	n Statement							Expand All	* Required field(s)
Education Information NIH 267	74-1								*
Fatry # Degree		onferring Institut	tion	Year		Specialty	Subst	ecialty Residenc	Add New Entry
1 MD	University of Mic	higan		2019		specially	5005	Y	Edit View
Postdoctoral Fellowship Informat	tion NIH 2674-1								•
									Add New Entry
Conferring Institution	Start Date	End date	Percent Of Time Spent	:	Specialty		Subspec	ialty	Action
University of Dearborn	08/01/2017	08/01/2018	100	pediatrics					Edit Remove
		_	5min	_	Cancol	_			
			Save		CallCet				

There are two main sections on the *Education and Training* form: the top section for *Education Information*, and the bottom section for *Postdoctoral Fellowships*.

3.5.1 Adding a New Education Record

To complete the *Education Information* (top) section of the *Education and Training* form:

- 1. Click the **Edit** button to enable editing the form.
- 2. To add an education entry, click the **Add New Entry** for the *Education Information* (top) section.

Edu	cation and Trainir	ng v1.0 ⊘						ON Expirat	IB Number: 0925-0361 tion Date: 10/31/2022
	Edit View Burde	n Statement					Z Expan	d All	* Required field(s)
Educa	tion Information NIH 26	74-1	-						
									Add New Entry
Entry #	Degree	(Conferring Inst	titution	Year	Special	ty Subspecialty Res	idency	Action
1	MD PhD Combined Program	Univ of Ham	oshire, Univ of	f Hampshire	2019 2020		Y		Edit View
2	Doctor of Chiropractic	Univ of Midla	nd		2011		N		Edit View
Postdo	octoral Fellowship Informa	tion NIH 26	74-1						
									Add New Entry
Co	onferring Institution	Start Date	End date	Percent Of Time Spent	Spec	tialty	Subspecialty		Action
Postd	loctoral Fellowship inform	ation is not pr	ovided						

The Education screen appears where you can specify the degree and one or more residencies. This screen displays different fields depending on which degree you choose.

Edit	Expand All * Required field(s
Jegree Detail	
*Education	O M.D.(terminal degree program)
	O Ph.D(terminal degree program)
	M.DPh.D
	O Other Doctoral Degree
	O Non Doctoral Degree
440 Conforming Institution	
MD Conterring institution	
*MD Year Degree Conferred	Select Conferred Year 🗸
MD Specialty	
no oposially	
MD Subspecialty	
*PhD Conferring Institution	
*PhD Year Degree	Select Conferred Year 🗸
Conferred	
PhD Specialty	
PhD Subspecialty	
Decidency	
lesidency	
	Of
	Time
Institution	Start Date Find date (0-100) Specialty Subspecialty Action
Add New Residency	

3. Specify a degree, which causes several other fields to appear, which you must fill out.

For some degrees (M.D., M.D.-Ph.D or Doctor of Osteopathy), you must add a residency associated with the education.

- 4. Click the **Add New Residency** button as many times as necessary to record your residencies and fill out the fields that appear. Click the **Delete** button if you make a mistake.
- 5. When finished, click the **Save** button.

NOTE: After you **Save**, you can delete an education entry. Make sure the form is editable before you click the **Edit** button on the row you wish to remove.

Entry #	Degree	Conferring Institution	Year	Specialty	Subspecialty	Residency	Action
1	MD PhD Combined Program	sdf, dfg	2019 2020			Y	Edit View
2	Doctor of Chiropractic	asdf	2011			Ν	Edit View

Then click the **Remove Education** button at the bottom of the screen.

Save	Save and Add	Cancel	Remove Education

3.5.2 Adding a New Postdoctoral Record

To complete the Postdoctoral Fellowship (bottom) section of the Education and Training form:

- 1. Click the **Edit** button to enable editing the form.
- 2. To add a postdoctoral fellowship, click the **Add New Entry** for the *Postdoctoral Fellowship* (bottom) section.

Edu	Education and Training v1.0 MB Number: 0925-0361 Expiration Date: 10/31/2022										
	Edit View Burden Statement Zexpand All * Required field(s)										
Educa	tion Information NIH 26	74-1									
									Add New Entry		
Entry #	Degree	0	onferring Ins	titution	Year	Special	ty Subspecialty	Residency	Action		
1	MD PhD Combined Program	Univ of Hamp	shire, Univ o	f Hampshire	2019 2020			Y	Edit View		
2	Doctor of Chiropractic	Univ of Midla	nd		2011			N	Edit View		
Postde	octoral Fellowship Informa	ition NIH 267	4-1								
								C	Add New Entry		
C	onferring Institution	Start Date	End date	Percent Of Time Spent	Spec	cialty	Subspecialty		Action		
Posto	doctoral Fellowship inform	ation is not pro	wided								

A popup appears where you enter postdoctoral fellowship details.

		×
* Conferring Institution		
* Start Date		
* End Date		
* Percent Of Time Spent	Enter whole numbers only	
Specialty		
Subspecialty		
	Submit Cancel	

- 3. Fill out the fields in the popup and click **Submit**.
- 4. When finished, click the **Save** button. The form will be validated and alert you about any potential errors.

If you notice a red exclamation point next to an education entry, it means the entry is not complete. Click the entry's **Edit** button to complete it.

Entry #	Degree	2 C
	MD	Univ of Hampshire
Po Ed	ucation inform	nation is incomplete

3.6 Research Information

For Extramural LRP Applicants

The *Research Information* form of the LRP Application requires you to develop and submit several research-related PDFs related to your LRP application. For formatting instructions, such as page limits, format requirements, filenames, file size, citation information, and more, refer to the *Research Information* section of the instruction guide referenced below:

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms:

Instruction Guide for Extramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf)

Instruction Guide for Intramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_

Guide_Intramural.pdf)

Also see the LRP website. (https://www.lrp.nih.gov/)

Application Inform	ation 🧑				
Summary Application Per Data Infor	sonal Employment and Affiliation	Education and Training Informat	h ion Information Info	Loan Funding ormation Information	Certify & Submit
LRP Research Informa	ation v1.0 🔗			Expi	DMB Number: 0925-0361 ration Date: 10/21/2022
Edit View Burde	en Statement			Expand All	* Required field(s)
Research Project/Activities N	IIH 2674-6				*
* Research Project Title					
* Project Abstract 🥥	Enter up to 2000 ch	aracters			
			Character	s Remaining: 2000	
* Research Project/Activities		Add Attachment	Delete Attachment	View Attachment	
Research Environment NIH 26	574-6				*
* Research Environment		Add Attachment	Delete Attachment	View Attachment	
Training and Mentoring Plan	NIH 2674-6				*
* Training and Mentoring		Add Attachment	Delete Attachment	View Attachment	
Research Accomplishments N	IH 2674-8				
* Research Accomplishments		Add Attachment	Delete Attachment	View Attachment	
Applicant's NIH Biosketch					•
* NIH Biosketch		Add Attachment	Delete Attachment	View Attachment	
Personal Statement NIH 2674	-2				•
* Personal Statement		Add Attachment	Delete Attachment	View Attachment	
		Save	Cancel		

To complete the *Research Information* form:

1. Click the **Edit** button to enable editing the form.

NOTE: The title you enter in the **Research Project Title** field will also be used in the IBO portal to identify your application title. Enter a **Project Abstract** (2000 character limit).

- 2. For each required attachment, click the **Add Attachment** button, select a file, and click the **Submit** button.
- 3. Optionally, after adding an attachment, you can click View Attachment to view it with your browser's PDF viewer, click Delete Attachment to remove the file, or click Replace Attachment to replace the file with another. When replacing a file, you should give the new file a file name that is different than the file name given to the previously uploaded document (e.g., Personal Statement Version2) as this would allow you to ensure that the new/replacement document was successfully uploaded.
- 4. Click the **Save** button when finished. The form will be validated and alert you about any potential errors.

3.7 Colleague Information

For Extramural LRP Applicants

The Colleague Information form collects information about your <u>research supervisor</u>, <u>mentor</u>, and <u>institutional business official</u> (IBO). You should complete the *Colleague Information* form of the application at least two weeks before the submission deadline to give your referees, mentor, and IBO time to submit documents in support of your application by the deadline. The IBO you enter must possess a BO Commons role and be at the same organization that you specified when you initiated the LRP application.

Once the colleague information is entered and the form saved, an email is automatically sent to the mentor (for mentored researchers) and IBO with instructions to submit their documents. The NIH does not contact your referees, you must reach out to them individually; see *For Extramural LRP Applicant: Reference Letters and Monitoring Submissions*.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms: Instruction Guide for Extramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf) Instruction Guide for Intramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide_Intramural.pdf) Also see the LRP website. (https://www.lrp.nih.gov/)
mmary Application Data	Personal Information	Employment and Affiliation	Education and Training	Research Information	Colleague Information	Loan Information	Funding Information	Certify & Submit	
LRP Colleague In	formation	v1.0 🕜					Expi	OMB Number: 0 iration Date: 10	925-0361 /21/2022
Edit View	Burden Statem	ent					Z Expand All	* Required	field(s)
esearch Supervisor NI	H 2674-1								
First Name									
Middle Name									
Last Name									
Email									
Confirm Email									
Organization									
Position Title									
rimary Mentor NIH 26	74-1								
• Check here if the pe	rson you have	entered as y	our Research S	Supervisor is	also your Prima	ry Mentor			
First Name									
Middle Name									
Last Name									
Email									
Confirm Email									
Organization									
Position Title									
NIH Biosketch (5 page imit)			Add Att	tachment	Delete Attachmer	nt View At	tachment		
Additional NIH Biosket	ch		Add Att	tachment	Delete Attachmer	nt View At	tachment		
*You may upload the N licant	H biosketch of	an additiona	l person, iden	tified in your	mentoring plan	, who will co	ontinue to the r	mentoring of t	his
nstitutional Business Off	icial NIH 2674	-10							
NIH Commons ID					Populate fields	from Creder	ntials		
Organization	UNIVERS	ITY OF CALIF	ORNIA LOS ANG	GELES					
First Name									
Middle Name									
Last Name									
Email									
Confirm Email									

To complete the Colleague Information form:

- 1. Click the **Edit** button to enable editing the form.
- 2. Read and make selections for each field. Required fields are marked with red asterisks (*).
- 3. To copy *Research Supervisor* information to the fields in the *Primary Mentor* section, click the checkbox at the top of the *Primary Mentor* section.
- 4. In the *Institutional Business Official* section, to save time, you can enter the NIH Commons ID and click the **Populate fields from Credentials** button. This populates the fields according to the personal profile associated with the eRA Commons ID entered.
- 5. Click the **Save** button when finished. The form will be validated and alert you about any potential errors.

3.8 Loan Information

For Intramural or Extramural LRP Applicants

New applicants must list their educational loans on the *Loan Information* form. If the LRP application's **Award Type** is **Renewal**, this form is blank and you do not need to complete it. Loans from the same loan servicing agent and of the same loan type should be combined into a single entry (e.g., MOHELA, Stafford).

Not all educational loans are eligible for repayment by the NIH LRPs. For example, foreign loans are not eligible for repayment. Refer to the LRP website for specific information regarding loan eligibility. If you enter a loan in this section that is ineligible, it will be removed from your loan portfolio. All the information necessary to complete this section should be available on your student loan account statement(s). At least one loan must be entered, but you should enter all the loans you wish to be considered for repayment by the LRP.

See the guide linked below for eligibility details on loans.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms: Instruction Guide for Extramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction Guide.pdf)

Instruction Guide for Intramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_Guide_Intramural.pdf)

Also see the <u>LRP website</u>. (https://www.lrp.nih.gov/)

ummary Application Personal Employment Educat Data Information and and Tra Affiliation	tion Research Co ining Information Info	Loan Information	Funding Certif Information Subm	y & iit	
LRP Loan Information v1.0 🕖				OMB Nu Expiration [mber: 0925-03)ate: 10/31/20
Edit View Burden Statement				Expand All * Re	quired field(s
oan Information NIH 2674-4					
				F	dd New Entry
Lending Institution/Servicing Agent	Loan Type	Original Loan Amount	Current Balance	Loan Status	Action
.oan information is not provided					
• By checking this box, I confirm that I have entered infor	mation for all loans that	I wish to be considered	1 in this application		
	Save	Cancel	1		

To complete the *Loan Information* form:

- 1. Click the **Edit** button to enable editing the form.
- 2. Click the Add New Entry button, which opens a popup where you can enter loan details.

* Name of Lending Institution/Servicing Agent	FedLoan Servicing (PHEAA)	~	
* Loan Type	Academic Institutional Loan	~	
* Loan Origin	® U.S. ○ Non-U.S.		
* Original Loan Amount	50000		
* Current Balance	45000		
t Loan Status	Repayment 🗸		
	Undata Cancol		

3. Enter loan details and click the **Update** button. Required fields are marked with red asterisks (*).

4. Click the **Save** button on the *Loan Information* form when finished. The form will be validated and alert you about any potential errors.

3.9 Funding Information

For Extramural LRP Applicants

The Funding Information form contains details of your research funding. Your research must be funded by a domestic nonprofit entity to be eligible for an NIH LRP award. Funding sources may include NIH grants; grants from other federal, state, or local entities; and non-profit organizations. Your research may also be supported by start-up funds or the salary you receive from your nonprofit employer. You may have more than one funding source in some combination of the above.

Reference the *Research Funding Information* section in the document linked below for help on fields on this form.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms: Instruction Guide for Extramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf) Instruction Guide for Intramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide_Intramural.pdf) Also see the LRP website. (https://www.lrp.nih.gov/)

Application Information 📀				
Summary Application Personal Employment Data Information Affiliation	Education Research and Training Information	Colleague Lo Information Inform	oan rmation	Certify & Submit
LRP Funding Information v1.0 🥥			OA Expirat	AB Number: 0925-0361 tion Date: 10/21/2022
Edit View Burden Statement			Z Expand All	* Required field(s)
Funding Information NIH 2674-19				
Funding support for your research activity is provided	by which of the following	? (Check all that app	ply)	
As a part of your salary from your employer (e.g.,	your university, hospital e	tc.)		
With start-up funds from your employer(e.g., your	university, hospital, etc.)			
Through research grant(s) or award(s). (Please entry	er grant information below	v.)		

To complete the Funding Information form:

- 1. Click the **Edit** button to enable editing the form.
- 2. Mark all checkboxes that are applicable to the funding of your research.
- 3. If you click the third checkbox, **Through research grant(s)...**, a set of fields appears, where you must specify at least one funding source. Click the **Add New Entry** button for one of these types of funding and fill out the popup that appears:
 - NIH Grant Support
 - Other Government Research Funding
 - Other Non-Profit Research Funding

* NIH Award/Application Number(Project	Example: 1K08CA811009-01 or 1K08CA811009-01A1	
Number)		
* Award Status	Select Award Status 🗸	
* Total Award Amount	Enter numbers only	
* Start Date of Award		
* End Date of Award		
* Are you a PI/Co-PI on this Grant?	○ Yes ⑧ No	
* Does this award support your LRP-eligible Project?	⊖ Yes ® No	

- 4. Click **Submit** in the popup after specifying the grant, and then optionally, click **Add New Entry** to add another award.
- 5. Click the **Save** button when finished. The form will be validated and alert you about any potential errors.

