

Web QT Enhancements

	PRTY GRP	ENHANCEMENT DESCRIPTION	CATEGORY	COMMENT/WORKAROUND/RECOMMENDATION	MUST/SHOULD/COULD/WON'T	VERSION /STATUS
1		Customize/Manage Hitlist	Hitlist	Migrate ICStore Customize hitlist function	MUST	In Process
2		Additional Hitlist Items: Paid Amount, CAN, Reimbursable CAN, Cluster Grouping, RFA Title, New Investigator Code, Data Items for Review Users	Hitlist	Migrate ICStore Advanced Query functionality. See which fields MUST be in basic or expanded area; which can go in Adv.search.	N/A - Ties in with Item #1	CCB
3		Add PI's mailing address to "PI Details" output	Hitlist	Link to section in Grant Snapshot report Include #4 and #8	SHOULD	Coordinate with #4 and 8
4		Add PI details similar to CM - degree, title, HOM address	Hitlist	Link to section in Grant Snapshot report	SHOULD	Coordinate with #3 - PI Details
5		Ability to download report with Administrative Coding	Hitlist	Possibly need pre-defined hitlists can be selected and then downloaded; e.g., Admin coding; NGA/Award data;	COULD	Coordinate with #1 - customize hitlist
6		Display Hitlists by the lifecycle of grants, in separate pages (using IMPAC II status codes, similar to PGM)	Hitlist		SHOULD	Input from User Group
7		Ability to sort on Budget Start Date	Hitlist			Will do
8		Add flag to show if PI has a Commons Account	Hitlist	Available in QVR		Coordinate with #3 - PI Details
9		Add an error message when no results are found	Hitlist			Will do
10		Add Administrative Data Report (and all elements therein) currently available in the Review Module	Output	<i>Good idea - Will form focus group specifically for reports</i>	COULD	Coordinate with #1 - customized hitlist
11		Include the search criteria text for all downloads and output	Output			Submitted
12	2	Additional Search Criteria: Crisp Terms, Reimbursable CAN, Cluster Grouping, Overdue Grants - Late Type 5's that have still not been received, Grants that are awarded but not yet issued, Data items for review users, fellowship awarded but not yet activated	Search Functionality	CRISP Terms: Planned. Reimbursable CAN: planned. Clusters to be replaced with Org.layers. This will be added to Web QT in future. Overdue grants: available via Grant Dates query screen; Grants awd not yet issued avail from ***; Data items for Review users: which ones? Web QT download features will be avail.in individual business area applications. MUST: CRISP Terms (Convene subgroup for text screen)	Should: Grants awarded but not yet issued Fellowship awarded but not yet activated Overdue Grant Could: Reimbursable CAN Won't: IRG Cluster Grouping	
13		Increase 2000 record limit to 5000	Search Functionality		SHOULD	Will do
14		Assignment category should include SRA assignments	Search Functionality	Good idea.	COULD	Will do
15		Add an "INCLUDE FORMER GRANT NUMBER" Checkbox	Search Functionality	Quickview uses a checkbox	MUST	Will do
16		Ability to search by Grant # only	Search Functionality	Include hint on label		Will do
17		Ability to use the between function for FY	Search Functionality	Will increase to 5		Will do
18	1	Add the User IC PO Name search where people can enter data ** PRIORITY	Search Functionality	Because the "User IC" setting goes with the login name, DEAS folks find only OD staff with PO roles on the pick list when they try to list both primary and dual assignments. They can't find any PO in the IC they're meant to be helping.		Will do

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19		Ability to enter comma delimited values to Dual IC field	Search Functionality	2 Dual IC's		Will do
20		Text Search SQL incorrect. Performs an "and" for a string in each document	Search Logic	Bug		Submitted
21		Receiving error message when searching for duals or subprojects	Search Logic	Bug		CQ 19223 (19221)
22		Award and Budget search criteria should not be limited to the current FY	Search Logic	Add an "Awarded Total \$" field		Will do
23		Add label to "Show Expanded View" instead of just the plus sign (+)	User Interface			Will do
24		Field level help	User Interface			Will do
25		Spell out NGA and FSR	User Interface	Do others want this?		Input from User Group
26		Change hitlist select 'None' label to "Deselect All" as in other Web Apps	User Interface			Will do
27		Add visual indicator to help identify fields where wildcards are permitted	User Interface			Will do
28		Change Print Hitlist label to "Print Hitlist to Screen" or "Print to Screen"	User Interface			Will do
29		Add "Close" buttons to Pop-Ups	User Interface			Will do
30		Add drop down to Council Date field	User Interface	Add Field Level Help		
31		Sort the Drop Down Values	User Interface			Will do
32		Bold and/or add * to required fields	User Interface			Will do
33		Drop down or Link for IC Codes	User Interface	Add Field Level Help		
34		A blue diamond always appears next to the "Text" section when retrieving a saved query.	User Interface	BUG		Submitted
35		Remove the "View Hitlist Layout" section	User Interface			Will do
36		Change the "BASIC SEARCH" tab to "BASIC QUERY",	User Interface	Users interprets the "Basic Search" as a button to click to perform the search	Basic Query	Will do
37		Minimize button not appearing on Institution Screen	User Interface	Bug		CQ 19223 (19222)
38		Include an example/hint of a PCC search on screen	User Interface			Will do
39		Ability to enter multiple PCC Admin IC	User Interface			Submitted
40		Ability to enter multiple RFA/PA	User Interface	if multiple cannot use wildcards		Will do
41		Add SRA Name Field	User Interface			Will do
42		When returning to the basic search from the hitlist, user should be returned to the last query screen that executed the search	Workflow			Will do
43		Add an intermediate screen that indicates "Working"/"In Progress" visual or message on screen when query is running	Workflow			Will do