

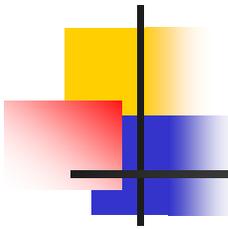
# Checklist Status Update

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Project Team Meeting

3/9/2004

Cathy Walker



# Checklist Functionality

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- NIH required checklist items maintained within eRA system
- Customized checklists defined by IC for each business area
- Workflow to include notification of checklist status between business areas

[GM Checklist](#) [Program Checklist](#)

# GM Checklist

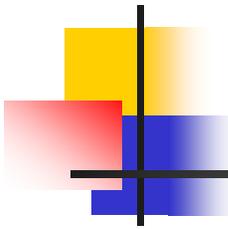
Grant Number:5 R01 GM051542-08  
 PI:Compton, Duane A.

Signoff Notes  
 Supplemental funds of \$44,000 DC and \$25,520 F&A for the study of complex biological systems apply in 2008. Jim, are there any concerns with regards to continuing the

GMO Signoff Notes

Grants Management NIH Required Checklist Items	Yes	No	N/A	Updated	Response Required
Other Sup. Review?	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	2004-02-24	
Other Assurances/Certifications	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	2004-01-06	
IC Internal Req. Met?	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	2004-02-24	
Current Financial Status Report	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>		
Interim Progress Report	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	2004-01-06	
Invention Statement	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	2004-01-06	
State Department Clearance	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>		
Misconduct in Science	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>		

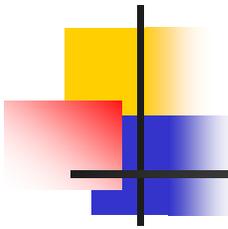
Grants Management (GM) Checklist Items	Yes	No	N/A	Updated	Response Required
<b>NON-COMPETING SNAP &amp; NON-SNAP</b>					
Have the HHS Alert and EPLS Lists been checked?	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	2004-01-06	*
Is the Face Page signed and dated? (NA for E-SNAP)	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	2004-02-24	*
Are recommended total costs for future years correct?	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	2004-01-06	*
Is there a change in committed level requested by the grantee?	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	2004-01-06	*
Are there changes in other support of key personnel?	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	2004-01-06	*
Are there significant changes in the level of effort for key personnel?	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	2004-01-06	*



# Timeline

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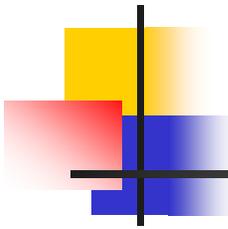
- Pilot began September, 2003 with 20 users representing 8 ICs
- Maintenance releases November, 2003 and March, 2004 to fix defects and add very minor enhancements
- Maintenance release Spring/Summer 2004 to add functionality and fully implement



# Pilot

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- 20 users
  - 3 Program staff
  - 17 Grants Management staff
- 8 ICs
  - NIGMS, NIDDK, NIAID, NIDA, NIMH, NIBIB, NINDS
- NIMH will expand pilot to include all GM users with March, 2004 release



# Spring/Summer 2004 release

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- Add the ability to have a comment associated with each checklist item
- Add the ability to associate checklist items with type code and activity code
- Combine PO Worksheet, GM Worksheet and Checklist Report into one report