3.10 Certify & Submit

For Intramural or Extramural LRP Applicants

On the *Certify & Submit* screen, complete the checkboxes to indicate that you have read the Certifications for Online Applications and your NIH Loan Repayment Program Contract. Completing these checkboxes and entering your name serves as your signature on these documents.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms:

Instruction Guide for Extramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf)

Instruction Guide for Intramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide_Intramural.pdf)

Also see the <u>LRP website</u>. (https://www.lrp.nih.gov/)

To complete the *Certify & Submit* form:

- 1. Click the **Edit** button to enable editing the form.
- 2. Read each section and mark its checkbox. Required fields are marked with red asterisks (*).
- 3. Complete the first signed certification by entering your name and clicking the accompanying certification checkbox. This serves as a legal signature.

Summary	Application Data	Personal Information	Employment and Affiliation	Education and Training	Research Information	Colleague Information	Loan Information	Funding Information	Certify & Submit
Certify	y and Subr	mit v1.0 🌘						OMB Nur Expiration D	nber: 0925-0361
Edit	Viev	v Burden State	ment				🗹 Ехр	and All * Re	quired field(s)
Certificati	ions for Online	Applications	NIH 2674-9						
Certifica	tion by Addl	icant/Borrov	wer						
listed educa to the fictitic invest that I be pur civil p	in my applicati tion, including best of my kno ous, or fraudulo igated and thai am liable for m nishable as a fe enalties under	ion. I hereby c reasonable liv owledge and d ent as a result t any false rep eturn of all aw elony under 18 the Program F	ertify that: (1) ing expenses, (oes not omit ar of the omissior resentation is s varded funds plu U.S.C. § 1001, iraud Civil Reme	all loans listed 2) all informat y material fac 1, (3) I underst ufficient cause us potential pe and in addition edies Act of 19	I in this applic ion provided in its that would and that any in e for rejection enalties and, (4 n to other remote 86.	ation were incu n this applicati render any por nformation pro of the applicai 4) any false, fra edies available	urred solely for on is true, com tion of this app vided in my ap tion, or, if awa audulent, or fic to the Govern	the costs of aplete, and acco dication false, plication may l rded loan repa stitious statem ment, subject	urate be yment, ent may me to
Authoriz	ation for Dis	closure of F	inancial Info	rmation					
I herel inform admin author any LF	by authorize th nation about m istrator to the rization shall re &P contracted s	ne lending insti y loan or any l administrators emain in effect service.	itution, servicin oan owned, ser s of the NIH Loa t during my app	g agent, and/ viced, or admi n Repayment I lication and p	or institutiona inistered by m Programs (LRP articipation in	l program name y lending instit) and other aut the NIH LRP ar	ed in my applic ution, servicing horized Govern nd for 120 days	ation to releas g agent, or pro nment officials after complet	e gram . This ion of
Research	Certificatio	on and Relea	se of Service	Obligation	Informatior	n			
I certi protec which author	fy that the nan tion regulation I owe a service rized Governme	ned research p ns) and is not r e obligation to ent officials.	roject complie esearch for wh release inform	s with applical ich funding is p ation about th	ble Federal, st prohibited by F at obligation t	ate and local la Federal law, I fi o administrato	aws (e.g., appl urther authoriz rs of the NIH LI	icable human s e any program RP and other	ubject to
Confiden	tiality Agree	ement and R	equest for S	upporting A	pplication M	aterials			
By che submit mater inform eligibi Goven inform other the NI	ecking this box, tted by my men ials provided b nation and mat lity/suitability nment officials nation that may persons in supp H LRP accordin	, I understand ntor or recomr y these individ erials submitte for participati s to contact the y be needed to port of my app ng to Privacy Ar	that I voluntari menders in supp luals to be inclu ed by my recom ion in an NIH LF e individual(s) v o provide an app lication shall be ct System of Re	ly waive my rij wort of my NIH ided as compo menders and i IP. I authorize who have subm propriate revie e held in confi cords #09-25-0	ght to inspect, LRP application nents of my Ni mentor, will be administrators nitted informal wo of my applion dence and pro 1165 (see Confi	view or othern on. I certify tha IH LRP applicat e used by NIH o s of the NIH LRF tion on my beh cation. I unders tected from un identiality and	vise obtain any t I am requesti ion. My applica fficials to dete and other aut alf to request a stand that all n authorized disa Privacy Act No	r letters of refering information ation, including rmine my chorized U.S. Frany additional naterials submiclosure by offici tice).	erence and ederal itted by cials of
	Looptify that I ha	ve read the above	a statomoste is th	air antirctu Lore	forstand that here	chacking this have	am providing and	alactropic risest	1159.00
— ••				and the second sec	and the second sec	CHECKING UNS DOX	and providing my	electronic signat	ure Ull
•	these certificatio	ns and it is inten	ded to be the lega	lly binding equiva	alent of my hand	written signature.			

4. Read the contract, and then complete the second certification by entering your name and clicking the accompanying certification checkbox. This serves as a legal signature.

 The NIH Director may Contract was entered int 	terminate this Contract if, not later t to, the individual:	than 45 days before the end of the fisca	al year in which the
a. submits a written	request for such termination; and		
b. repays all amount	ts paid on behalf of the individual und	der Paragraphs 1, 2 and 3 of Section A o	f this Contract.
 * I certify that I have re these certifications ar * Legal Name 	ead the above statements in their entirety. I nd it is intended to be the legally binding equ First Name	understand that by checking this box I am prov uivalent of my handwritten signature.	iding my electronic signature on
• I certify that I have re these certifications ar *Legal Name	ead the above statements in their entirety. I nd it is intended to be the legally binding equ First Name Last Name	understand that by checking this box I am prov uivalent of my handwritten signature. Middle Name Select Suffix V	iding my electronic signature on

5. Click the **Save** button when finished. The form will be validated and alert you about any potential errors.

3.11 Validating and Submitting an LRP Application

For Extramural or Intramural LRP Applicants

After you have filled out all required information, you can validate and submit your application. To submit, it is required that you possess a PI/PD role (principal investigator/program director) with the organization specified during LRP initiation. Validating the application ensures it is complete and error-free. If errors are found, the forms where they were found are listed. Before submitting, you should also verify that your referees (and mentor if you are a mentored research scientist) and IBO have submitted their required documents.

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms: Instruction Guide for Extramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf) Instruction Guide for Intramural LRP Applicants (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST_LRP_Instruction_ Guide_Intramural.pdf) Also see the LRP website. (https://www.lrp.nih.gov/)

Each time you save changes on a form, a validation occurs to make sure you completed required fields. For instance, if you leave required fields blank you might see something like the following upon saving the form.

Cell Phone	
* Preferred Contact	Select Preferred Contact V Preferred Contact is required
* Date of Birth	Date of Birth is required

However the **VALIDATE APPLICATION** button does a more thorough and detailed validation than the **Save** button validation.

3.11.1 Validating Your Application

After filling out all required fields, click the **VALIDATE APPLICATION** button on the left, which examines the application for completeness and errors. If errors are identified, you must fix them before you can submit your application.

Actions ⊘
PREVIEW APPLICATION
VALIDATE APPLICATION
VIEW STATUS HISTORY
UPDATE SUBMISSION STATUS
CHANGE LRP SUBCATEGORY

You either see a screen listing errors and the form where they were found:

plication Er	rors and War	mings Results 🤨
Applicatio	on Information	
Application In	lentifier:	64209
FOA Number:		NOT-OD-21-012
Application P	roject Title:	Covid Detection Training
PD/PI Name:		Achiro, Jennifer McGrady
Organization:		
3 Errors	ted before the applicatio	in can be submitted: 2
Form Name	TI 40004 DI 1	Error Message
Research Information	on the LRP_Research	gham.pdf attachment has been uploaded multiple times on the LKP_Kesearcn_Information. Please make sure all files uploade _Information have unique file names. (000.25)
	The ACOCA Directo	when pdf attachment has been uploaded multiple times on the LRD. Research Information. Please make sure all files uploads

Or you see a screen that indicates no errors:

Application Information		
Application Identifier:	64209	
FOA Number:	NOT-0D-21-012	
Application Project Title:	Covid Detection Training	
PD/PI Name:	Achiro, Jennifer McGrady	
Organization:		

If you see errors, go to the screens where errors were found and correct them.

If you see a message that "All Validations Passed", you are ready to submit your application, which is detailed in the next section.

3.11.2 Submitting Your Application

The **Submit Application** button is on the *Summary* form but initially, it is disabled. To enable the **Submit Application** button, you must update submission status. Once you submit, you cannot make changes to an application.

IMPORTANT: Once you update the submission status, you can no longer go to forms and click **Edit** to make changes. Do not update submission status until you are sure the information you entered is correct. If form errors are found, such as duplicate files or incomplete fields, clicking **Update Submission Status** will prompt you to fix the errors before continuing.

To submit your application:

1. After validation errors are fixed, click the **UPDATE SUBMISSION STATUS** button.

Actions @	Home > Search f	or Applications	> Application	Information						
Actions	 Hide Naviga 	tion								Show Help
PREVIEW APPLICATION		plicatio	n Inform	nation @						
VALIDATE APPLICATION	LKF Ap	plication	II IIIOI II	lation 😈)					
VIEW STATUS HISTORY	Summary	Application Data	Personal Information	Employment and Affiliation	Education and Training	Research Information	Colleague Information	Loan Information	Funding Information	Certify & Submit
CHANGE LRP SUBCATEGORY	>	LRP Appli	cation Inf	ormation 6	3094					
		Application P	Project Title:	Tr	eresa Research	Project				
		Application C	Close Date:	00	8/30/2021					
		Applicant Na	me:	Li	arkins, Sherry					
		Applicant Na Organization	me: :	Li U	arkins, Sherry NIVERSITY OF C	CALIFORNIA LO	S ANGELES			

The Update Submission Status popup appears.

	×
Update Submission Status Select the new status Ready for Submission Enter a comment on the status of this submission <u>or continue</u> without adding a comment.	
Add comment Cancel	
© 2021 NIH. All Rights Reserved. Screen Rendered: 08/10/2021 08:29:10 EDT Screen Id: ASSIST0034@3693 Version: 2.49.00.054	

- 2. Select Ready for Submission in the Select the new status dropdown, then either:
 - Click the or continue without adding a comment link, outlined in red above, or
 - Type a comment and click the **Add comment** button.

The **Submit Application** button on the *Summary* form should now be enabled. The **Edit** buttons on all forms are now absent.

- 3. Click the Submit Application button on the Summary form.
- 4. Click **Yes** in the confirmation message that appears.

After a pause, the application is submitted and the following messages appear on the Summary form (outlined in red below):

У	Application Data	Personal Information	Employment and Affiliation	Education and Training	Research Information	Colleague Information	Loan Information	Funding Information	Certify & Submit
1	СКР Арри	ication inf	ormation						
	Application I	ICation Inf	formation	63094					
	Application F	ICATION INT Identifier: Project Title:	formation	63094 Teresa Researc	h Project				
	Application I Application F Application G	ICATION INT Identifier: Project Title: Close Date:	formation 6	63094 Teresa Researc 08/30/2021	h Project				
	Application I Application F Application C Applicant Na	ICATION INT Identifier: Project Title: Close Date: ume:		63094 Teresa Researc 08/30/2021 Larkins, Sherry	h Project				
	Application I Application F Application C Applicant Na Organization	Ication Inf Identifier: Project Title: Close Date: Ime: I:		63094 Teresa Researc 08/30/2021 Larkins, Sherry UNIVERSITY OF	h Project	DS ANGELES			

- 5. You can click the **View Submission Status Details** link, outlined in red above, to see the *Application Information* popup, which shows pertinent information relating to your application, including the FOA number under which it was submitted.
- 6. In the *Application Information* popup, shown below, you can click the **Check for Status Updates** button. When available, certain Agency tracking information becomes available. "*Agency*" refers to the federal agency who is processing your award.

		×			
pplication Information	1 🤣		Application Information	0	
Application Identifier:	63094		Application Identifier:	63094	
FOA Number:	NOT-OD-21-012		FOA Number:	NOT-OD-21-012	
Project Title:	Teresa Research Project		Project Title:	Teresa Research Project	
PD/PI Name:	Larkins, Sherry		PD/PI Name:	Larkins, Sherry	
Organization:		5	Organization:		\square
Submission Tracking #:	LRP0000008310		Submission Tracking #:	LRP0000008310	
Last Status Check:			Last Status Check:		
	Check for Status Updates			Check for Status Updates	
SSIST			ASSIST		
Submission Date:	2021-08-10 09:03:30 PM		Submission Date:	2021-08-10 09:03:30 PM	
Submitting AOR:	SLARKINS		Submitting AOR:	SLARKINS	
ASSIST Submission Status:	Submitted		ASSIST Submission Status:	Submitted	
Submission Status Date:	2021-08-10 09:03:30 PM		Submission Status Date:	2021-08-10 09:03:30 PM	
gency			Agency		
Agency Tracking #:			View Agency Submission Errors	and Warnings	
Agency Status:			Agency Tracking #:	4555311 (To View Commons Status and Application Details)	
Agency Status Date:			Agency Status:	PROCESSED	
			Agency Status Date:	2021-08-10 09:03:40 PM	
	Close				
Seroon Do	© 2021 NIH. All Rights Reserved.	(0)		Close	
DGreen Ner	Version:	543	Screen Ren	© 2021 NIH. All Rights Reserved. dered: 08/10/2021 09:08:12 PM Screen Id: ASSIST0095@3693	
	2.49.00.054			Version:	
				2.49.00.054	

7. Once agency information appears, you can click the **Agency Tracking** # in the above popup to view the <u>Status Information screen</u> for the application.

After submitting the application, you can monitor it via the <u>Status Information screen</u> in eRA Commons.

3.12 Change LRP Subcategory

You can update the **Award Type**, **LRP Subcategory**, or researcher status (independent researcher vs. mentored research scientist), after starting the LRP application. When you started a new LRP application, you set these values.

If you find that you need to make changes after initially setting those values, you can click the **CHANGE LRP SUBCATEGORY** button on your existing application to revisit these three fields and change them if necessary.

NOTE: If you entered information on the *Loan Information* tab while **Award Type** is set to **New**, and you then change to a **Renewal** type, the information on the *Loan Information* tab will be lost, as the Loan Information form is not part of a Renewal application.

The Update Loan Repayment Program Application screen is shown below.

Award Type	○ New ○ Renewal
LRP Subcategory	···· Select LRP Subcategory···· 🗸
Are you an independent researcher or a mentored research scientist?	\bigcirc I am an independent researcher \bigcirc I am a mentored research scientist
_	

3.13 ASSIST Features

This topic gives you tips on using ASSIST features.

Viewing/Hiding Sections of Forms

LRP Research Information v1.0 🕖	OMB Number: 0925-0361 Expiration Date: 10/31/2022
View Burden Statement	Expand All Required field(s)
Research Project/Activities NIH 2674-6	· · · · · · · · · · · · · · · · · · ·
Research Environment NIH 2674-6	*
Training and Mentoring plan NIH 2674-6	•
Applicant's NIH Biosketch	*
Personal Statement NIH 2674-2	•

On any given screen, you can:

- Toggle the **Expand All** checkbox, outlined in red above, to expand or collapse all sections on the form.
- Individually expand sections by clicking their down arrow button, outlined in red above at right.
- Click View Burden Statement to view the paperwork burden statement.

Previewing an Application

You can generate a preview of the application, which includes all files you submitted along with the application.

To preview an application:

1. Click the **PREVIEW APPLICATION** button at left.



The Preview Application screen appears.

ĩps:						
 <u>Fellowship applicants</u>:Make sur application. ASSIST allows one application p The Status shown does not aut Previewing a large application 	re all required atta preview request to comatically update image can take sev	chments marked with '*' are be active at a time. - use the Refresh Status butty yeral minutes. You may want	uploaded to th on to get curre to view the la	ne Fellowship Supp nt status. st one available.	lement form	prior to previewing th
5 5 11		,				
liser	<u>م</u>	Status Date	۵	Status	<u> </u>	Action
User Nothing found to display.	¢	Status Date	÷	Status	\$	Action
User Nothing found to display.	\$	Status Date	÷	Status	\$	Action

- 2. Click the **Generate Preview** button. The **Status** field might display "**Waiting to Process**" initially.
- 3. Click the **Refresh Status** button to update the **Status** field. When the **Refresh** button causes a **View** button to appear, the preview is ready.
- 4. Click the **View** button to see a PDF of the files submitted with the application.

Preview Ap	Preview Application 🧑										
Tips:	Tips:										
 <u>Fellowship ap</u> application. ASSIST allows The Status sho Previewing a l 	 <u>Fellowship applicants</u>:Make sure all required attachments marked with '*' are uploaded to the Fellowship Supplement form prior to previewing the application. ASSIST allows one application preview request to be active at a time. The Status shown does not automatically update - use the Refresh Status button to get current status. Previewing a large application image can take several minutes. You may want to view the last one available. 										
	User	¢	Status Date	¢	Status	¢	Action				
Larkins, Sherry		Tue A	Aug 10 22:39:32 EDT 2021	Pre	view Available		View				
			Generate Preview								

The preview might look something like this in a PDF viewer:

Loan Repayment Program	
Table Of Contents	
Applicant Biosketch	
Personal statement	
Research Activities	
Research Accomplishments	
·····,·····	

Viewing Application Status History

You can view a listing of all changes and saves of the application.

Click the **VIEW STATUS HISTORY** button at left.



A screen appears with a record of changes and saves to the application.

					1 - 9 of 9 r	ecords, Page 1 of 1
Status Date	÷	Status	÷	Status Comment 🛛 🔶	Status Type 👎	Update User 🗍
2021-06-15 04:10:29 PM		Work in Progress		Application initiated	ASSIST	LARKINS, SHERRY
2021-06-15 04:22:09 PM		Work in Progress		LRP subcategory changed from: REACH, IndependentResearcher, NEW	ASSIST	LARKINS, SHERRY
2021-06-15 04:23:17 PM		Work in Progress		LRP subcategory changed from: CR, IndependentResearcher, NEW	ASSIST	LARKINS, SHERRY
2021-06-15 04:23:39 PM		Work in Progress		LRP subcategory changed from: HDR, IndependentResearcher, NEW	ASSIST	LARKINS, SHERRY
2021-06-15 04:24:15 PM		Work in Progress		LRP subcategory changed from: REACH, IndependentResearcher, RENEWAL	ASSIST	LARKINS, SHERRY
2021-08-10 08:22:39 PM		Work in Progress		LRP subcategory changed from: HDR, MentoredResearchScientist, RENEWAL	ASSIST	LARKINS, SHERRY
2021-08-10 08:29:31 PM		Ready for Submission			ASSIST	LARKINS, SHERRY
2021-08-10 09:03:30 PM		Submitted		Submitted to Grants.gov with Tracking Num: LRP0000008310	ASSIST	LARKINS, SHERRY
2021-08-10 09:08:12 PM		PROCESSED			Agency	Agency

For information about the VALIDATION APPLICATION and UPDATE SUBMISSION STATUS buttons, see *Validating and Submitting an LRP Application*.

For information on the **CHANGE LRP SUBCATEGORY** button, see *Change LRP Subcategory*.

4 For Extramural LRP Applicant: Reference Letters and Monitoring Submissions

For Extramural Applicants

As an extramural¹ LRP applicant, in addition to filling out an application, you must also have colleagues/mentors submit reference letters in support of your application, and your institutional business official (IBO) must attest to certain certifications about you.

NOTE: In addition to submitting a reference letter, the mentor should also provide an NIH-formatted biosketch to the applicant, as the applicant must upload it to the application.

Read below for:

About Reference Letters

When you apply for an NIH Loan Repayment Program (LRP) award, you (the applicant) are required to have colleagues submit reference letters on your behalf. Persons who submit a reference letter on your behalf are *referees*. For mentored research scientists, one of the submitted reference letters must be from your mentor.

When you apply for the award, you state whether you are an independent researcher or a mentored research scientist; for definitions, search for the terms "Independent Researcher" or "Mentored Research Scientist" here: <u>https://www.lrp.nih.gov/az-index</u>. See the two sections below for specific information depending on what type of researcher you are.

After you initiate an application with LRP, you receive an email titled "Welcome to the NIH Loan Repayment Programs" from the Division of Loan Repayment (DLR). This email contains instructions on filling out the *Colleague Information* section of the ASSIST LRP application. It also contains the link that you can send to NON-mentor referees to submit reference letters on your behalf. Mentors *only* are specified on the *Colleague Information* section, and mentors receive their own email from LRP describing reference letter submission. The email to mentors contains a different link, so do not send the referee link to your mentor.

IMPORTANT: Your referees and mentor should **not** use the "Submit a Reference Letter" link on the <u>main eRA Commons home page</u>; instead they should use these links:

Mentor link for reference letters:

https://public.era.nih.gov/commonsplus/public/lrpreference/referenceLetter.era?mode=mentor Referee (NON-mentor) link for reference letters:

https://public.era.nih.gov/commonsplus/public/lrpreference/referenceLetter.era?mode=referee

¹employed outside NIH

4.1 If You Are an Independent Researcher

If you are an independent researcher, you can have a minimum of three letters and a maximum of five letters submitted on your behalf. eRA Commons will NOT contact your referees (persons submitting a letter on your behalf) for you; you must reach out to them and give them the information in *Information You Should Send to Your Referees (not Mentors)* below.

4.2 If You Are a Mentored Research Scientist

If you are a mentored research scientist, you can have a minimum of three and maximum of five letters submitted, and one of which must be from your mentor.

In the LRP application, you enter your mentor's information on the *Colleague Information* tab of ASSIST. (See *Colleague Information*.) eRA Commons-ASSIST will send an email to your mentor with instructions and a link on how to provide a reference letter. The mentor will receive this link in their email from

LRP: https://public.era.nih.gov/commonsplus/public/lrpreference/referenceLetter.era?mode=mentor

Non-mentor referees do not receive an email from the LRP program. For these referees, you must reach out to the referees and provide them with the information in *Information You Should Send to Your Referees (not Mentors)* below.

4.2.1 Information You Should Send to Your Referees (not Mentors)

- Your NIH Commons ID
- The link where the NON-mentor referee can submit a letter: <u>https://public.era.nih.gov/commonsplus/public/lrpreference/referenceLetter.era?mode=refere</u>
 <u>e</u>
- A deadline (date) by which the LRP application must be submitted. (Preferably, ask your referees to submit the letter at least a week before your submission deadline.)

Monitoring Submissions by Referees/IBO for Your Application

You can monitor submissions for your application on both the Personal Profile and Status Information screens of eRA Commons. In addition, you receive regular reminder emails from the LRP program if submissions that are required by your referees or IBO are not made in a timely manner.

See:

Monitoring Reference Letters Submission Through Personal Profile Monitoring LRP Application Status and Submissions Through Status

4.3 Monitoring Reference Letters Submission Through Personal Profile

You can access your personal profile in eRA Commons to monitor the submission of reference letters. You cannot view and read the submitted letters, but you can see who submitted letters and when.

To check who has submitted reference letters in support of your LRP application:

- 1. Log into eRA Commons (see Logging Into eRA Commons: https://era.nih.gov/erahelp/commons/#Commons/access/login.htm for help.)
- 2. Click the Personal Profile button on the eRA Commons home page.



3. Scroll to the *Reference Letters* section on the personal profile and expand it, as shown here.

Home Admin Institution Profile Perso	nal Profile Status ASSIST Prior Approval RPPR xTrain xTRACT Admin Supp eRA Partners Non-Research
Personal Profile	Personal Profile Summary 🚱
Dr Sherin Lark Roles: PI - Principal Investigator	IMPORTANT: Changes to your Personal Profile will NOT save if there is any missing data in the required fields. Before navigating away from or closing the Personal Profile, review and enter missing information. PLEASE NOTE: After creating or connecting your ORCID iD please close all tabs and windows of the browser you have been working with to ensure a full logout of the system.
Person ID: 14972439 ORCID ID:	+ View All
Unavailable ?	Name and ID 🛛 C Edit
iD Create or Connect your ORCID iD	Demographics 🛛 🖉 Edit
Personal Profile Summary 🗸	Employment 🛛 🖉 Edit
Name and ID	Reviewer Information 🛛 🖉 Edit
Employment	Education 🛛 🖉 Edit
Q Reviewer Information	Reference Letters @
Reference Letters	These entries will stay on this page beyond the award for which they were received.
Publications	
xTRACT Information	Date Received Reference Letter From Supporting Application July 29, 2021 TOTH, TERESA Department Award
Information	NIH FOA: LRP-00-007 teresa@nih.gov
Profile updated: 07/29/2021 Change your password ^[2] by: 10/20/2021	Publications @
PPF Privacy Act Notification Statement C	TRACT Information @

4.4 Monitoring LRP Application Status and Submissions Through Status

You can view the status, activity, and submissions for your LRP application. View the Status Information screen, which is within the Status module, to monitor your submission. Reference letter information, such as submitter name and submission date, is available in the Status Information screen.

. U.S. Department of Health & Human Services NIH National Institutes of He	ealth 🔪 🎯 Offic	e of Extramural Research					
Electronic Research Administration							
Contacts	Status Info	ormation @					
Administration:	Filter		×				
Name: Email:	2 L30						
	Status: Applic	ation entered into system		Project Title: My Study			
Latest Update	PI Name: MEE), HAFAH		NIH Appl. ID: 10365638			
Notice: test							
eRA Service Desk	 Status 						
	PI Name: MED), HAFAH					
Web: http://grants.nih.gov/support	LRP Type: Ex	tramural		Primary Preferred IC: NIAAA			
Toll-free: 866-504-9552 Phone: 301-402-7469	Award Type:	Renewal		Secondary Preferred IC: ORIP			
Contact initiated outside of business hours via Web or voice mail	Type: Mentore	d		Not Preferred IC: FIC			
will be returned the next business day.	eApplication	Status: Submitted to Agence	у	Application Submission Date: 0	07/22/2021		
	Notice: test						
	Other Rel	evant Documents					
	Doc #	Group 💠	Document Name		¢	Document Details	
	1	Main	Electronic Cover Sheet				
	2	Main	e-Application				
	3	Main	Loan Information				
	4	Main	Eligibility Questions				
	5	Main	Certifications for Online Applie	cation			
	6	Main	Certifications for Online Applie	cation			
	7	Main	LRP Contracts				
	8	Main	LRP Contracts				
	Correspor	idence					
	General Corre Welcome Paci Application Su Application Su 07/22/2021 - F 07/22/2021 - F	spondence (age - 07/02/2021) binission Confirmation Lette binission Confirmation Lette beference Letter Submited to teference Letter Submited to teference Letter Submited to teference Letter Submited to teference Letter resubmited teference Letter resubmited teference Letter resubmited teference Letter resubmited teference Letter resubmited teference Letter submited to teference Letter submited to teference Letter submited to teference Letter submited to teference Letter submited to	er - 07/22/2021 yr. eferee - To Applicant y. Referee - To Applicant y. Referee - To Applicant y. Referee - To Applicant y. Referee - To Applicant by Referee - To Applicant by Referee - To Applicant by Referee - To Applicant by Mentor - To Applicant yu. Mentor - To Applicant omitted - To Applicant (22)				
	Institute/C	enter Assignment					
	No data availa	ble.					
	 Status His 	tory					
	Effect Date			Status Messa	age		
	Reference	Letter(s)					
	This list shows	Reference Letters associat	ed with this particular Application	on. Principal Investigator can see a	a list of all Refe	erence Letters within Personal Profile	- Reference I
	Referee Nan	10	Organization/Affiliation		EMail		
	Fredon, Pie	S	Lido		piers@nih.go	<u>v</u>	
	Veni, Phamu	ri	NIH		Phamuri@N	IH.GOV	

To access the Status Information screen:

- 1. Log into eRA Commons (see Logging Into eRA Commons: https://era.nih.gov/erahelp/commons/#Commons/access/login.htm for help.)
- 2. Click the Status button on the eRA Commons home page.



The Status: PI Search screen appears.

Hand Advis but for During During Advisor Advisor Discharged DDDD Train TRACT Advis Auro DDDD Advisor New Descent	ann a thur
Home Admin Institution Promie Personal Promie Status ASSIST Prior Approval RPPK XTrain XTRACT Admin Supp eRA Partners Non-Research	
Status: PI Search	
The Status expansion have undeted. If you have any questions about the new Commons Status look and feel places contact the aRA Service Dock	
The status screens have been updated. If you have any questions about the new Commons status took and her please contact the erk service besk.	
The following list of applications represents a result of the search by Grants gov Tracking # or a list of all Recent/Pending eSubmissions. If you do not see a complete list of your Recent/Pendi eSubmissions, please click Recent/Pending eSubmissions menu tab again.	ng
Recent/Pending eSubmissions	
 Applications that require action (e.g., to view errors/warnings) prior to submission completion Applications that are available to view (during two business day correction window) prior to submission completion Applications that have been rejected by Signing Official 	
List of Applications/Awards	
Funded Awards Successfully submitted applications, both paper and electronic	
Review assignment status, review results, summary statements, and Notices of Award	
 Other Commons features (e.g., Just in Time, eSNAP, Closeout, Financial Status Report) for previously submitted applications/awards 	
Search by Grants.gov Tracking Num	
Enter the Grants.gov Tracking Number into the following box for easy access to a specific award application	
Tracking Number Search	

3. Under List of Applications/Awards, click the arrow button, outlined in red above.

The Status Result - List of Applications/Awards screen appears.

4 U.S. Department of Healt	h & Human Services 📏 🛛	NIH National Institutes of H	ealth 🔰 🔞 Office of I	Extramural Research		Sherry Larkins - OH	elp 💪 Contact Us 🕞 Logo
Electro A progra	onic Research Ad	Iministration les of Health					
Home Admin Institution	Profile Personal Profile	e Status ASSIST Pric	or Approval RPPR xTi	ain xTRACT Admin Su	pp eRA Partners Non-	-Research	
Notes & Tips:							« Return to PI Search
 Important: The NI 	H provides the JIT (Just	in Time) link in the Comm	ions for scored application	ons. Please await instructio	ns from the NIH on whet	her to complete this informa	tion
The following list of applic applications/grants, pleas	ations/grants represents e click List of Application	s a result of the search by ons/Grants menu tab aga	Grants.gov Tracking # o iin.	r a complete list of all your	applications/grants. If yo	u do not see a complete list	of your
Status Result -	List of Applica	ations/Awards 🕻	22			 ✓ Group 	Ded View Flat View
Application ID Not Yet Assigned	 TBD (Proje 	ect Period) LAR (PD/F	KINS, SHERRY १।)	Teresa Research F	Project (Title)	Application has been ent	ered into computer
Application/Award ID	Grants.gov Tracking#	Proposal Title	PD/PI Name	eSubmission Status C	urrent Application Stat	Status us Date	Available Actions
1L70 000000-00	LRP000008310	Teresa Research Project	LARKINS, SHERRY (PI)	Submission A Complete c	pplication has been ente omputer	red into 08/10/2021	

- 4. Click the [+] icon (outlined above at right), which opens the listing.
- 5. Click the Application/Award ID number, outlined in red above.

This opens the *Status Information* screen for the LRP application, where you can monitor your application for required inputs from other participants, such as your referees, mentor, and institutional business official (IBO) or IC Coordinator.

5 Overview of LRP IBO Portal

5.1 For Extramural LRP Applications

An institutional business official (IBO) represents the LRP applicant's employing institution in an official capacity. The IBO must certify certain data for an LRP application before its <u>published</u> <u>deadline</u>. For a description of the IBO, see <u>Institutional Business Officials</u> on the LRP website. An IBO must have an eRA Commons ID and be assigned the business official (BO) role to complete certifications for an LRP applicant who resides at the IBO's institution.

The IBO must confirm and certify the LRP applicant's salary, U.S. citizenship, and other items. In the LRP application (*Colleague Information* form) in ASSIST, the LRP applicant identifies the IBO and subsequently, the IBO receives an email with a prompt to certify the applicant in the IBO Portal. For instructions on accessing the LRP IBO Portal screen, see *Accessing the IBO Portal*.

The *IBO Portal* is module in eRA Commons where the IBO can complete and submit required certifications for LRP applicants. You, as the IBO, receive an email from the LRP program like the following, prompting you to access the IBO Portal:

TEST : NIH Loan Repayment Program (LRP) Information Request – Please Certify Institution							
era-notify-test@mail.nih.gov	\leftarrow Reply \ll Reply All \rightarrow Forward \cdots	•					
E To O Toth, Teresa (NIH/OD) [C]	Mon 8/16/2021 12:33 A	۸M					
Dear Teresa Toth:							
You were identified as the Institutional Business Official (IBO) that will cert resources) for ZO ZHANG on behalf of their 2021 NIH LRP application.	tify salary and protected research support (time and						
Please follow the steps below to submit your certification.							
1. Log in to <u>NIH eRA Commons</u>							
 Navigate to the Apps Menu Icon, located in the upper left corner o Find "IBO Portal" tab which pavigates you to the IBO Portal landing 	g page						
 Locate the certification you want to work on and select the approp 	priate action in the "Actions" dropdown.						
5. Enter the salary, specify contract duration (renewal only), certify the	he applicant's eligibility, and verify the applicant's						
citizenship (new only).							
6. Save and Submit							
After the certification is submitted, a confirmation email will be sent to you selected for further consideration, we will contact you in the Spring/Summ	u and the applicant. If your New LRP applicants are ner to verify the applicant's salary and confirm that the						
applicant is still at your institution.							
Please note that the application will not be considered complete without	t your certifications thus it is very important that you						
complete and submit this information before the application deadline on 08/31/2021.							
Thank you very much for your support of this application and the NIH LRPs. Please contact us at Irp@nih.gov or 866-849-4047 if							
Sincerely,							
NIH Division of Loan Repayment <u>www.lrp.nih.gov</u>							

5.2 Accessing the IBO Portal

5.2.1 For Extramural LRP Applications

When an LRP applicant enters the IBO contact information in the *Colleague Information* section of the LRP application, the system generates an email to the IBO, such as the one below, asking the IBO to confirm certain data about the applicant. If you are the business official, follow the procedure below.

TEST : NIH Loan Repayment Program (LRP) Information Request – Please Certify Institution							
era-notify-test@mail.nih.gov	← Reply	Reply All	→ Forward				
To Stoth, Teresa (NIH/OD) [C]			Mon 8/16/2021	12:33 AM			
Dear Teresa Toth:							
You were identified as the Institutional Business Official (IBO) that will cert resources) for ZO ZHANG on behalf of their 2021 NIH LRP application.	ify salary and p	rotected research	support (time a	Ind			
Please follow the steps below to submit your certification.							
Log in to <u>NIH eRA Commons</u> Nevigate to the Apps Manuface located in the upper left corpore	f the window						
 Navigate to the Apps Menu icon, located in the upper left corner o Find "IBO Portal" tab which navigates you to the IBO Portal landing 	page.						
4. Locate the certification you want to work on and select the approp	riate action in f	the "Actions" drop	odown.				
Enter the salary, specify contract duration (renewal only), certify the citizenship (new only).	ie applicant's e	ligibility, and verif	y the applicant'	5			
6. Save and Submit							
After the certification is submitted, a confirmation email will be sent to you selected for further consideration, we will contact you in the Spring/Summ	i and the applic er to verifv the	cant. If your New L applicant's salary	.RP applicants a and confirm the	re at the			
applicant is still at your institution.		,					
Please note that the application will not be considered complete without	vour cortificati	ione thus it is vorv	important that	VOL			
complete and submit this information before the application deadline on 0	8/31/2021.	ions thus it is very	important that	you			
Thank you very much for your support of this application and the NIH LRPs. Please contact us at https://www.lrp.com or 866-849-4047 if you have any questions.							
Sincerely,							
NIH Division of Loan Repayment www.lrp.nih.gov							

To access the IBO Portal:

- Log into eRA Commons; see Logging Into eRA Commons. (https://era.nih.gov/erahelp/commons/#Commons/access/login.htm)
- 2. Click the Apps menu in the upper left and select IBO Portal.

III e RA Electr	ronic Research Administ
Home Admin Institution Profile	
Personal Profile Status ASSIST	atus
Prior Approval RPPR xTrain xTRACT	SIST
Admin Supp eRA Partners Non-Research	2
IBO Portal	al Profile

The IBO Portal landing page appears.

Electronic Re	search Adn	ninistration	Conce of Examinal Institutes of Health		e 🖕 🔒
IBO Portal					
LRP IBO Portal	14 Results			E	< 1 of 1 V >
Applicant Name 🌲	Cohort \$	New/Renewal 🗘	Initial Certification (Fall) 🗘	Final Certification (Summer) 🗘	Available Actions
Klass, Chris	2022	New	Not Started	No Action Yet	•••
Wone, Pat	2021	Renewal	Not Started	Not Required	•••
Klass, Chris	2021	New	Not Started	No Action Yet	•••
Wone, Pat	2021	Renewal	Work In Progress	Not Required	•••
Ealke, Frank	2021	New	Submitted	Incomplete	•••
Wells, Blake	2021	New	Submitted	No Action Yet	•••
EARLSON, CARL	2021	New	Submitted	Complete	•••
Wone, Pat	2021	Renewal	Submitted	Not Required	•••

5.3 Using LRP IBO Portal

5.3.1 For Extramural LRP Applications

You (the IBO) must certify LRP applications before the application deadline. Information on the application deadline is provided in the email you received. The **Initial Certification (Fall)** column refers to the IBO certifications shown in these topics: *Certification Form - New* and *Certification Form - New* and *Certification Form - Renewal*. The **Final Certification (Summer)** column refers to the *Salary Verification Form* and appears as **Not Applicable** until the applicant is selected for further consideration, at which time it changes to **Incomplete**.

Electronic R	esearch Adr	ninistration	National Institutes of Health Office of Erdamural Research		0 📞 🐣
IBO Portal					
LRP IBO Portal	0				
Filter Table	14 Results			E	< 1 of 1 💙 >
Applicant Name ≑	Cohort 🗘	New/Renewal 🖨	Initial Certification (Fall) 🗘	Final Certification (Summer) \Leftrightarrow	Available Actions
Klass, Chris	2022	New	Not Started	No Action Yet	•••
Wone, Pat	2021	Renewal	Not Started	Not Required	•••
Klass, Chris	2021	New	Not Started	No Action Yet	•••
Wone, Pat	2021	Renewal	Work In Progress	Not Required	•••
Ealke, Frank	2021	New	Submitted	Incomplete	•••
Wells, Blake	2021	New	Submitted	No Action Yet	•••
EARLSON, CARL	2021	New	Submitted	Complete	•••
Wone, Pat	2021	Renewal	Submitted	Not Required	•••

From the LRP IBO Portal screen, you can do the following:

Start Certification. Start a certification for a LRP applicant. The certification screens are slightly different depending on whether you are certifying a New application or Renewal application. To start certifying an applicant, click the three-dot ellipses menu and select **Start Certification**. See *Certification Form - New* or *Certification Form - Renewal*.

IBO Portal					
LRP IBO Portal 😧					
Filter Table	14	Results			■ < 1 of 1 × >
Applicant Name 🗘	Cohort 💠	New/Renewal 🗘	Initial Certification (Fall) 🖨	Final Certification (Summer) 🗘	Available Actions
Watone, Patrice	2022	Renewal	Not Started	Not Required	••••
Talek, Frank E.	2021	New	Submitted	Incomplete	Start Certification
Wells, Blake	2021	New	Submitted	No Action Yet	•••

Complete Certification. Complete a certification for a LRP applicant that you previously started but did not finish. The certification screens are slightly different depending on whether you are certifying a New application or Renewal application. To complete certification for an applicant, click the three-dot ellipses menu and select **Complete Certification**. See *Certification Form - New* or *Certification Form - Renewal*.

IBO Portal					
LRP IBO Po	rtal 👩				
Filter Table	14	Results			■ < 1 of 1 × >
Applicant Name 🗘	Cohort 💠	New/Renewal \$	Initial Certification (Fall) 🗘	Final Certification (Summer) 🗘	Available Actions
Watone, Patrice	2022	Renewal	Work In Progress	Not Required	••••
Talek, Frank E.	2021	New	Submitted	Incomplete	Complete Certification
Wells, Blake	2021	New	Submitted	No Action Yet	•••

View Certification. View a completed certification for a LRP applicant. You can view the certification that you previously submitted for the applicant in your browser's PDF viewer. To see a certification, click the three-dot ellipses menu and select **View Certification**. It opens in your browser's PDF viewer.

IBO Portal					
LRP IBO Portal 😧					
Filter Table	14	Results			Ⅲ < 1 of 1 ∨ >
Applicant Name 🗘	Cohort ≑	New/Renewal \$	Initial Certification (Fall) \Leftrightarrow	Final Certification (Summer) 💠	Available Actions
Watone, Patrice	2022	Renewal	Submitted	Not Required	••• 🔊
Talek, Frank E.	2021	New	Submitted	Incomplete	View Certification
Wells, Blake	2021	New	Submitted	No Action Yet	•••

Verify Salary. Verify salary and employment for a LRP applicant. If your new LRP applicant is selected for further consideration, the NIH will contact you in the Spring/Summer to verify the applicant's salary and confirm that the applicant is still at your institution. To verify salary for an applicant, click the three-dot ellipsis menu and select **Verify Salary**. See *Salary Verification Form*. The Final Certification (Summer) column reflects the status of the salary verification.

IBO Portal					
LRP IBO Po	rtal 🔞				
Filter Table	14	Results			■ < 1 of 1 × >
Applicant Name 💠	Cohort ≑	New/Renewal \$	Initial Certification (Fall) 🖨	Final Certification (Summer) ≑	Available Actions
Watone, Patrice	2022	New	Submitted	Incomplete	•••
Talek, Frank E.	2021	New	Submitted	Incomplete	Verify Salary
Wells, Blake	2021	New	Submitted	No Action Yet	

5.4 Certification Form - New

5.4.1 For Extramural LRP Applications

You (the IBO) must certify LRP applications application deadline. Information on the application deadline is provided in the email you received from NIH.

To certify a new LRP application:

 Log into eRA Commons; see Logging Into eRA Commons. (https://era.nih.gov/erahelp/commons/#Commons/access/login.htm)

- 2. Click the Apps menu in the upper left and select IBO Portal.
- 3. Click the three-dot ellipsis menu for the applicant you are certifying and select **Start Certification**. The **Initial Certification (Fall)** status should initially display as **Not Started** for a new applicant.

The Institutional Business Official Certification for LRP Application screen appears.

Electronic Research A	dministration	ites of Health _{Meseen} n	0 📞 🐣		
IBO Portal					
Institutional Business (Official Certification for	LRP Application 📀	OMB No. 0925-0361 Form approved for use through 10/31/2022 Click here to see the burden statement. NIH 2674-16		
Applicant Identifying Information					
Applicant's Name: Applicant's Organization: Address:	Klass, Chris UNIVERSITY OF CALIFORNIA Gilman Drive La Jolla CA 92093	Loan Repayment Program: Award Type:	COVID Research New		
Annual Income or Compensation					
Current Annual Income or Compensa	tion: *				
Certifying Official's Assurances					
LRP Contract Execution Dates: July	1, 2021 to June 30, 2022				
LRP Contract Duration: 2 Years only	у				
I certify that the following statements	are true:				
1. The applicant's salary and any ap	plicable research funding are solely suppo	orted by at least one of the following:			
a. A domestic non-profit found b. A Local, City, or State goverr c. A grant from a federal agend	lation, non-profit professional society, or o nment agency; or cy.	other non-profit institution (such as your	institution); or		
 2. To the best of my knowledge, the applicant does not receive any salary from a for-profit institution, contractor, or any non-U.S. entity. 3. The applicant is not a federal employee or fellow (including the U.S. Department of Veterans Affairs) with a 5/8ths time or more appointment. 4. The applicant is, or will be, employed by your Institution to conduct research for a minimum of 20 hours a week. 5. Outside of unforeseen circumstances (such as loss of funding), your Institution anticipates that the applicant will engage in research for two years from the date that LRP contract is executed, specified at the top of this certification. 6. The research conducted by the applicant is compliant with Federal, State, or Local law. 7. The applicant's annual income or compensation is accurate to the best of my knowledge. 					
I certify the accuracy/truthfulne criminal, civil, or administrative	ess of all of the above statements. I am aw penalties. *	are that any false, fictitious, or fraudulent	statements or claims may subject me to		
Verification of U.S. Citizenship					
vennearion or o.s. chizenship					
I certify that, according to our organiz	zation's employment records (I-9 Form), th	e applicant: *			
 Is a U.S. Citizen, U.S. National, or F Is not a U.S. Citizen, U.S. National, 	Permanent Resident of the U.S. or Permanent Resident of the U.S.				
			Save Submit Exit		

- 4. Review the applicant identifying information and enter the applicant's annual income.
- 5. Review the Certifying Official's Assurances carefully and mark the checkbox if all are true.
- 6. Specify whether the applicant is a US citizen, US National, or Permanent Resident of the US.
- 7. If you are finished, click **Submit**.
- 8. If you need to check information and come back to this form later, click Save. If you click Save, then the next time you log into the IBO Portal, the Initial Certification status will appear as Work in Progress for this application, and the three-dot ellipsis menu will show Complete Certification instead of Start Certification, which you can click to return to this form and complete it.

5.5 Certification Form - Renewal

5.5.1 For Extramural LRP Applications

You (the IBO) must certify LRP applications before the application deadline. Information on the application deadline is provided in the email you received from NIH. The renewal certification screen excludes the citizenship question since the applicant's citizenship was certified when they were a new applicant.

To certify a renewal LRP application:

- Log into eRA Commons; see Logging Into eRA Commons. (https://era.nih.gov/erahelp/commons/#Commons/access/login.htm)
- 2. Click the Apps menu in the upper left and select IBO Portal.
- 3. Click the three-dot ellipsis menu for the applicant you are certifying and select **Start Certification**. The **Initial Certification (Fall)** status should initially display as **Not Started** for a renewal applicant.

The Institutional Business Official Certification for LRP Application screen appears.

Electronic Research Adr	ministration 🦧 NIH) National Institutes of	f Health A	0 L L		
IBO Portal					
Institutional Business O	fficial Certification for L	RP Application 📀	OMB No. 0925-0361 Form approved for use through 10/31/2022 Click here to see the burden statement. NIH 2674-16		
Applicant Identifying Information					
Applicant's Name:	Wone, Pat	Loan Repayment Program:	COVID: School Interventions		
Applicant's Organization:	UNIVERSITY OF CALIFORNIA, SAN DIEGO	Award Type:	Renewal		
Address:	School of Nursing Columbia University New York NY 10032				
Annual Income or Compensation					
Current Annual Income or Compensatic	an: • 200000				
Certifying Official's Assurances					
LRP Contract Execution Dates: July 1,	2021 to June 30, 2022				
LRP Contract Duration: * 1 Year only					
I certify that the following statements a	re true:				
1. The applicant's salary and any appl	icable research funding are solely supporte	d by at least one of the following:			
a. A domestic non-profit foundat b. A Local, City, or State governm c. A grant from a federal agency.	ion, non-profit professional society, or oth ent agency; or	er non-profit institution (such as your i	nstitution); or		
 To the best of my knowledge, the applicant does not receive any salary from a for-profit institution, contractor, or any non-U.S. entity. The applicant is not a federal employee or fellow (including the U.S. Department of Veterans Affairs) with a 5/8ths time or more appointment. The applicant is, or will be, employed by your Institution to conduct research for a minimum of 20 hours a week. Outside of unforeseen circumstances (such as loss of funding), your Institution anticipates that the applicant will engage in research for two years from the date that LRP contract is executed, specified at the top of this certification. The research conducted by the applicant is compliant with Federal, State, or Local law. The applicant's annual income or compensation is accurate to the best of my knowledge. 					
 I certify the accuracy/truthfulness criminal, civil, or administrative per 	of all of the above statements. I am aware enalties. •	that any false, fictitious, or fraudulent	statements or claims may subject me to		
			Save Submit Exit		

- 4. Review the applicant identifying information and enter the applicant's annual income.
- 5. Review the Certifying Official's Assurances carefully and mark the checkbox if all are true.
- 6. If you are finished, click **Submit**.
- If you need to check information and come back to this form later, click Save.
 If you click Save, then the next time you log into the IBO Portal, the Initial Certification status will appear as Work in Progress for this applicant, and the three-dot ellipsis menu

will show **Complete Certification** instead of **Start Certification**, which you can click to return to this form and complete it.

5.6 Salary Verification Form

5.6.1 For Extramural LRP Applications

If your new LRP applicant is selected for further consideration, NIH will contact you (the IBO) in the Spring/Summer to verify the applicant's salary and confirm that the applicant is still at your institution. This form is not required for Renewal applications.

5.6.2 Verifying the Salary of an LRP applicant:

- Log into eRA Commons; see <u>Logging Into eRA Commons</u>. (https://era.nih.gov/erahelp/commons/#Commons/access/login.htm)
- 2. Click the Apps menu in the upper left and select IBO Portal.
- 3. Click the three-dot ellipsis menu for each application that requires salary verification, and select **Verify Salary**.

The Salary Confirmation popup appears.

Salary Confirmation 🛛
Current Salary: \$350000
Confirm Salary: *
Please select this checkbox if applicant is no longer at institute
Cancel Save and Submit

Enter the applicant's salary as of July 1 in whole dollar amounts and click Save and Submit.

The Final Certification (Summer) column on the main *LRP IBO Portal* screen now displays "Complete".

5.6.3 Informing NIH Division of Loan Repayment That Applicant is No Longer at Institution

- 1. Log into eRA Commons; see Logging Into eRA Commons. (https://era.nih.gov/erahelp/commons/#Commons/access/login.htm)
- 2. Click the Apps menu in the upper left and select IBO Portal.
- 3. Click the three-dot ellipsis menu and select Verify Salary.

The Salary Confirmation popup appears--leave the salary field blank.

Salary Confirmation 📀
Current Salary: \$350000
Confirm Salary: *
 Please select this checkbox if applicant is no longer at institute
Cancel Save and Submit

4. Mark the **Please select this checkbox if applicant is no longer at institute** checkbox, and click **Save and Submit.**

A message asks you to confirm; stating that an applicant is no longer at the institution stops the award process.

5. In the confirmation popup, confirm that the person has left your institute.
5 Overview of LRP IC Coordinator Portal

For Intramural LRP Applications

An IC Coordinator represents the LRP applicant's employing institution in an official capacity. The IC Coordinator must certify certain data for an LRP application before its <u>published deadline</u>. An IC Coordinator must have an eRA Commons ID and be assigned the SPONSOR role to complete certifications for an LRP applicant who resides at the IC Coordinator's institution.

The IC Coordinator must confirm and certify the LRP applicant's salary, U.S. citizenship, and other items. In the LRP application (*Colleague Information* form) in ASSIST, the LRP applicant identifies the IC Coordinator and subsequently, the IC Coordinator receives an email with a prompt to certify the applicant in the IC Coordinator Portal. For instructions on accessing the LRP IC Coordinator Portal screen, see *Accessing the IC Coordinator Portal*.

The *IC Coordinator Portal* is module in eRA Commons where the IC Coordinator can complete and submit required certifications for LRP applicants. You, as the IC Coordinator, receive an email from the LRP program like the following, prompting you to access the IC Coordinator Portal:

TEST: NIH Loan Repayment Program (LRP) Information Reques	st - Please C	ertify NIH Salary	y and FTE Status
era-notify-test@mail.nih.gov To OToth, Teresa (NIH/OD) [C]	← Reply	≪ Reply All	→ Forward Mon 8/16/2021 12:33 AM
Dear Teresa Toth, This is a reminder that Joe Smith has identified you as the Intramural	IC Coordinate	or that will certify	salary and
11/30/201 11:59 PM deadline, the application will not be consider	ed.	nour your certifica	
 Please follow the steps below to submit your certification. 1. Log in to NIH eRA Commons <u>https://public.era.nih.gov/commons</u> 2. Navigate to the Status tab. 3. Find the link to the IC Coordinator portal under the Status Menu a landing page. 4. Locate the certification you wan to work on and select the approp 5. New applicants - Enter the salary, FTE start date, employment temporary, certify the applicant's eligibility, and verify the applicant that confirms they will continue to be at the NIH for the 1-year LR 6. Save and submit 	<u>s/.</u> and you will re priate action i type, anticipa nt's citizenshi P contract pe	each the IC Coord n the "Actions" dr ited employment ip. Renewals rec eriod.	dinator Portal ropdown. end date if quire a certification
After you submit the certification, a confirmation email will be sent to y <u>Training and Education may reach out to you to provide documentation</u> <u>during the LRP contract period indicated in their Certifying Official's As</u> Please note that the application will not be considered complete withon you complete and submit this information before the application deadling	ou and the ap n to support t ssurances bo ut your certific ine on 11/30/2	oplicant. <u>The dire</u> <u>he applicant's FT x.</u> cation, thus it is v 2021 11:59 PM.	ctor of Office of E employment very important that
Thank you very much for your support of this application and the NIH L 849-4047 if you have any questions.	.RPs. Please	contact us at Irp	@nih.gov or (866)
Sincerely,			
NIH Division of Loan Repayment www.lrp.nih.gov			

5.7 Overview of LRP IC Coordinator Portal

For Intramural LRP Applications

An IC Coordinator represents the LRP applicant's employing institution in an official capacity. The IC Coordinator must certify certain data for an LRP application before its <u>published deadline</u>. An IC Coordinator must have an eRA Commons ID and be assigned the SPONSOR role to complete certifications for an LRP applicant who resides at the IC Coordinator's institution.

The IC Coordinator must confirm and certify the LRP applicant's salary, U.S. citizenship, and other items. In the LRP application (*Colleague Information* form) in ASSIST, the LRP applicant identifies the IC Coordinator and subsequently, the IC Coordinator receives an email with a prompt to certify the applicant in the IC Coordinator Portal. For instructions on accessing the LRP IC Coordinator Portal screen, see *Accessing the IC Coordinator Portal*.

The *IC Coordinator Portal* is module in eRA Commons where the IC Coordinator can complete and submit required certifications for LRP applicants. You, as the IC Coordinator, receive an email from the LRP program like the following, prompting you to access the IC Coordinator Portal:

TEST: NIH Loan Repayment Program (LRP) Information Reque	st - Please C	ertify NIH Salary	and FTE Status	
era-notify-test@mail.nih.gov	S Reply	所 Reply All	\rightarrow Forward \cdots	
E To Toth, Teresa (NIH/OD) [C]			Mon 8/16/2021 12:33 AM	
Dear Teresa Toth,				
This is a reminder that Joe Smith has identified you as the Intramural protected research support (time and resources) for their NIH LRP ap 11/30/201 11:59 PM deadline, the application will not be consider	IC Coordinate plication. With red.	or that will certify s nout your certifica	salary and tion before the	
Please follow the steps below to submit your certification. 1. Log in to NIH eRA Commons <u>https://public.era.nih.gov/common</u> 2. Navigate to the Status tab.	<u>s/.</u>			
 Find the link to the IC Coordinator portal under the Status Menu a landing page. 	and you will re	ach the IC Coord	inator Portal	
 Locate the certification you wan to work on and select the appro New applicants - Enter the salary, FTE start date, employment temporary, certify the applicant's eligibility, and verify the applica that confirms they will continue to be at the NIH for the 1-year LF 6. Save and submit 	priate action ir type, anticipa nt's citizenshij RP contract pe	n the "Actions" dro ted employment (p. Renewals req riod.	opdown. end date if uire a certification	
After you submit the certification, a confirmation email will be sent to y <u>Training and Education may reach out to you to provide documentation</u> <u>during the LRP contract period indicated in their Certifying Official's Ar</u> Please note that the application will not be considered complete withor you complete and submit this information before the application deadle	you and the ap on to support the ssurances boy out your certific ine on 11/30/2	plicant. <u>The direc</u> the applicant's FTI <u>k.</u> ation, thus it is ve 021 11:59 PM.	tor of Office of E employment ery important that	
Thank you very much for your support of this application and the NIH I 849-4047 if you have any questions.	LRPs. Please	contact us at Irp(@nih.gov or (866)	
Sincerely,				
NIH Division of Loan Repayment www.lrp.nih.gov				

5.8 Accessing the IC Coordinator Portal

For Intramural LRP Applications

When an LRP applicant enters the IC Coordinator contact information on the *Colleague Information* section of the LRP application, the system generates an email to the IC coordinator, such as the one below, asking the IC Coordinator to confirm certain data about the applicant. If you are the IC Coordinator, follow the procedure below.

TEST: NIH Loan Repayment Program (LRP) Information Reque	st - Please C	ertify NIH Salary	and FTE Status
era-notify-test@mail.nih.gov	Seply	Reply All	\rightarrow Forward \cdots
E To Toth, Teresa (NIH/OD) [C]			Mon 8/16/2021 12:33 AM
Dear Teresa Toth,			
This is a reminder that Joe Smith has identified you as the Intramura protected research support (time and resources) for their NIH LRP at 11/30/201 11:59 PM deadline, the application will not be conside	I IC Coordinat oplication. Wit red.	or that will certify hout your certific	salary and ation before the
Please follow the steps below to submit your certification. 1. Log in to NIH eRA Commons <u>https://public.era.nih.gov/common</u> 2. Navigate to the Status tab.	<u>s/.</u>		
 Find the link to the IC Coordinator portal under the Status Menu landing page. Locate the certification you wan to work on and select the approximate and sel	and you will re	each the IC Coor	dinator Portal
 New applicants - Enter the salary, FTE start date, employment temporary, certify the applicant's eligibility, and verify the applica that confirms they will continue to be at the NIH for the 1-year LF 6. Save and submit 	t type, anticipa int's citizensh RP contract pe	ated employment ip. Renewals rec eriod.	end date if quire a certification
After you submit the certification, a confirmation email will be sent to <u>Training and Education may reach out to you to provide documentation</u> <u>during the LRP contract period indicated in their Certifying Official's A</u> Please note that the application will not be considered complete without you complete and submit this information before the application dead	you and the ap on to support t ssurances bo out your certific	oplicant. <u>The dire</u> <u>he applicant's FT</u> <u>x.</u> cation, thus it is v 2021 11:59 PM	<u>ctor of Office of</u> E employment very important that
Thank you very much for your support of this application and the NIH 849-4047 if you have any questions.	LRPs. Please	contact us at Irp	@nih.gov or (866)
Sincerely,			
NIH Division of Loan Repayment www.lrp.nih.gov			

To access the IC Coordinator Portal:

- 1. Log into eRA Commons; see Logging Into eRA Commons. (https://era.nih.gov/erahelp/commons/#Commons/access/login.htm)
- 2. Click the Apps menu in the upper left and select IC Coordinator Portal.

Electronic eRA
Home
Admin
Institution Profile
Personal Profile
Status
ASSIST
Prior Approval
RPPR
RPPR_MVC
Internet Assisted Review
xTrain
xTRACT
Admin Supp
eRA Partners
Non-Research
IC Coordinator Portal

The IC Coordinator Portal landing page appears.

	Electronic	: Research Ad	ministration 🤘 🦧 N	H National Institutes of H	lealth	•	g 📞 🖴
IC	Coordinator Portal						
	LRP IC Coordin	A Results	rtal 😧				1 of 1 💙 >
	Applicant Name 🌲	Cohort 🗘	LRP Program/Subcategory 🌩	New/Renewal 🌲	LRP Supervisor 🌲	Certification Status ≑	Available Actions 📤
	BRELL, JAN	2022	Clinical Research	Renewal	Smith, John	Not Started	•••
	WELLER, JON	2022	Clinical Research	New	Smith, John	Not Started	•••
	NOLLER, EL	2022	Clinical Research	New	Smith, John	Submitted	•••
	WELLS, LILLIAN	2022	Clinical Research	New	Smith, John	Work in Progress	•••

5.9 Using LRP IC Coordinator Portal

For Intramural LRP Applications

You (the IC Coordinator) must certify LRP applications before the application deadline. Information on the application deadline is provided in the email you received. The **Certification Status** column refers to the certifications shown in these topics: *Intramural Certification Form* -*New* and *Intramural Certification Form* - *Renewal*.

From the *LRP IC Coordinator Portal* screen, you can do the following, using the three-dot ellipses menu in the **Available Actions** column:

•	Electron	ic Research Ad	ministration 🦧 N	National Institutes of F	lealth	(g 📞 🚨
IC	Coordinator Portal						
[LRP IC Coordi	nator Poi 4 Results	rtal 😧				1 of 1 💙 >
	Applicant Name ≑	Cohort ≑	LRP Program/Subcategory ≑	New/Renewal 🌲	LRP Supervisor 🌲	Certification Status ≑	Available Actions
	BRELL, JAN	2022	Clinical Research	Renewal	Smith, John	Not Started	•••
	WELLER, JON	2022	Clinical Research	New	Smith, John	Not Started	•••
	NOLLER, EL	2022	Clinical Research	New	Smith, John	Submitted	•••
	WELLS, LILLIAN	2022	Clinical Research	New	Smith, John	Work in Progress	•••

Start Certification. Start a certification for an intramural LRP applicant. The certification screens are slightly different depending on whether you are certifying a New application or Renewal application. To start certifying an applicant, click the three-dot ellipses menu and select **Start Certification**. See *Intramural Certification Form - New* or *Intramural Certification Form - Renewal*.

Elec	tronic Rese	arch Administration				0 📞 🛔
Coordinator Portal						
LRP IC Coo	rdinato	r Portal 😧				
Filter Table	4 Re	sults			E	1 of 1 🗸 >
Applicant Name	Cohort 🗘	LRP Program/Subcategory	New/Renewal 🔅	LRP Supervisor	Certification Status	Available Actions
Ward, Eda	2022	Clinical Research for Individuals from Disadvantaged Backgrounds	New	Sallin, Gilett	Not Started	•••
Ruteep, Sand	2022	Clinical Research for Individuals from Disadvantaged Backgrounds	Renewal	Goang, Dana	Not Started	Start Certification
Chan, Shand	2022	Clinical Research for Individuals from Disadvantaged Backgrounds	New	Len, Wurin	Submitted	
Putiesis Could	2022	ACGME	New	Zach, Carl	Submitted	

Complete Certification. Complete a certification for a LRP applicant that you previously started but did not finish. The certification screens are slightly different depending on whether you are certifying a New application or Renewal application. To complete certification for an applicant, click the three-dot ellipses menu and select **Complete Certification**. See *Intramural Certification Form - New* or *Intramural Certification Form - Renewal*.

Elec	tronic Resea	arch Administration				0 L 🛓
Coordinator Portal						
LRP IC Coo	rdinato	r Portal 🥹				
Filter Table	4 Re	sults			E	< 1 of 1 • >
Applicant Name 🔅	Cohort 0	LRP Program/Subcategory	New/Renewal 🗘	LRP Supervisor 0	Certification Status	Available Actions
Ward, Eda	2022	Clinical Research for Individuals from Disadvantaged Backgrounds	New	Sallin, Gilett	Incomplete	•••
Ruteep, Sand	2022	Clinical Research for Individuals from Disadvantaged Backgrounds	Renewal	Goang, Dana	Not Started	Complete Certification
Chan, Shand	2022	Clinical Research for Individuals from Disadvantaged Backgrounds	New	Len, Wurin	Submitted	
Ruteep, Sand	2022	ACGME	New	Zach, Carl	Submitted	

View Certification. View a completed certification for a LRP applicant. You can view the certification that you previously submitted for the applicant in your browser's PDF viewer. To see a certification, click the three-dot ellipses menu and select **View Certification**. It opens in your browser's PDF viewer.

II eRA Elec	tronic Resea	arch Administration				0 🖕 🛓
Coordinator Portal						
LRP IC Coo	rdinato	r Portal 🛛				
Filter Table	4 Res	sults			E	■ < 1 of 1 ¥ >
Applicant Name	Cohort 🗘	LRP Program/Subcategory	New/Renewal 🗘	LRP Supervisor	Certification Status	Available Actions
Ward, Eda	2022	Clinical Research for Individuals from Disadvantaged Backgrounds	New	Sallin, Gilett	Not Started	•••
Ruteep, Sand	2022	Clinical Research for Individuals from Disadvantaged Backgrounds	Renewal	Goang, Dana	Not Started	
Chan, Shand	2022	Clinical Research for Individuals from Disadvantaged Backgrounds	New	Len, Wurin	Submitted	•••
	2022	ACCME	New	Zach Carl	Submitted	View Certification

5.10 Intramural Certification Form - New

For Intramural LRP Applications

You (the IC Coordinator) must certify LRP applications application deadline. Information on the application deadline is provided in the email you received from NIH.

To certify a new LRP application:

- Log into eRA Commons; see Logging Into eRA Commons. (https://era.nih.gov/erahelp/commons/#Commons/access/login.htm)
- 2. Click the Apps menu in the upper left and select IC Coordinator Portal.
- 3. Click the three-dot ellipsis menu for the applicant you are certifying and select **Start Certification**. The **Certification Status** should initially display as **Not Started** for a new applicant.

The IC Coordinator Certification for LRP Application screen appears.

IC Coordinator Certification for LRP Ap	oplication 🛛	NIH 2674-16
Applicant Identifying Information		
Applicant's Name: BRELL, JAN	Loan Repayment Program:	Clinical Research
Institute or Center:	Award Type:	New
	Research Supervisor/Mentor	Smith, John
Annual Income or Compensation		
Current Annual Income or Compensation: *		
Full Time Employment Start MM/DD/YYYY 🛗 Date: *		
○ Permanent ○ Temporary *		
Certifying Official's Assurances		
LRP Contract Execution Dates: October 1, 2021 to September 3	80, 2023	
LRP Contract Duration: 2 Years		
 I certify that each of the following statements are true to the best of the applicant is, or will be, a full-time employee of the NIH is start date of the LRP contract The applicant's start date of NIH full-time employment can be 3. The applicant's 2- or 3-year FTE appointment at the NIH can 4. The applicant's annual income or compensation is accurate. The applicant will engage in ILRP-approved research for the provided on this certification. 	of my knowledge: ntramural Research Proc e supported and verifie be supported and verifi duration of the LRP con	gram or NIH Clinical Fellowship, as of the d by the NIH SF-50 and/or SF-52 form. ied by the NIH SF-50 and/or SF-52 form. tract, as specified by the start and end dates
I certify the accuracy/truthfulness of all of the above statements or claims may subject me to criminal, civil, or ad	ents. I am aware that an ministrative penalties. *	y false, fictitious, or fraudulent
Verification of U.S. Citizenship		
I certify that, according to our organization's employment records	(I-9 Form), the applican	t:*
 Is a U.S. Citizen, U.S. National, or Permanent Resident of the U.S Is not a U.S. Citizen, U.S. National, or Permanent Resident of the 	S. e U.S.	
		Save Submit Exit

- 4. Review the applicant identifying information and enter the applicant's annual income.
- 5. Enter the applicant's Full Time Employment Start Date at NIH and specify if the employment is permanent or temporary; selecting Temporary prompts you to also select the end date for the temporary employment.
 The LPP contract execution and date is calculated based on start date and is displayed in the

The LRP contract execution end date is calculated based on start date and is displayed in the *Certifying Official's Assurances* section. After you select the start date and click **Save** on the form, the recalculated Contract Execution Dates appear on the form.

- 6. Review the Certifying Official's Assurances carefully and mark the checkbox if all are true.
- 7. Specify whether the applicant is a US citizen, US National, or Permanent Resident of the US.
- 8. If you are finished, click **Submit**.
- 9. If you need to check information and come back to this form later, or if you want to view recalculated contract execution dates, click Save. If you click Save and leave the page, then the next time you log into the IC Coordinator Portal, the Certification Status will appear as Work in Progress for this application, and the three-dot ellipsis menu will show Complete Certification instead of Start Certification, which you can click to return to this form and submit it.

5.10.1 Contract Date Calculations

Contract dates are calculated based on IC Coordinator input. Read below for guidelines.

5.10.1.1 Contract Start Date

- If you enter a date in **Full Time Employment Start Date** that is earlier than October 1 of the current fiscal year, the system will keep this date in the field, but will set October 1 as the contract start date.
- If you enter a date in **Full Time Employment Start Date** that is between October 1 and September 30 of the current fiscal year, the system will keep that date in the field, and set it as the contract start date.
- The system will not allow you to enter dates in **Full Time Employment Start Date** after September 30 of the current fiscal year, alerting you with the error message, "*Applicant is not eligible to participate in the LRP program this year*"

5.10.1.2 Contract End Date

The contract end date is calculated as the contract start date + duration of the FOA (Program).

5.11 Intramural Certification Form - Renewal

For Intramural LRP Applications

You (the IC Coordinator) must certify LRP applications before the application deadline. Information on the application deadline is provided in the email you received from NIH. The renewal certification screen excludes the citizenship question since the applicant's citizenship was certified when they were a new applicant.

For a renewal, the contract execution dates will extend in duration by one year. It will be contiguous to previous contract and will add one year onto the original contract period.

To certify a renewal LRP application:

- 1. Log into eRA Commons; see Logging Into eRA Commons. (https://era.nih.gov/erahelp/commons/#Commons/access/login.htm)
- 2. Click the Apps menu in the upper left and select IC Coordinator Portal.
- 3. Click the three-dot ellipsis menu for the applicant you are certifying and select **Start Certification**. The **Certification Status** should initially display as **Not Started** for a renewal applicant.

The IC Coordinator Certification for LRP Application screen appears.

C Coordinator Certification for LRP Ap	oplication 💡	NIH 2674-
Applicant Identifying Information		
Applicant's Name: BRELL, JAN Applicant's NIH UNIVERSITY OF CALIFORNIA, SAN DIEGO	Loan Repayment Program: Award Type:	Clinical Research
institute of Center.	Research Supervisor/Mentor :	Smith, John
Certifying Official's Assurances		
 LRP Contract Duration: 1 Year I certify that each of the following statements are true to the best 1. The applicant is, or will be, a full-time employee of the NIH I start date of the LRP contract 2. The applicant's start date of NIH full-time employment can be 3. The applicant's 2- or 3-year FTE appointment at the NIH can 4. The applicant's annual income or compensation is accurate. 5. The applicant will engage in ILRP-approved research for the provided on this certification. 	of my knowledge: ntramural Research Prog be supported and verifie be supported and verifi duration of the LRP con	gram or NIH Clinical Fellowship, as of the d by the NIH SF-50 and/or SF-52 form. ed by the NIH SF-50 and/or SF-52 form. tract, as specified by the start and end dates
I certify the accuracy/truthfulness of all of the above statem statements or claims may subject me to criminal, civil, or ad	ents. I am aware that an ministrative penalties. *	y false, fictitious, or fraudulent

- 4. Review the applicant identifying information.
- 5. Review the Certifying Official's Assurances carefully and mark the checkbox if all are true.
- 6. If you are finished, click **Submit**.
- 7. If you need to check information and come back to this form later, click Save. If you click Save, then the next time you log into the IC Coordinator Portal, the Initial Certification status will appear as Work in Progress for this applicant, and the three-dot ellipsis menu will show Complete Certification instead of Start Certification, which you can click to return to this form and submit it.

5.11.1 Contract Date Calculations

Contract dates are calculated based on IC Coordinator input. Read below for guidelines.

5.11.1.1 Contract Start Date

- The duration of the renewal is 1 year.
- When the renewal application is started, if the end date of the most recent award is within the current fiscal year, the system sets the start date of the contract to the end date of the previous award + one day.
- When the renewal application is started, if the end date of the most recent award is NOT within the current fiscal year, the system sets the start date of the contract to October 1 of the current fiscal year.

5.11.1.2 Contract End Date

The contract end date is calculated as one year from the start date.

6 For Referees/Mentors: About LRP Reference Letters

If a person applies for the NIH Loan Repayment Program (LRP), part of the application process is to have mentors and colleagues (i.e., "*referees*") submit reference letters on behalf of the applicant.

You might receive an email from a colleague asking you to submit a reference letter in support of their LRP application. If you are a mentor for someone applying for an LRP award, you would receive an email from LRP directly asking you to submit a reference letter for your mentee. In either case, follow the instructions in this section. It is important to note that there are different links to use depending on whether you are a mentor or not.

If you are being asked to submit a reference letter as the applicant's mentor, use the link below, which should also have been included in the email you received from LRP.

https://public.era.nih.gov/commonsplus/public/lrpreference/referenceLetter.era?mode=mentor

If you are being asked to submit a reference letter as a colleague of the applicant (not a mentor), use the link below, which should also have been included in the email you received from the LRP applicant who asked you to submit the letter on their behalf.

https://public.era.nih.gov/commonsplus/public/lrpreference/referenceLetter.era?mode=referee

The LRP application cycle, including deadlines, can be found on <u>the LRP website</u>. For step-bystep directions, see the links below.

IMPORTANT: Accreditation Council for Graduate Medical Education (ACGME) applicants: If you are applying to the General Research LRP for ACGME Fellows, DLR will receive your reference letters through the NIH ACGME fellowship office - ASSIST will not require or accept reference letters for ACGME applications.

6.1 Verify Applicant/Application

The following screen appears for referees (persons submitting a reference letter) to identify the applicant in eRA Commons for whom you are submitting a letter.

If you are a mentor, you should have received an email with information about submitting a reference letter, including the applicant's Commons User ID. See *Mentor - Submitting a Reference Letter for LRP Applicant*.

If you are a referee (not a mentor), the applicant for whom you are submitting the letter should have provided you with their Commons User ID. See *Submitting a Reference Letter for LRP Applicant (Non-Mentor)*.

RA	Electronic Researc	n Administration	ļ.	NIH National Institutes of Health Office of Extramural Research	? ⁽
Verify /	Applicant/Application	?			
Enter th	he required information	on, which can be fo	und in the	e email you received from the applic	ant or the NIH LRP.

6.2 Submit Reference Letter Screen

The screen below appears to referees (persons submitting a reference letter) who are submitting a reference letter in support of a LRP applicant.

If you are a mentor, see *Mentor - Submitting a Reference Letter for LRP Applicant* for more details.

If you are a referee (not a mentor), see *Submitting a Reference Letter for LRP Applicant (Non-Mentor)* for more details.

eRA	Electronic Research Administration	
Subr	nit Reference Letter 🥑	
Pleas Su	e select an option below: bmit New Reference Letter 〇 Preview and Download Previously Submitted Reference Letter	Cancel Continue

IMPORTANT: Consult the following for LRP policy guidance, including assistance on each field on the LRP application forms: Instruction Guide for Extramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf)

Instruction Guide for Intramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/ASSIST LRP Instruction

Guide_Intramural.pdf)

Also see the <u>LRP website</u>. (https://www.lrp.nih.gov/)

Instruction Guide for Extramural LRP Applicants

(https://www.lrp.nih.gov/sites/default/files/uploaded/documents/Extramural_LRP_Application_ Instruction_Guide.pdf)

6.3 Submitting a Reference Letter for LRP Applicant (Non-Mentor)

If you are a mentor of a Loan Repayment Program (LRP) applicant and received an email from the NIH LRP asking you to submit a reference letter, see this topic instead: *Mentor - Submitting a Reference Letter for LRP Applicant*.

This help topic is intended those who received a personal email from a colleague requesting that you submit a reference letter in support of your colleague's LRP application. Reference letters must be in PDF format and no longer than two pages.

IMPORTANT: Do not use the "Reference Letters" link on the <u>main eRA Commons home</u> page; instead use the link provided in the requestor's email, which is also reproduced below.

You should have received the following information from the person who asked you to submit a reference letter (applicant); if you did not, ask the applicant to provide you with the following:

- Their NIH Commons ID
- The link where you can submit a letter:
 <u>https://public.era.nih.gov/commonsplus/public/lrpreference/referenceLetter.era?mode=refere</u>
 e
- A deadline (date) by which the LRP application must be submitted. (Preferably, submit the letter at least a week before the applicant's submission deadline.)

To submit a new reference letter for a NIH LRP applicant:

1. Go to this link:

https://public.era.nih.gov/commonsplus/public/lrpreference/referenceLetter.era?mode=refere e

The Submit Reference Letter screen appears.

eRA	Electronic Research Administration		
Subm	nit Reference Letter 🛛		
Pleas Sul	e select an option below: bmit New Reference Letter 〇 Preview and Download Previously Submitted Reference Letter	Cancel	Continue

2. Click the **Submit New Reference Letter** radio button. (If you are replacing a previously submitted reference letter, see this *Replacing or Viewing a Previously Submitted Reference Letter*).

The Verify Applicant/Application screen appears.

RA	Electronic Resear	ch Administration	Ą.	NIH National Institutes of Health Office of Extramural Research	?	٩
Verify A	Applicant/Applicatio	n 📀				
Enter th	he required informa:	tion, which can be fo	und in the	e email you received from the appli	cant or the NIH LRP.	

3. Enter the applicant's Commons ID and click Verify.

If the applicant is not found, a message appears at the top of the screen stating *You entered an invalid Commons User ID for this Applicant*. This could be because the applicant no longer has an in-process LRP application, or it could be due to a typo in the Commons ID. Please contact <u>the LRP Information Center</u> if you are unable to enter a valid Commons ID for the applicant.

The *Referee Reference Letter* screen appears. See an example:

Applicant Commons User ID			
PAVLE			
Referee Information			
First Name *	Middle Name		Last Name *
First Name	Middle Name		Last Name
Email Address *		Confirm Email /	Address *
Email Address		Email Address	5
Employment Organization *		Position Title *	
Employment Organization		Position Title	
File Name	Date Uploaded		
			ᆂ Upload
 By checking this box, I certify the NIH LRP and that I am pro- electronic signature is intended By checking this box, I unders the individual's application to LRP, and that this letter shall according to the Privacy Act S 	that I am submitting t oviding my electronic ed to be the legal equ stand this reference lef help determine the a be held in confidence System of Records #09	he above reference signature of this d ivalent of my hand tter will be used by pplicant's eligibilit and is protected f 1-25-0165 (see Con	e letter on behalf of an appl locument. I understand that dwritten signature. y NIH officials during the rev y/suitability for participation rom unauthorized disclosure nfidentiality and Privacy Act

4. Fill in all the fields on the form and acknowledge all certifications by marking their checkboxes.

A confirmation of this submission will be sent to the email address you enter. If you ever need to upload a revised or corrected letter, you will need the confirmation number in the email.

5. To upload the PDF reference letter, click the **Upload** button and choose a PDF file that is under two pages long.

File Name	Date Uploaded	
		土 Upload

6. Click the **Submit** button at the bottom of the screen.

A success or error message appears at the top of the screen. If you click the button and nothing appears to happen, scroll to the top of the form to see errors shown in a pink box similar to the following:

C Error: File type must be PDF.	
© Error: This applicant has received the maximum number of Please contact the applicant. However, if you need to submit another applicant, please enter the correct Commons User II	of reference letters allowed. t a reference letter for D.

If you need to revise the letter and submit a replacement, see *Replacing or Viewing a Previously Submitted Reference Letter*.

6.4 Mentor - Submitting a Reference Letter for LRP Applicant

Persons who are applying for an NIH Loan Repayment Program award (LRP applicant) might name you as a mentor in their LRP application. If so, then you will receive an email from the LRP program requesting that you submit a reference letter in your capacity as a mentor. You can submit the letter on the NIH eRA website.

The email you receive from LRP contains the LRP applicant's eRA Commons user ID and a link to the site where you can submit the letter. The link contained in the email is also reproduced below. Reference letters must be in PDF format and no longer than two pages/7,500 characters.

IMPORTANT: Do not use the "Submit a Reference Letter" link on the <u>main eRA Commons</u> <u>home page</u>; instead use the link provided in the email you received from the Loan Repayment Program, which is also shown below.

You should have received the following information in an email from LRP:

- The LRP applicant's (your mentee's) NIH Commons ID
- The link where you can submit a letter: <u>https://public.era.nih.gov/commonsplus/public/lrpreference/referenceLetter.era?mode=mento</u> <u>r</u>
- A deadline (date) by which the LRP application must be submitted. (Preferably, submit the letter at least a week before the applicant's submission deadline.)

To submit a new reference letter as a mentor for a NIH LRP applicant:

1. Go to this link:

https://public.era.nih.gov/commonsplus/public/lrpreference/referenceLetter.era?mode=mento r

The Submit Reference Letter screen appears.

A Electronic Research Administration	
Submit Reference Letter 🛛	
Please select an option below:	
● Submit New Reference Letter ○ Preview and Do	wnload Previously Submitted Reference Letter Cancel Continue

2. Click the **Submit New Reference Letter** radio button. (If you are replacing a previously submitted reference letter, see *Replacing or Viewing a Previously Submitted Reference Letter*).

The Verify Applicant/Application screen appears.

eRA	Electronic Researc	h Administration	Ļ	NIH National Institutes of Health Office of Extramural Research	
Verify	Applicant/Application	Ø			
Enter t	he required information	on, which can be fou	und in the	e email you received from the applicant or t	ne N
Applic ID: *	ant Commons User				

3. Enter the applicant's Commons ID and click Verify.

The Mentor Reference Letter screen appears. See an example:

Applicant Commons User ID			
PAVLE			
Mentor Information			
First Name *	Middle Name		Last Name *
Teresa	Middle Name		Toth
Email Address *		Confirm Email Addr	ess *
teresa.toth@nih.gov		teresa.toth@nih.g	ον
Employment Organization *		Position Title *	
NIH		Research Writer	
File Name	Date Uploaded		
RecommendLtr1.docx	7/28/2021		View 🛍 Remove
I certify that:			
 The statements herein are to 2. I accept responsiibility for to 3. The applicant will be provide contract is awarded. I have reviewed and approved approved and approved approved and approved approved approved and approved approve	true, complete, and accurate he scientific conduct of the led the necessary time and r ved this applicant's research ictitious, or fradulent statem	e to the best of my kno research project. resources to engage in documents, which wer ents or claims may sub	wledge. the named research project if an LRP re/will be submitted by the applicant. oject me to criminal, civil, or administrativ
By checking this box, I certify that I a am providing my electronic signature oquivalent of my bandwritten cignal	am submitting the above ref re of this document. I unders ture.	ference letter on behal stand that my electron	f of an application to the NIH LRP and th ic signature is intended to be the legal

4. Fill in all the fields on the form and acknowledge all certifications by marking their checkboxes.

A confirmation of this submission will be sent to the email address you enter. If you ever need to upload a revised or corrected letter, you will need the confirmation number in the email.

5. To upload the PDF reference letter, click the Upload button and choose a PDF file.

File Name	Date Uploaded	
		ᆂ Upload

6. Click the **Submit** button at the bottom of the screen.

A success or error message appears at the top of the screen. If you click the button and nothing appears to happen, scroll to the top of the form to see errors shown in a pink box similar to the following:

C Error: File type must be PDF.	
© Error: This applicant has received the maximum number	of reference letters allowed.
Please contact the applicant. However, if you need to submi	t a reference letter for
another applicant, please enter the correct Commons User I	D.

If you need to revise the letter and submit a replacement, see *Replacing or Viewing a Previously Submitted Reference Letter*.

6.5 Search for Previously Submitted Reference Letter Screen

The following screen appears for referees (persons submitting a reference letter) who are searching for a previously-submitted reference letter in order to view the letter that was submitted or to replace it with an updated letter.

Search for Refere	nce Letter 📀		
Enter the require submitted refere	l information, which can be found ir ce letter.	1 the confirmation email you 1	received, to access previously
Confirmation Number: *	468159		
Commons	CRADY		

When you submitted a reference letter, you should have received an email similar to the following, which contains the confirmation number:

NIH LRP - Reference Letter Submission Confirmation	
era-notify-test@mail.nih.gov To \bigcirc Toth, Teresa (NIH/OD) [C] 8:30 PM	
Dear Sophie Zelic,	
Thanks for submitting a reference letter for Jenro Achifer. Your confirmation number is 468159. You can login into the referee portal using <u>https://public.test.era.nih.gov/commonsplus/public/Irpreference/referenceLetter.era?mode=referee</u> link to view/edit the letter until 11/20/2022.	
Sincerely, NIH Division of Loan Repayment	
www.irp.nin.gov	-

See *Replacing or Viewing a Previously Submitted Reference Letter* for details on replacing a reference letter.

6.6 Preview Reference Letter

The following screen appears for referees (persons submitting a reference letter) who are revisiting a previously submitted reference letter, either to view the letter, or replace it.

To view the letter, click the Reference Letter filename (outlined in red below). To replace the letter, click the Replace Reference Letter button and follow the instructions in the replace procedure here: *Replacing or Viewing a Previously Submitted Reference Letter*.

RA Electroni	c Research Administration		
Preview Referenc	e Letter 🛛		
Submitter Inforn	nation:		
Applicant User ID:	GRADY		
Submitter Name:	Zelic, Sophie		\triangleright
Email Address:	teresa.toth@nih.gov		
Organization:	NIH		
Position Title:	Writer		
Reference Letter:	RecommendLtr6.pdf		
		Cancel	Replace Reference Letter

6.7 Replacing or Viewing a Previously Submitted Reference Letter

If you have submitted a reference letter (i.e., you are a '*referee*') for an applicant of the NIH Loan Repayment Program in the current application cycle, and you now want to either view that letter or replace it with a revised letter, you can do so. However, you must possess two pieces of information, both of which are available in the confirmation email you received when you submitted your reference letter:

- The eRA Commons User ID of the applicant for whom you submitted the reference letter.
- The confirmation number of the most recent submission of your reference letter. This is located in the email that was sent to you when you submitted the reference letter. After submitting a reference letter, you should have received an email similar to the following, which contains a confirmation number:



To view or replace a reference letter that you previously submitted:

- 1. Go to the same link that you used before to submit a reference letter. The link is different for a mentor vs a non-mentor referee.
 - If you are a mentor, <u>go to this link</u>: https://public.era.nih.gov/commonsplus/public/lrpreference/referenceLetter.era?mode= mentor
 - If you are a referee (not a mentor), <u>go to this link</u>: https://public.era.nih.gov/commonsplus/public/lrpreference/referenceLetter.era?mode= referee

The Submit Reference Letter screen appears.

e RA Electr	ronic Research Administration	
Submit Refer	rence Letter 📀	
Please select O Submit Ne	t an option below: w Reference Letter • Preview and Download Previously Submitted Reference Letter Cancel	Continue

2. Click the second radio button and click **Continue**.

The Search for Reference Letter screen appears.

RA Electroni	ic Research Administration	
Search for Refere	ence Letter 📀	
Enter the require submitted refere Confirmation Number: *	ed information, which can be found in the confirmation email you received, to access pre ence letter. 468159	viously
Commons User ID: *	GRADY	Preview

3. Enter the confirmation number and eRA Commons user ID and click **Preview**.

The Preview Reference Letter screen appears.

A Electroni	c Research Administration		
Preview Reference	e Letter 🕑		
Submitter Inform	nation:		
Applicant User ID:	GRADY		
Submitter Name:	Zelic, Sophie		12
Email Address:	teresa.toth@nih.gov		
Organization:	NIH		
Position Title:	Writer		
Reference Letter:	RecommendLtr6.pdf		
		Cancel	Replace Reference Letter

- 4. On the Preview Reference Letter screen, you can do two things:
 - Click the file name in the **Reference Letter** field to download/view the file in your browser's PDF viewer.

• Click **Replace Reference Letter**, which brings up a confirmation popup, where you click the **Replace** button again. Then find and choose a PDF that is two pages or less.

A "Success" message in green appears at the top of the screen, indicating that the letter was replaced. You can also see that the file name is different if you picked a file with a new name. You will receive another email from LRP confirming submission, and the email will contain the confirmation number.

Electroni	c Research Administration	
Success: Than	k you for submitting a letter of support on behalf of this applicant.	
Preview Reference	e Letter 🕑	
Submitter Inform	nation:	
Applicant User ID:	GRADY	
Submitter Name:	Zelic, Sophie	
Email Address:	teresa.toth@nih.gov	
Organization:	NIH	
Position Title:	Writer	
Reference Letter: You will receive a submission at yo	RecommendLtr9.pdf n e-mail confirmation of your Cancel ur listed e-mail address shortly.	Reference Letter

6 Financial Documents for LRP- Uploading and Viewing

6.8 For Extramural and Intramural LRP Applicants

When your application is selected by an IC for further consideration, the application undergoes financial vetting by the Division of Loan Repayment (DLR). As part of the process, DLR asks for financial documents relating to the loan to ensure eligibility. You upload these using the *LRP* - *Financial Document Submission* screen in the Status module.

NOTE: About the Instructions— While the instructions on the screen say financial information must not be uploaded, this refers to personally identifiable information, such as your social security number or banking information, both of which you must provide through the Secure Payee Registration System (SPRS). DLR will require you to provide loan documents, which may contain information such as lender name, borrower name, statement date, payoff amount, etc. If the document contains personally identifiable information such as your social security number, birth date, or drivers license, you must redact this information (black it out) before uploading the document.

For details on loan documentation that may be required, see <u>https://www.lrp.nih.gov/detailed-loan-info</u> and click the **Loan Documentation** section heading. This section includes an example <u>Account Statement</u>, which shows a loan document that contains the required information. (https://www.lrp.nih.gov/sites/default/files/uploaded/documents/2019-Account-Statement-508c.pdf)

You will receive an email letting you know that financial documents are required. If you receive such an email, follow the instructions below to submit your financial documents. Once you have successfully uploaded documents, you can view a list of the documents you uploaded, and you can open those documents in your browser's PDF viewer; see the second procedure below.

Uploading Financial Documents for LRP in Response to a Request from DLR

To submit financial documents to DLR for an LRP application:

- 1. Log into eRA Commons.
- 2. Click the Status button on the home page to enter the Status module.



- 3. Find the LRP application in the list. If in Grouped View, expand the application by clicking its '+' button.
- 4. Click the Add Additional Materials button in the Available Actions column.

Home Admin Institution Profile Personal Profile Status ASSIST Prior Approval RPPR Internet Assisted Review xTrain xTRACT Notes & Tips: • Important: Important: The NIH provides the UIT (Just in Time) link in the Commons for scored applications. Please await instructions from the NIH on whether to complete this information • Return to • Reminder: All PDF files should be flattened before uploading to ensure successful submission. See instructions on how to flatten PDF <u>here</u> . The following list of applications/grants represents a result of the search by Grants.gov Tracking # or a complete list of all your applications/grants. If you do not see a complete list of your applications/grants, please in Applications/Grants menu tab again. Status Result - List of Applications/Awards ② @3 L60DK132984 • 11/30/2023 (Project Period) CLEGER, CHAR (PD/PI) Testing through ASSIST for Council review completed Mapplication/Award Grants.gov Proposal Title PD/PI Name Status Status Date Available Act 1160DK132984-01 LRP0000009183 Testing through ASSIST for CLEGER, CMAR (PI) Submission Council review 12/29/2021 Add Additional N														
Notes & Tips: Important: The NIH provides the JIT (Just in Time) link in the Commons for scored applications. Please await instructions from the NIH on whether to complete this information Reminder: All PDF files should be flattened before uploading to ensure successful submission. See instructions on how to flatten PDF here. The following list of applications/grants represents a result of the search by Grants gov Tracking # or a complete list of all your applications/grants. If you do not see a complete list of your applications/grants, please of Applications/Grants menu tab again. Status Result - List of Applications/Awards @ 3	Home Admin	Institution Prot	file Personal Pro	file Status	ASSIST	Prior Approval	RPPR	Internet As	ssisted Review	xTrain	1 XTRACT			
Status Result - List of Applications/Awards I and I a	Notes & Tips Important Remind The following lis Applications/G	: nt: The NIH provid ler: All PDF files sh at of applications/gr irants menu tab ag	les the JIT (Just in Tir ould be flattened befo ants represents a resi ain.	ne) link in the re uploading t ult of the searc	Commons fo o ensure su ch by Grants	or scored applicatio coessful submissior s.gov Tracking # or a	ns. Please n. See instr a complete	await instruct ructions on ho list of all your	ions from the NIH w to flatten PDF <u>h</u> applications/gran	l on wheti <u>nere.</u> nts. If you	her to complete t do not see a cor	this informati mplete list of	ion f your applicatio	« Return to F
L60DK132984 Image: Clear and the period between the period bet	Status F	Result - Li	st of Applic	ations//	Award	S ʔ 🚳							🗸 Gr	ouped View Fl
Application/Award ID Grants.gov Tracking# Proposal Title PD/PI Name e Submission Status Current Application Status Status Date Available Act 1L60DK132984-01 LRP000009183 Testing through ASSIST for Commons CLEGER, CHAR (PI) Submission Council review completed 12/29/2021 Add Additional M	L60DK132	2984 1	- 11/30/202 Period)	3 (Project	CL Cł	EGER, HAR (PD/PI)		Testin Comm	g through AS	SSIST	for	Coun	cil review com	pleted
1L60DK132984-01 LRP0000009183 Testing through ASSIST for CLEGER, CHAR (PI) Submission Council review 12/29/2021 Add Additional V Commons CHAR (PI) Complete completed	Applicatio ID	on/Award Gra	ants.gov acking#	Proposal	Title	PD/P	91 Name		e Submission Status	ı	Current Appli Status	ication	Status Date	Available Action
	1L60DK13	32984-01 LR	P0000009183	Testing thr Commons	rough ASS	IST for CLEC	GER, R (PI)		Submission Complete		Council review completed	v	12/29/2021	Add Additional Mat

Tip: If you are in Flat View in Status, click the **Actions** button in the **Available Actions** column and select **Add Additional Materials** from the button menu.

0	Status _w Date	Available Actions
	11/30/2021	Actions -
	11/2 Add Additio	onal Materials

Status Action for Add Additional Materials in Flat View

The *LRP* - *Financial Document Submission* popup appears, where you specify the loan for which you plan to upload a document, and the type of document that will be uploaded.

LRP - Financial Document Submission 😧	×
Select the loan and documentation type for the financial document you are uploading.	
Select your loan/servicer: 1- Servicing Center Select your loan document type: Back Back	Please select loan document ✓ Please select loan document Promissory Note Loan Statement

5. Select your loan from the **Select your loan/servicer** dropdown (list of loans) and select the type of document you plan to upload from **Select your loan document type**. Then click the **Select** button.

For a *New* application, both **Promissory Note** and **Loan Statement** appear in the second dropdown while for a *Renewal*, only **Loan Statement** appears in this dropdown because only a loan statement with updated balance is necessary for renewals.

A screen, also named *LRP* - *Financial Document Submission*, appears, where you actually upload and submit documents.

LRP - Financi	al Document Subm	ission 🛛	
Instructions: • Reminder: Sensitive Pe compromised. Documen protected health informa	rsonally Identifiable Information (PII) require ts containing sensitive PII (e.g. Social Secur tion etc.) must not be uploaded into eRA.	s strict handling due to the increased risk to an ity Number, personal financial information, Alie	individual if the data is n Registration Number,
Upload Loan Statement	for Servicing Center documents (drop files to attach or click o	on the Upload button):	1 Upload
File Name	Date Uploaded	Uploaded By	
No documents have bee	n uploaded		
	Cancel 💼 🛙	Delete Submit	

6. Click the **Upload** button and browse to a file or drag and drop the file onto the screen. You can upload more than one file, but each is limited to 6MB size. Once the documents are uploaded, they are saved in the system even if you don't submit.

After uploading files, they are listed onscreen.

LRP - Finai	ncial Docume	ent Submission o	
Instructions: • Reminder: Sensiti compromised. Doc protected health in	ve Personally Identifiable Info uments containing sensitive I formation etc.) must not be u	rmation (PII) requires strict handling due PII (e.g. Social Security Number, persona ploaded into eRA.	to the increased risk to an individual if the data is I financial information, Alien Registration Number,
Upload Loan Statem Please provide fina	nent for Servicing Center	s to attach or click on the Upload butto	on):
File Name	Date Uploaded	Uploaded By	
Loan123.pdf	03/15/2022	Cleger, Char	View Delete
Loan456.pdf	03/15/2022	Cleger, Char	View Delete
		Cancel	

- 7. After files are uploaded, you can:
 - Remove a file by clicking its **Delete** button.
 - View a file in your browser's PDF viewer by clicking its View button.
 - Click **Cancel** if you want to come back to this form later, and the files you uploaded will still be there.
 - Cancel this entire submission, removing the files from the eRA system (where they are already saved), by clicking the **Delete** button at the bottom of the screen. The **Cancel** button does **not** remove this submission package or delete the files; it simply closes this screen and the files remain for the next time you enter the screen.
- 8. When you have uploaded the correct files, click the **Submit** button.

A confirmation message appears in your browser indicating success or failure to upload. Once you click OK in the confirmation message, you again see the popup where you selected the loan and document type. You can repeat the process to add another file type or documents for a different loan.





9. When finished adding files, click the **Back** button in the *LRP* - *Financial Document Submission* popup, which returns you to the *Status* module.

Viewing Financial Documents That You Previously Submitted

Once you submit documents to DLR, you cannot revoke the submission; however, you can view documents you previously submitted. If you submit a document by mistake contact DLR directly at (866) 849-4047 or lrp@nih.gov.

To view LRP documents you previously submitted:

- 1. Log into eRA Commons.
- 2. Click the Status button on the home page to enter the *Status* module.
- 3. Find the LRP application in the list. If in Grouped View, shown below, expand the application by clicking its '+' button.
- 4. Click the View LRP Documents button in the Available Actions column.

L60DK132984 1	- 11/30/2023 (Project Period)	CLE CHA	GER, AR (PD/PI)	Testing throu Commons (Ti	ugh ASSIST fo tle)	r Coun	cil review completed	-
Application/Award	Grants.gov Tracking#	Proposal Title	PD/PI Name	e Submission Status	Current Application Status	Status Date	Available Actions	
1L60DK132984-01	LRP0000009183	Testing through ASSIST for Commons	CLEGER, CHAR (PI)	Submission Complete	Council review completed	12/29/2021	Add Additional Materials	

Tip: If you are in Flat View in Status, click the **Actions** button in the **Available Actions** column and select **View LRP Documents** from the button menu.

⇔ Status	Available Actions	
02/13/2018	Actions -	
02/1 Add Additional Materials View LRP Documents 02/1 400000		

Status Action for View LRP Documents in Flat View

The LRP Documents popup appears.

1-Academic Institutional Loan				
Oocument Type	Document	Uploaded		
.oan Statement	Loan 123.pdf	03/16/2022		
oan Statement	Loan456.pdf	03/16/2022		
SA Summary Report	Document	Uploaded		
SA Report	Detail.pdf	03/16/2022		
SA Report	Financial.pdf	03/16/2022		

uploaded LRP Documents popup, which shows PDFs for the current application that were previously

5. Click a document name to view it in your browser's PDF viewer or click **Close** to exit. See an example of a promissory note with redacted personally identifiable information:

	:
Federal Direct Stafford/Ford Loan CMB No. 1845-0007 Federal Direct Unsubsidized Stafford/Ford Loan CMB No. 1845-0007 Master Promissory Note Direct Unsubsidized Stafford/Ford Loan William D. Ford Federal Direct Loan Program Watting Line of Gran Loan Watting Line of Status Watting Line of Gran Loan Watting Line of Status Watting Line of Gran Loan Watting Line of Status Watting Line of Gran Loan Watting Line of Status Watting Line of Status Watting Line of Status Wat	
1. Driver's License State and No. 2. Social Security No. 3. E-mail Address (optional) 2. Social Security No.	J.
4. Name and Address 5. Date of Birth 6. Area Code/Telephone No.	
References: List two persons with different U.S. addresses who have known you for at least three years. The first reference should be a parent or legal guardian. Name	
 SECTION C: BORROWER REQUEST, CERTIFICATIONS, AUTHORIZATIONS, AND UNDERSTANDINGS – READ CAREFULLY REFORE SIGNING BELOW 11. This is a Master Promissory Note (MPN) for one or more Federal Direct StaffordFord (Direct Unsubsidized Loan I and Direct Unsubsidized Loan I receive under this MPN not to exceed the allowable maximums under the KAT (The Act is defined StaffordFord (Direct Unsubsidized Loan I receive under this MPN not to exceed the allowable maximums under the KAT (The Act is defined in anount that I ame lighte to receive. I may cancel a loan or request a lower amount by contacting my school to certify my lengipolity for the loan. Lauthorize my school to petify up eligibility for the loan. Lauthorize my school to petify up eligibility for the loan. Lauthorize my school to petify up eligibility for the loan. Lauthorize my school to petify lat: The information I have provided on this MPN and as updated by me from time to time is that incor and I will immediately repoy may loan proceeds that cannot be attributed to educational expenses that incor and I will immediately repoy may loan proceeds that cannot be attributed to educational expenses that incor and I will immediately repoy may loan proceeds that cannot be attributed to educational expenses that incor and I will immediately repoy may loan proceeds that cannot be attributed to educational expenses that incor and I will immediately repoy may loan proceeds that cannot be attributed to educational expenses that incor and I will immediately repoy may loan proceeds that cannot be attributed to educational expenses that incor and I will immediately repoy may loan proceeds that cannot be attributed to educational expenses that incor and I will immediately repoy may loan proceeds that cannot be attributed to educational expenses to reported that the extinct of the education in the extinct on the educational expenses to repoy the ensound repoy. If I we an overpayment on a Federal Perkins Loan	
10. I prome to pay to cut all can amounts obsource under the terms or this NMPN, pus merest and other charges and tees that may become due as provided in this NMPN. I understand that more than one loan may be made to me under this MPN. I understand that gaccepting any disbursement issued at any time under this MPN, I agree to repsy the loan associated with that disbursement. I understand that, this certain time times, I may cancel or reduce the amount of a loan by refusing to accept or by returning all or a portion of any disbursement that is issued. Unless I make interest payments, interest that ED charges on my loans during grace, in-school, deferment, forberrance, and other periods will be added to the principal balance of the loan as provided under the Act. If I do not make a payment on a loan made under this MPN when it is due, I will also pay reasonable collection costs, including but not limited to attomey's fees, court costs, and other fees. I will not sign this MPN when it is calle the distribute to addem use of the payment of the other payments. I are attended to the principal balance of the loan as provided under the Act. If I do not make a payment on a loan made under this MPN when it is due, I will also pay reasonable collicition costs, including but not limited to attomey's fees, court costs, and other fees. I will not sign this MPN when it is calle to the loan as the anotentian the area ment derived the Detribute and terms where the MPN when it is calle the addition of the interpret with the present which are the area term derived the present when the area terms and the present when the present which are the area terms and the present which area terms and the present when the present which area terms and the present which area terms a	
Statement. My signature certifies that have read, understand, and read to the terms and conditions of the MPN, including the Borrower Request, Certifications, and Understanding in Statement. My signature certifies that have read, understand, and argues to the terms and conditions of this MPN, including the Borrower Request, Certifications, and Understanding in Section C, the Notice About Subsequent Loans Made Under this MPN in Section E, and the terms and conditions described in Section E of this MPN and in the Borrower's Rights and Responsibilities Statement.	

Also see the topic titled "3. What are the Different Types of Private Information?" in this NIH PDF:

https://oma.od.nih.gov/DMS/Documents/Privacy/NIH%20Privacy%20FAQs%20June%202014.p df

6 Submitting Banking Information

For Extramural or Intramural Applicants

If your LRP application is selected by the Division of Loan Repayment (DLR) or if you are eligible for reimbursement through the LRP (Loan Repayment Program), then you might receive an email titled *NIH LRP Payment - Action Required: Please Submit Your Banking Information;* see below for a sample:

TEST : NIH LRP Payment - Action Required: Please Submit Your Banking				
era-notify-test@mail.nih.gov To • Doe, Jane (NIH/OD) [C]	5 € → 11/24/2021			
Dear Dr. Jane Doe:				
Our records show that all of your loans are paid in full. The remaining quarterly LRP payments will be sent directly to your bank account. In order for us to release your quarterly LRP payment to your account, you need to log in to <u>Commons</u> and enter your banking information.				
We will notify you when the funds are issued to your account. Note that the funds will be returned to U.S. Treasury if we do not receive the required banking information within 30 days of the receipt of this email. If there is a concern about the authenticity of this request, please contact the LRP Information Center by phone at (866) 849-4047 or email at <u>Irppaymentsach@mail.nih.gov</u> .				
Sincerely,				
NIH Division of Loan Repayment				
www.lrp.nih.gov				

If that is the case and you receive such an email, you must provide your banking information for the purposes of receiving payments. To do this, you log into eRA Commons, access Personal Profile, open the *Name and Info* section for editing, and click the Secure Payee Registration System link.

To provide your social security number and banking information:

- 1. Log into eRA Commons; see Logging into eRA Commons.
- 2. Click the **Personal Profile** button, shown below, or use the Apps menu to navigate to Personal Profile.


3. Click the Edit button for the *Name and ID* section of the Personal Profile.

Personal Profile Summary 🔞	
	+ View All
Name and ID 😧	Se Edit

4. Scroll to the bottom of the *Name and ID* section, and click the link for the **Secure Payee Registration System**.

		+ View All Save All Discard C	
Name and ID 😨			
Name		*Doguirod Field/s	
Prefix	Dr.	If you have a common name, pleas include your middle name to help	
*First Name	Anne	When you submit a award, enter you	
Middle Name	Μ	name there the same way you do h	
*Last Name	Dance		
Suffix	Select One	~	
Loan Repayment Pro Click on the Secure Payee information. Note that only enter their banking informa	ogram (LRP) Registration System (SPRS) link below to enter LRP awardees that have received a notification tion.	r your Social Security Number and/or your banking from the Division of Loan Repayment are required to	

The Secure Payee Registration System appears, which is outside of eRA Commons. Follow the directions on the page to securely enter your banking information so that you can be reimbursed electronically by federal government via the Loan Repayment Program.

For detailed instructions on Personal Profile, see Personal Profile Module.